



Advanced Stage Ireland Zinc Exploration

LEADERSHIP

DIRECTORS

Daniel MacInnis, Chairman
Alessandro Bitelli, Director
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SENIOR MANAGEMENT

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TECHNICAL ADVISORY PANEL

Dr. Peter Megaw, Chief Exploration Officer of
MAG Silver Inc.
John Prochnau, Director of Carolina Gold
Resources Inc.
Frank Hallam, Founder, CFO & Director of
Platinum Group Metals Ltd.

INVESTMENT HIGHLIGHTS

LARGEST GROUND POSITION IN IRELAND'S ZINC MINING DISTRICT:

- Controls the largest ground position in Ireland, consisting of 99 prospecting licenses covering 3,200 square kilometres across four project areas
- Projects located near or adjacent to major historic mines and deposits within the established Irish Zinc District, a major source of zinc production since the 1960s

ADVANCED STAGE EXPLORATION WITH ATTRACTIVE UPSIDE OPPORTUNITIES:

- Expand historic resources at the Ballinalack Project, which contains what is believed to be the second largest undeveloped zinc occurrence in Ireland (historical estimate of 7.7M tonnes grading 7.3% combined zinc-lead)¹
- Leverage comprehensive historical database to execute regional scale exploration across the largest license position in the Pallas Green district, adjacent to Glencore's Pallas Green Deposit
- Apply new technologies and managements understanding of Irish-type zinc deposits at Silvermines where little or no exploration activity over the past 20 years

SUPPORTIVE STRATEGIC SHAREHOLDER:

- MAG Silver Corp. (Market Cap \$1.2 billion) is the Company's largest shareholder and currently has an ownership interest of 15.8% (21.6% fully diluted)

EXPLORATION OVERVIEW

Management has outlined a well funded, multi-asset exploration program to be conducted throughout 2018. Management expects to drill a total of 11,463 meters across 29 holes at the Ballinalack, Stonepark, Silvermines, PG West and Tralee properties.

BALLINALACK PROPERTY

- Confirmatory drilling of the Ballinalack Project's historic resource, then testing the hangingwall Pale Bed target and explore other targets

STONEPARK PROPERTY

- Confirmatory drilling at the Stonepark North, Stonepark and Ballyneety (Stonepark West) prospects (with a view to determine the full extent of seemingly horizontal mineralization. Also, conducting a regional tectono-stratigraphic analysis, based in part on seismic surveys

SILVERMINES PROPERTY

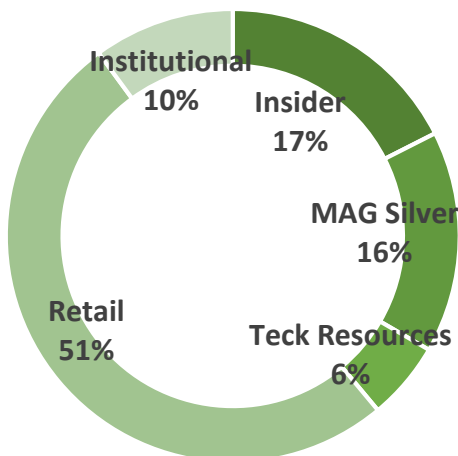
- Drilling at Cooleen and regional tectono-stratigraphic analysis (in part based on seismic work)

PG WEST PROPERTY

- Continuation of drilling at the Oola vein to confirm width, strike and grade of the veins

TRALEE PROPERTY

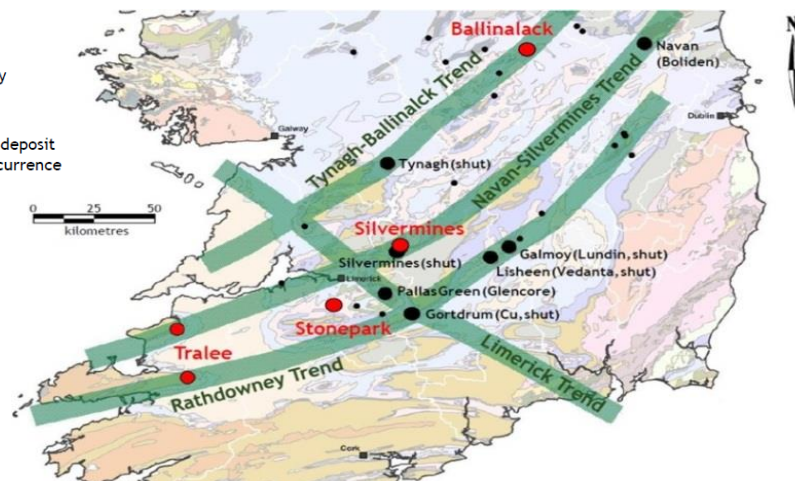
- Drilling in Castlemaine below the calcite body, testing for zinc mineralization towards the Waulsortian limestone

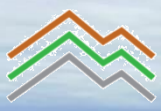


CAPITAL STRUCTURE

Shares Outstanding:	59.8M
Warrants Outstanding:	17.1M
Fully Diluted:	78.0M
Market Cap (June 27, 2017):	10.2M
Cash Balance:	3.1M

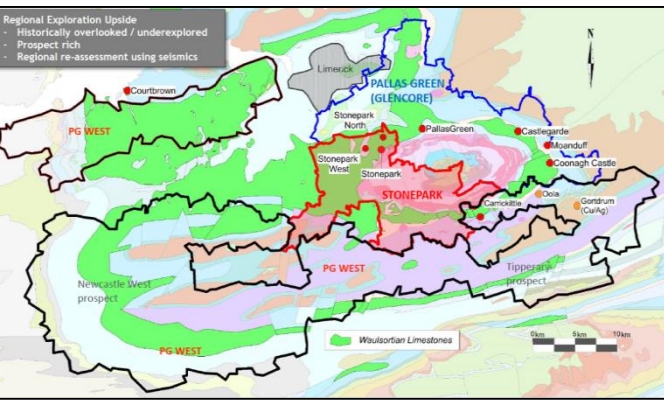
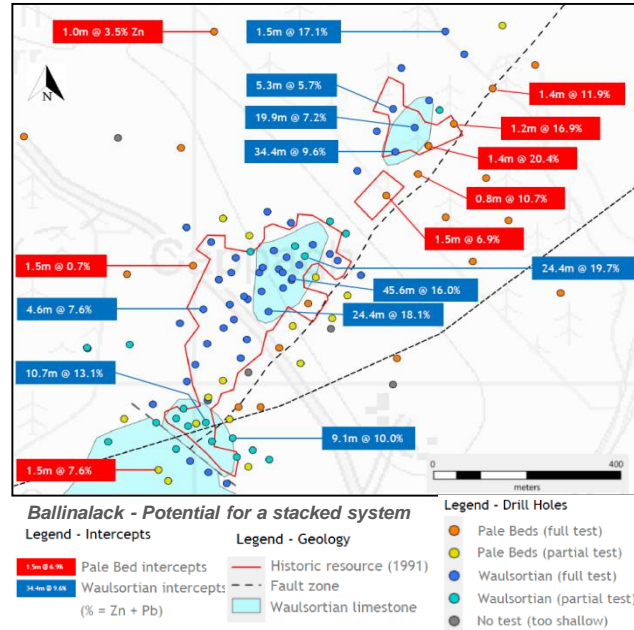
- G11 property
- Zinc deposit
- Zinc - small deposit or major occurrence





Ballinalack Property, Ireland (Zn, Pb, Ag) – 60% Ownership

- 312 sq km land package across 11 prospecting licenses in the Tynagh-Ballinalack trend of central Ireland, approximately 50km west from Boliden’s producing Tara (Navan) Zinc-Lead Mine
- Contains what is believed to be the second largest undeveloped zinc occurrence in Ireland, after Glencore’s Pallas Green deposit
- Property centered around the Ballinalack zinc-lead prospect which hosts a historical estimate of 7.7 million tonnes grading 7.3% combined zinc-lead¹
- More than \$30m invested to date on the project, which has been subject to a total of 93,350m of drilling, including 29,400m by the previous operator, Teck Ireland Ltd. Significant historical intercepts include:
 - Hole B55: 10.03m @ 17.9% Zn, 4.2% Pb, 10.1g/t Ag
 - Hole B59: 45.62m @ 13.6% Zn, 2.4% Pb, 21.3 g/t Ag
 - Hole B57: 24.38m @ 16.6% Zn, 3.2% Pb, 16.3 g/t Ag



Stonepark – Adjacent to Glencore’s Pallas Green

Stonepark Project, Ireland (Zn, Pb, Ag) – 76.56% Ownership

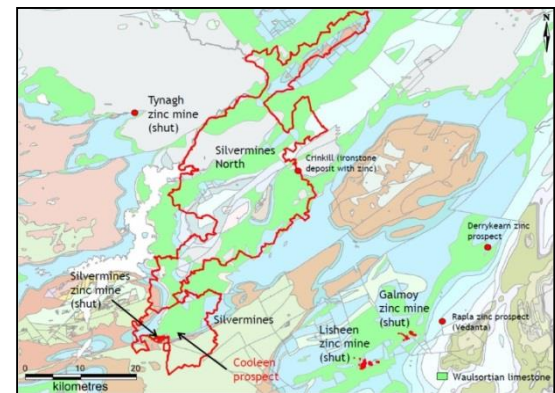
- 184 sq km land package across 6 prospecting licenses in the Pallas Green trend of central Ireland, adjacent to Glencore’s Pallas Green deposit, one of the largest undeveloped zinc projects in the world
- Represents the largest license position in the Pallas Green trend which has been shown to be significantly larger, in terms of mineralization and alteration, than other mineralized trends in Ireland (e.g. Silvermines and Rathdowney)
- Property was previously operated by Teck Ireland Ltd., who conducted 54,767m of drilling between 2007 and 2012. Significant historic drilling intercepts include³:
 - TC-2638-045: 7.45m @ 19.2% Zn, 8.5% Pb, 6.6g/t Ag
 - TC-2638-026: 7.20m @ 13.1% Zn, 2.2% Pb, 7.5g/t Ag

Silvermines Project, Ireland (Zn, Pb) – 100% Ownership

- 133 sq km property located adjacent to the historic Silvermines Zinc Mine, which produced approximately 10.8 million tonnes grading 7.4% zinc and 2.7% lead between 1968 and 1982
- Highly prospective for Irish-type zinc-lead deposits and has seen little to no exploration activity over the past 20 years

Other Projects: PG West (Zn, Pb) and Tralee (Zn, Pb, Ag)

- The Company also owns two additional properties with a total land package of 1,567 sq km containing underexplored targets
- These two projects are also considered prospective for economic Irish-type zinc-lead deposits



Silvermines – A fertile region of historical production

1. Significant data compilation, re-drilling, re-sampling and data verification may be required by a qualified person before the historical estimate can be classified as a current resource. A qualified person has not yet undertaken sufficient work to classify the historical estimate as a current resource and the Company is not treating the historical estimate as a current resource.

Scientific and technical information in this Presentation has been approved by John Barry, who is a qualified person for the purposes of National Instrument 43-101 and who is not independent of the Company. Scientific and technical information is derived from the technical reports entitled “NI 43-101 Independent Report on a Base Metal Exploration Project at Ballinalack, County Westmeath, Ireland” with an effective date of November 20, 2017, “NI 43-101 Independent Report on a Base Metal Exploration Project at Stonepark, County Limerick, Ireland” with an effective date of November 20, 2017, and “NI 43-101 Independent Report on a Base Metal Exploration Project at Silvermines, County Tipperary, Ireland” with an effective date of November 20, 2017, each of which was prepared for the Company by EuroGeol Dr. John G. Kelly, PGeo, MIMMM, MIQ and EuroGeol Paul Gordon, PGeo, MSc of SLR Consulting (Ireland) Ltd. in accordance with National Instrument 43-101. complete copies of the technical reports are available for review, in colour, on the System for Electronic Document Analysis and Retrieval (SEDAR) located at the following website: www.sedar.com.