GROUP ELEVEN
RESOURCES CORP.

Long Version

New High-Grade Zinc-Lead-Silver Discovery in Ireland

April 2025

TSX.V: ZNG | OTC: GRLVF | FRA: 3GE

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Such forward-looking statements are based on a number of material factors and assumptions, and include the ultimate determination of mineral reserves, if any, the availability and final receipt of required approvals, licenses and permits, sufficient working capital to develop and operate any proposed mine, access to adequate services and supplies, economic conditions, commodity prices, foreign currency exchange rates, interest rates, access to capital and debt markets and associated costs of funds, availability of a qualified work force, and the ultimate ability to mine, process and sell mineral products on economically favourable terms. While the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to risks and uncertainties disclosed in this Presentation. The Company has no specific policies or procedures for updating forward-looking information. Forward-looking statements are based upon management's beliefs, estimates and opinions on the date the statements are made and, other than as required by law, the Company does not intend, and undertakes no obligation to update any forward looking information to reflect, among other things, new information or future events. Potential investors are cautioned against placing undue reliance on forward-looking statements.

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Scientific and technical information in this Presentation, excluding information related to other companies obtained from publicly available sources, has been approved by Prof Garth Earls, Eur Geol, PGeo, FSEG of IGS (International Geoscience Services) Ltd, who is a qualified person for the purposes of National Instrument 43 101 and who is independent of the Company. Scientific and technical information is derived from the technical reports entitled "NI 43-101 Independent Report on a Base Metal Exploration Project at Ballinalack, County Westmeath, Ireland" with an effective date of January 11, 2019, "NI 43-101 Independent Report on the Zinc-Lead Exploration Project at Stonepark, County Limerick, Ireland" with an effective date of April 26, 2018, and "NI 43-101 Independent Report on a Base Metal Exploration Project at Silvermines, County Tipperary, Ireland" with an effective date of February 28, 2017, each of which was prepared for the Company by EurGeol Dr. John G. Kelly, PGeo, MIMMM, MIQ and EurGeol Paul Gordon, PGeo, MSc of SLR Consulting (Ireland) Ltd. in accordance with National Instrument 43-101. Complete copies of the technical reports are available for review, in colour, on the System for Electronic Document Analysis and Retrieval (SEDAR) located at the following website: www.sedar.com.

Investment Highlights

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VISION

Discover Ireland's Next Big Zinc Mine In Order To Generate Exponential Shareholder Returns And Local Economic Benefits

Investment Highlights

New High-Grade Zinc-Lead-Silver (Germanium) Discovery at the Ballywire Prospect, Ireland

Corporate Overview	
Positive Outlook for Zinc	▶ Base Metals (Zinc and Copper) Will be Increasingly Important for the Global Energy Transition ▶ Increasing Infrastructure Spending in U.S. and China is Poised to Drive Zinc Demand Growth
Ireland Has Track Record	▶ Ireland - Six Discoveries Brought Into Production Over The Last 60 Years, Reflecting High Grades, Excellent Infrastructure And Proximity To Smelters ▶ Ireland Ranks Very Well On Fraser Institutes' Annual Mining Survey
Experienced Team	▶ Highly Experienced In Irish and Global Zinc Exploration, Capital Markets, Legal and Accounting
Strong Shareholders	▶ Glencore – Owns 16.1% (Basic) And Has Director on ZNG Board ▶ Michael Gentile – Owns 16.0% (Basic)
Key Assets	
Ballywire Discovery	▶ New Discovery Announced Sept-2022 Yielding High-Grade Massive Sulphides Over Significant Widths and Open For 6km by 2km ▶ Located Only 20km From Glencore's Pallas Green Zinc Deposit (45mt of 8.4% Zn+Pb, Inferred)*
Carrickittle West	▶ 'Pallas Green Lookalike' Target, 5-10km from Glencore's Pallas Green Zinc Deposit*
Valuation Anchors	▶ Stonepark MRE – 5.1mt of 11.3% Zn+Pb (Inferred; NI43-101; owns 77.64% interest)^ ▶ Ballinalack MRE – 5.4mt of 8.7% Zn+Pb (Inferred; NI43-101; owns 60% interest)$^{+}$
Upcoming Catalysts	▶ Follow-Up Drilling at Ballywire (Ongoing, Funded) ▶ Results from Drilling at Stonepark (Including at Carrickittle West prospect)

Footnotes: * Pallas Green MRE is owned by Glencore (see Glencore's Resources and Reserves Report dated December 31, 2024); ^ Stonepark MRE: 'NI 43-101 Independent Report on the Zinc-Lead Exploration Project at Stonepark, County Limerick, Ireland', by Gordon, Kelly and van Lente, dated April 26, 2018; $^{+}$ Ballinalack MRE: 'NI 43-101 Independent Report on a Base Metal Exploration Project at Ballinalack, Co. Westmeath, Ireland" by Gordon, Kelly and van Lente, date January 11, 2019;

Why Zinc?

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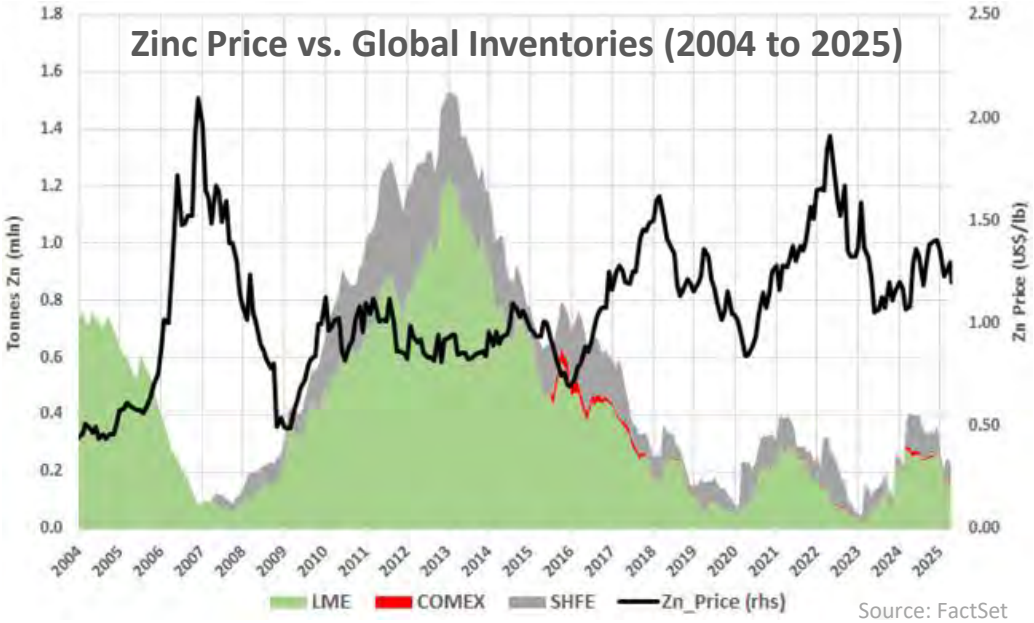
Why Zinc?

Global Refined Zinc Inventories at Lows, Zinc Price Buoyant on Mine Supply Constraints

- **Green Energy Revolution**
  - Zinc-Batteries for Grid Power Storage
  - Offshore Wind
  - Solar Farms
- **Zinc in Fertilizers**
  - China: World Food Program
- **Conventional Uses**
  - Galvanizing Steel, Die-Casting, Chemicals, Agri. and Pharma.
- **Mine supply**
  - YoY Global Mine Output Lower Three Years in a Row (‘24)
- **Trade War**
  - US and China – to Accelerate Infrastructure Spending?



Source: FactSet

Source: Trading Economics

Why Zinc?

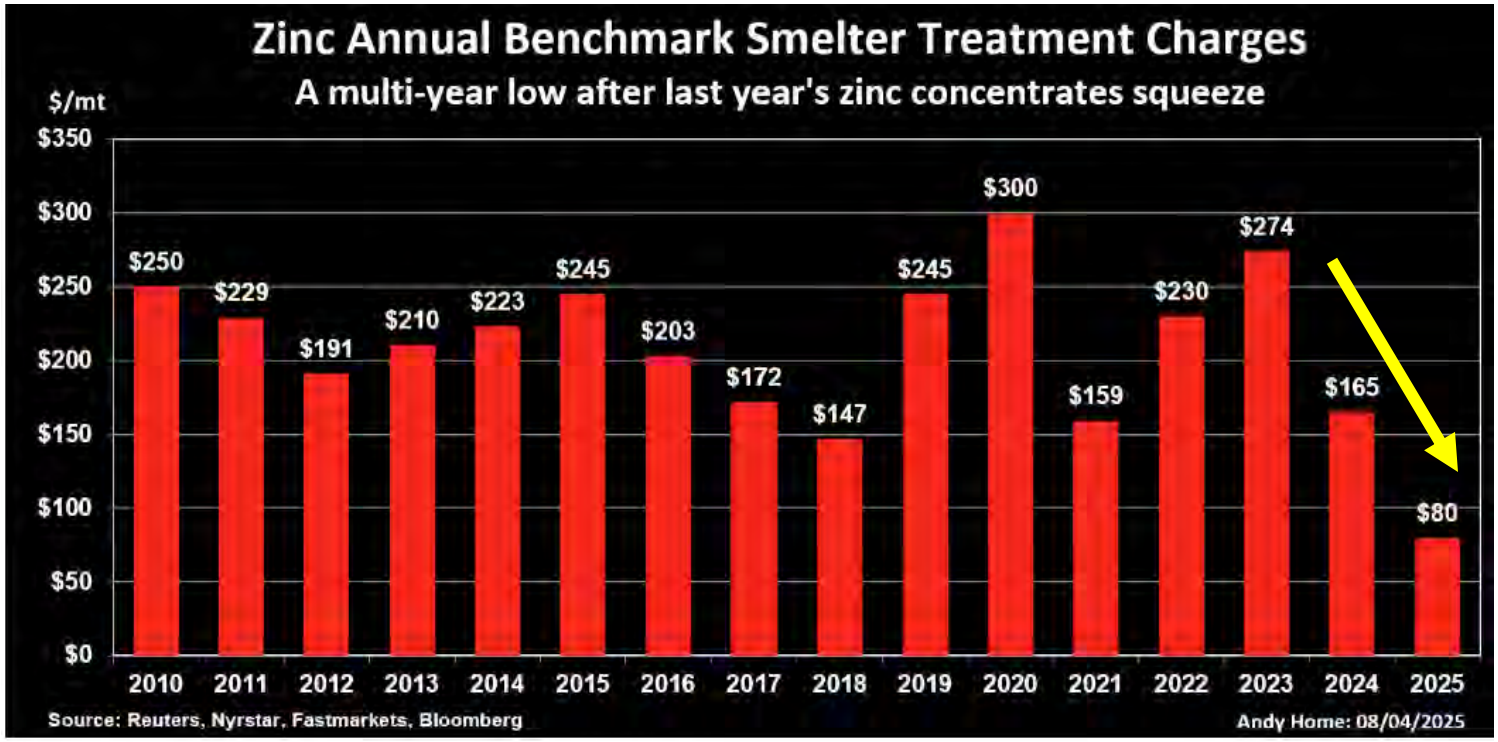
► **South32's Outlook (as per South32 news release dated 15-Feb-2024)**

- Zinc **demand** is forecast to grow at **2% per annum** (vs. 1% in the prior decade) to 2031
- Increasing **intensity** of use and the rapid deployment of **wind and solar**
- Zinc mine **supply is constrained**
- Despite higher prices, **China**, the world's largest producer, has **not been able to lift supply** due to rising environmental regulations and declining grades
- Globally, processed **zinc grades** have nearly **halved since the early 2000s**
- Global zinc **demand** growth expected to **outpace production** by **~3Mt to 2031**, an industry challenge of similar magnitude to copper
- South32 expect **higher** incentive **zinc prices**

Why Zinc?

TREATMENT CHARGES

- Best Tangible Leading Indicator For Near-Term Zinc Prices
- Lower TCs ===> More Bullish Zinc Price Outlook



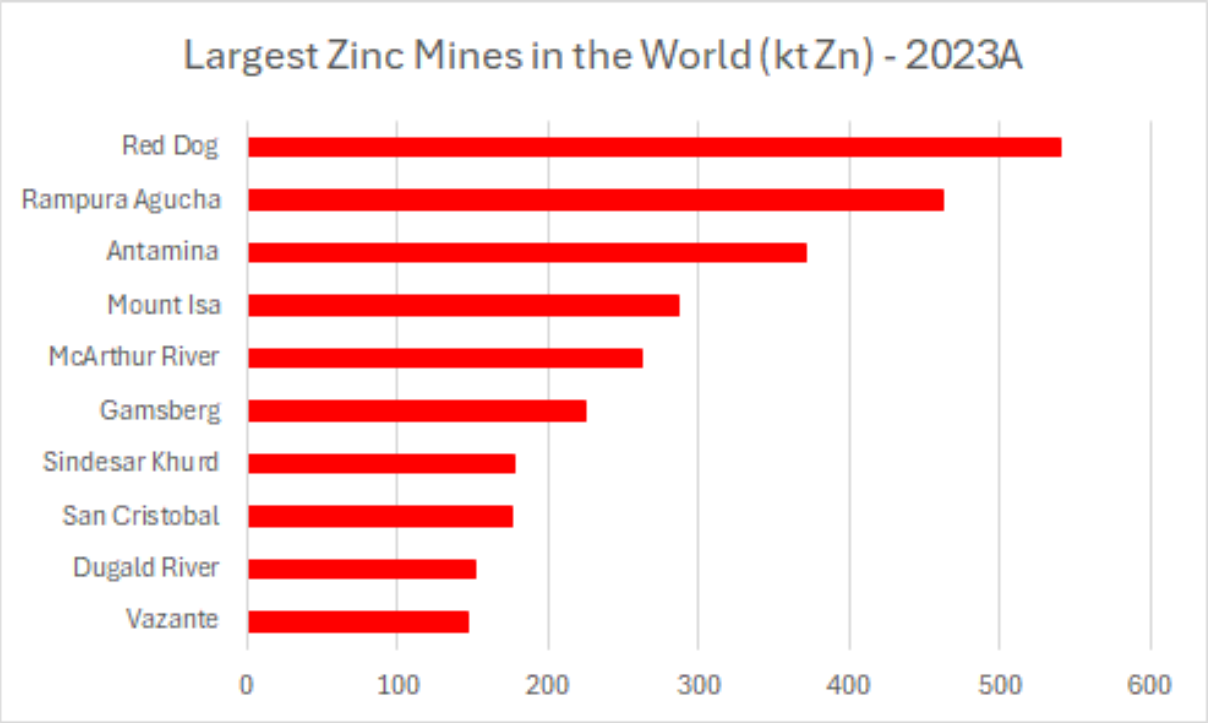
← US$274/t

← US$80/t

Benchmark annual terms for processing zinc concentrate into metal

Why Zinc?

RED DOG – THE LARGEST ZINC MINE IN THE WORLD

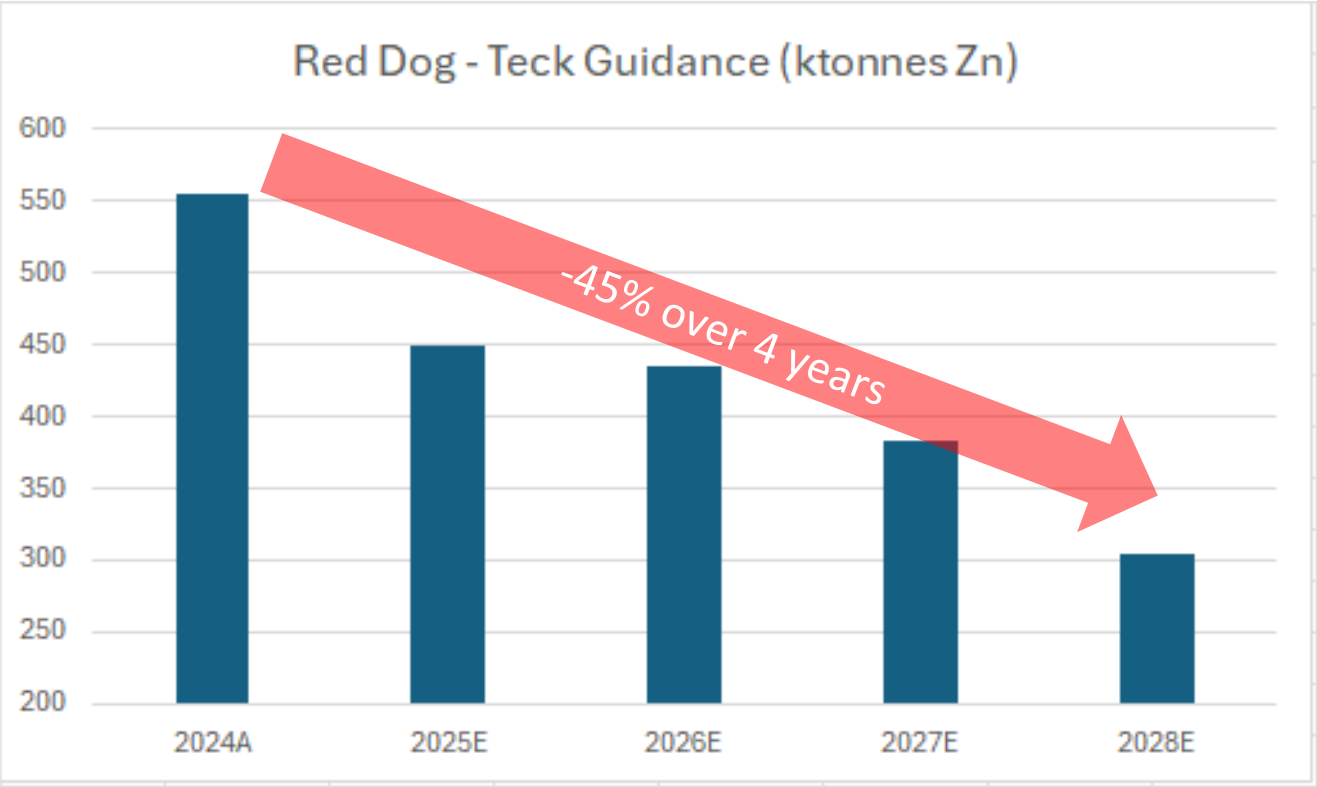


Source: Group Eleven modified after GlobalData and Mining Technology

Why Zinc?

RED DOG – THE LARGEST ZINC MINE IN THE WORLD

Teck's guidance (released early 2025) was a surprise to the downside, leaving a large supply gap to fill



Why Ireland?

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Ireland: host to some of the world's largest zinc deposits and poised to host 'greenest' zinc in the world…

Why Ireland?

Unrivalled Zinc Potential - Ranked No. 1 in the World for Zinc Found Per Square Kilometre

Greenest Zinc in the World?

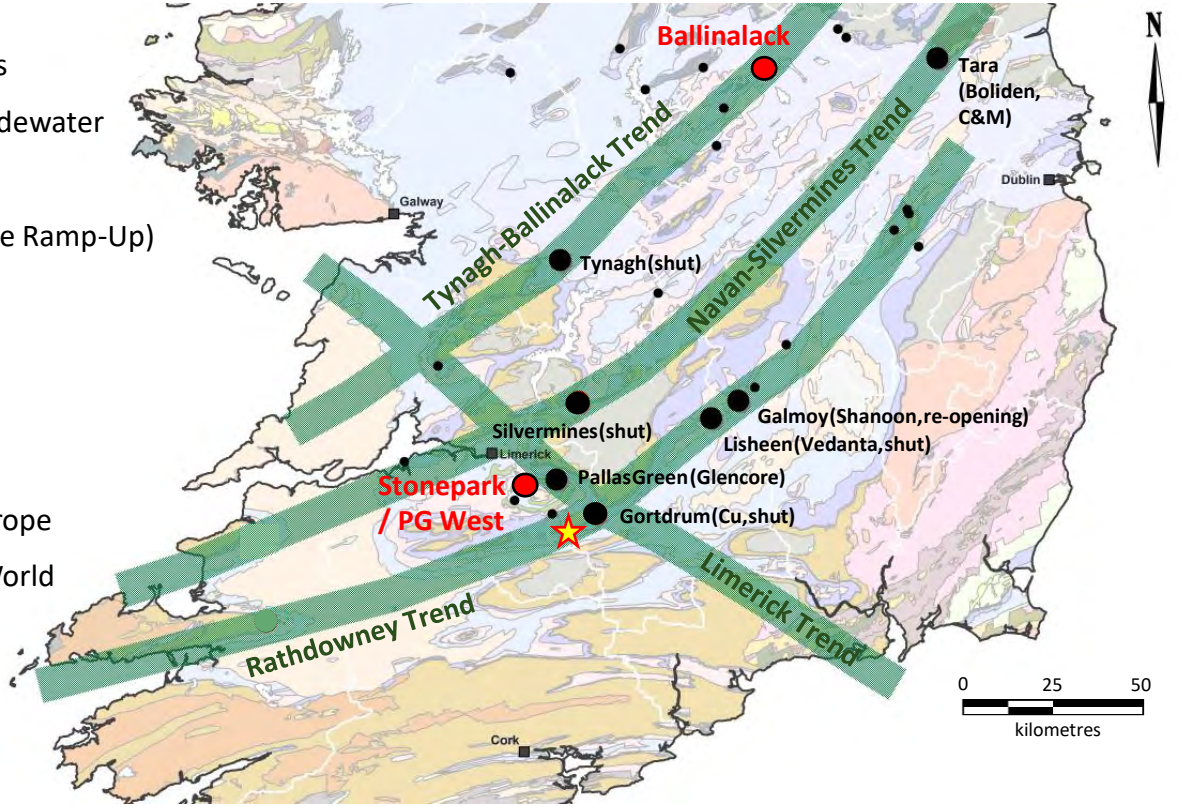
- Clean Metallurgy – Coarse, Clean Ores
- Infrastructure Rich – Roads, Power, Tidewater
- Proximity to European Smelters
- Wind Power – 100% by 2030 (Offshore Ramp-Up)

Mining History and Investment

- 6 Mines Permitted Over Last 60 Years
- Majors – Boliden, Glencore, South32

Fraser Institute (2023)

- No. 3 for 'Policy Perception Index' Europe
- No. 15 for 'Policy Perception Index' World



Group Eleven asset

New Ballywire Discovery

Zinc deposit

Zinc – small deposit or major occurrence

Source: modified from P. Tyler | Note: Mine ownerships as at time of commercial mining; 'shut' means commercial mining ended; 're-opening' refers to Shanoon Resources' plans to re-open mine; 'C&M' means temporary care and maintenance

Team and Capital Structure

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Team – Exploration, Capital Markets and Legal Experience

Board of Directors

Dan MacInnis | Chairman (non-executive)
- Geologist / Executive
- Retired CEO and Director of MAG Silver
- >40 yrs experience, involved with 7 discoveries
- Spent 5 yrs in Ireland in late 70s with Noranda

Bart Jaworski | Chief Executive Officer
- Geologist / ex Mining Equity Analyst
- >25 yrs experience (co-founder, Group Eleven)
- Including 12 yrs with Raymond James and Davy
- Regional identification of Coffee Creek anomaly

Brendan Cahill | Director (non-executive)
- Law and corporate finance expertise
- Director (CEO: 2012-2022) of Excellon Res. Inc.
- Previously with Pelangio Group of Companies

Alessandro Bitelli | Chair, Audit Cmte. (non-exec)
- Chartered Accountant
- Retired CFO, Lundin Gold (Fruta Del Norte)
- Former CFO of Red Back Resources upon $10bln takeover by Kinross in 2010

Franz Bollmann | Director (Glencore appointee)
- Finance Manager at Glencore Zinc
- Before joining Glencore in 2014, worked in sales and trading at Raymond James in the US
- Holds Degree in Finance and Minor in Mathematics

Michael Gentile | Director (non-executive)
- Portfolio Manager with >20 yrs experience
- Leading strategic investor in junior mining sector
- Large stakes in >20 small-cap mining companies
- Co-Founder of Bastian Asset Management (2022)
- Formula Growth Limited (from 2002-2018)

Management

Jeannine Webb | Chief Financial Officer
- Chartered Professional Accountant with 30 yrs experience
- President of Venturex Consulting Inc.
- Formerly with Badger & Co Management Corp.

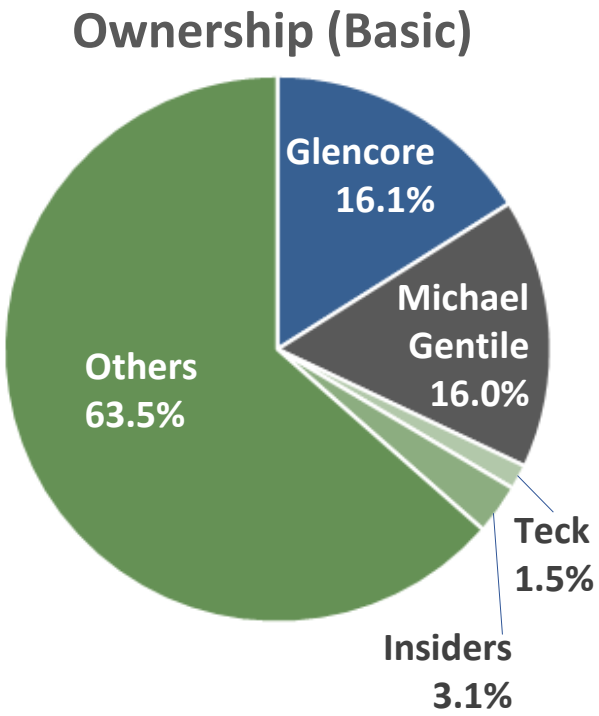
David Furlong | Chief Operating Officer
- Geologist with over 25 yrs industry experience
- Co-Founder of Group Eleven
- Previously, GM at Rathdowney Resources

Dr Mark Holdstock | Project Manager
- Geologist with over 30 yrs experience
- Led team which discovered >20Mt 'SWEX extension' at Navan mine in Ireland
- Previously, MD at Aurum Exploration Services

Capital Structure

Share Structure	Owners	Exercise Price	Expiry Date	Shares (mln)
Basic				**226.4**
Options	Directors	$0.09-0.19	Oct-25 to Oct-28	2.1
	Officers	$0.09-0.19	Oct-25 to Oct-28	2.6
	Employee/Cons	$0.09-0.19	Oct-25 to Oct-28	1.1
Warrants	Investors	$0.15-0.28	Dec-25 to May-26	27.9
F. Diluted				**260.1**
DSUs	Indep. Directors	n/a	n/a	3.8

Note: above data as of Mar-31-2025



Other Items	
Cash (C$2.7m as at Sept-30-2024 + subsequent C$2.5m PP)	C$5.2 mln
Market Capitalization (as at Apr-10-2025 – 16.5c/sh)	C$37.4 mln
Daily Avg Trading Volume (TSX-V and OTC, 30-day)	186,500 shares
52-wk Trading Range (TSX-V)	C$0.14-C$0.24

Share Price Performance and News Flow

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Share Price Performance and News Flow

Price (C$/sh) and Volume | Nov-2023 to Feb-2025 | ZNG-TSXV

No	News Release Description	No	News Release Description	No	News Release Description
1	Ballywire: 11m of 9% Zn+Pb, 83 g/t Ag	8	Carrickittle West: Drill Plan Details	15	Ballywire: 12m of 12% Zn+Pb, 48 g/t Ag
2	C$1.5 Mln Private Placement	9	AGM Results – All Approved	16	Exercise of Warrants for $750k
3	Closes C$3.0 Mln Private Placement	10	Ballywire: 6m of 11% Zn+Pb and 85 g/t Ag	17	M Gentile Joints the ZNG Board
4	Ballywire: Starts 2-Rig Drill Program	11	Early Exercise of Warrants for $800k	18	Ballywire: 9m of 24% Zn+Pb, 85 g/t Ag
5	Ballywire: 50m Step-Out, Elevated Ge	12	Carrickittle West: Start of Drilling	19	Ballywire: Elevated Ge Grades
6	Ballywire: 930m Step-Outs at Ballywire	13	Ballywire: 5m of 10% Zn+Pb, 39 g/t Ag	20	Ballywire: 16m of 12% Zn+Pb, 122 g/t Ag
7	Ballywire: 30m of 11% Zn+Pb, 78 g/t Ag	14	Smeijers Joins Board (Glencore Appointee)	21	Launch C$2.5m Private Placement

Note: C$2.5m private placement (news item 21 above) closed on February 28, 2025

PG West Project:
Discovery at Ballywire Prospect

High-Grade Massive Sulphide Discovery (Announced September 2022)

PG West Project (100% interest)

- Ballywire Discovery

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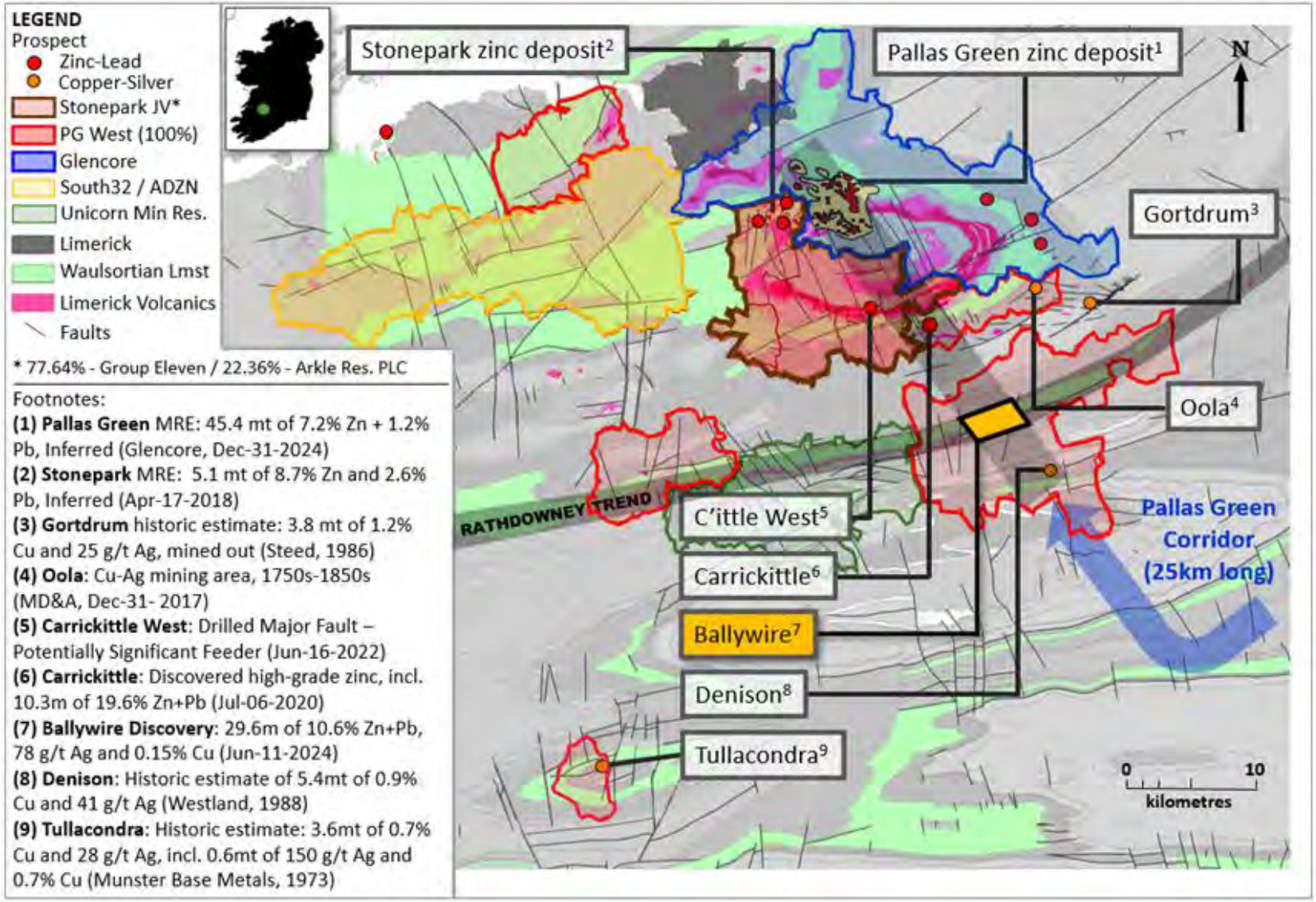
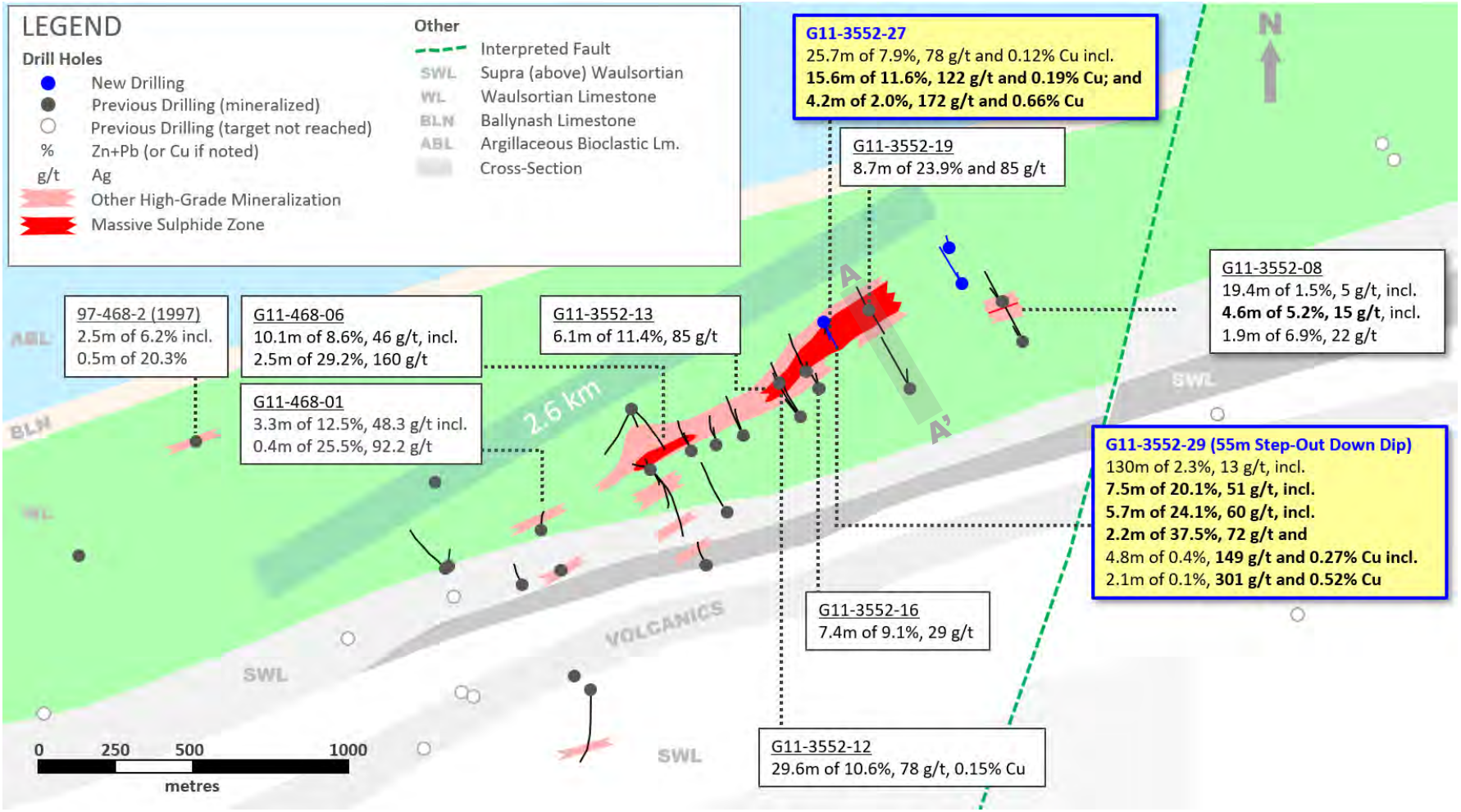
Ballywire – At Intersection of Regional Mineralized Trends

Dominant License Position in Most Metal-Endowed Zinc Camp in Ireland (outside of Navan)

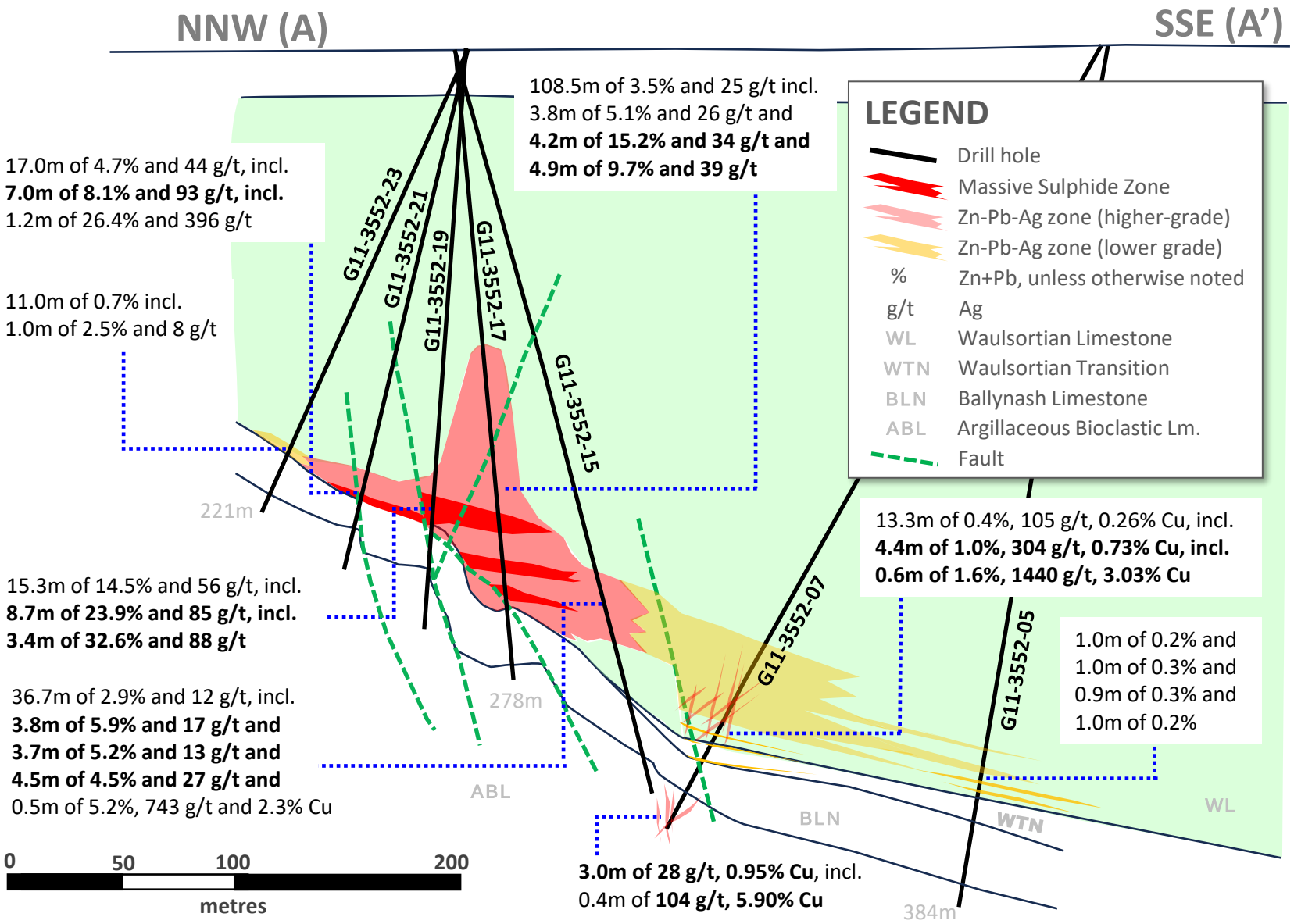


Ballywire Discovery – Most Recent Plan View

Robust Zinc-Lead Mineralization Intercepted Over 2.6km, Prospective Trend At Least 6km Long



Ballywire Discovery – Cross-Section (Showing Massive Sulphides)



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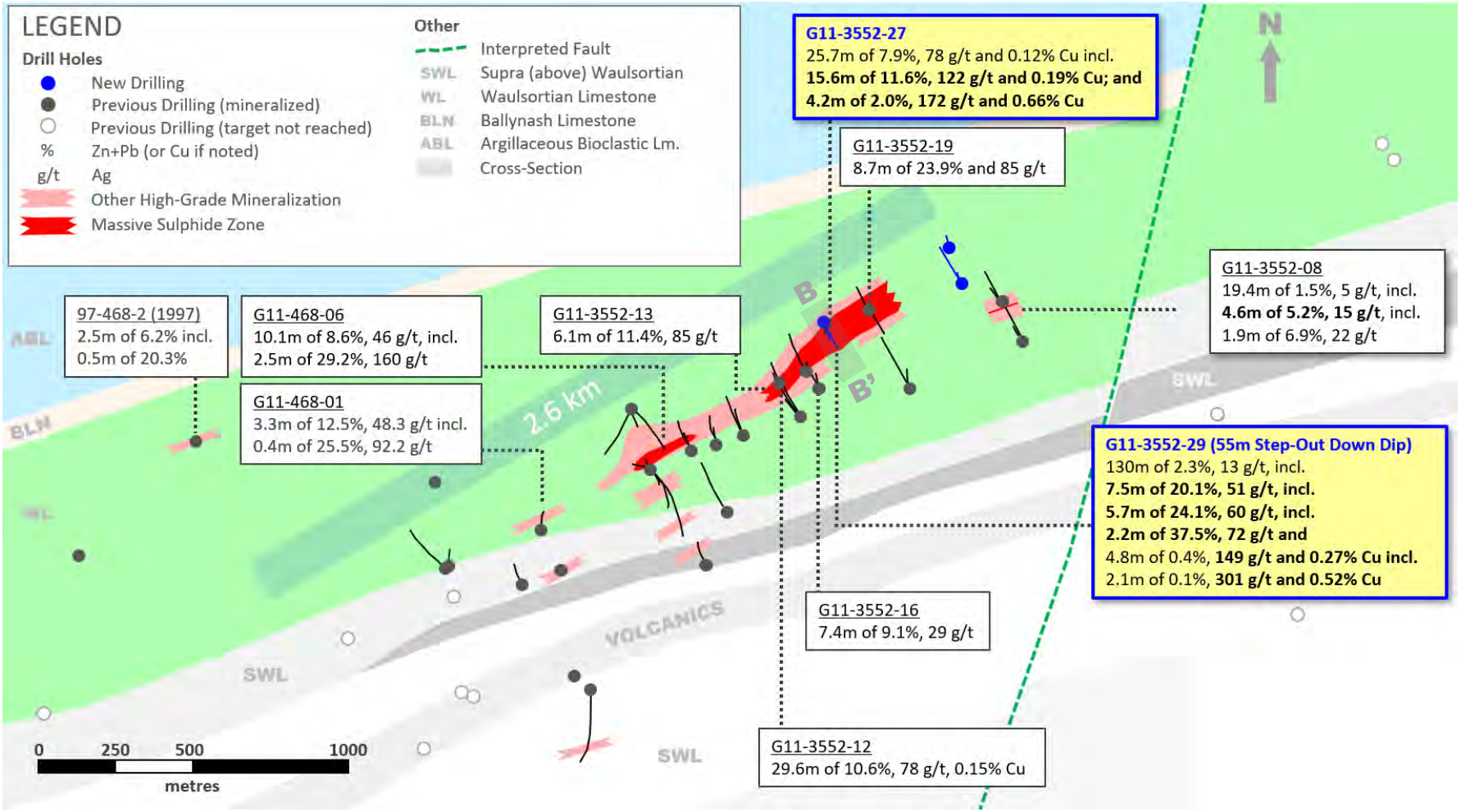

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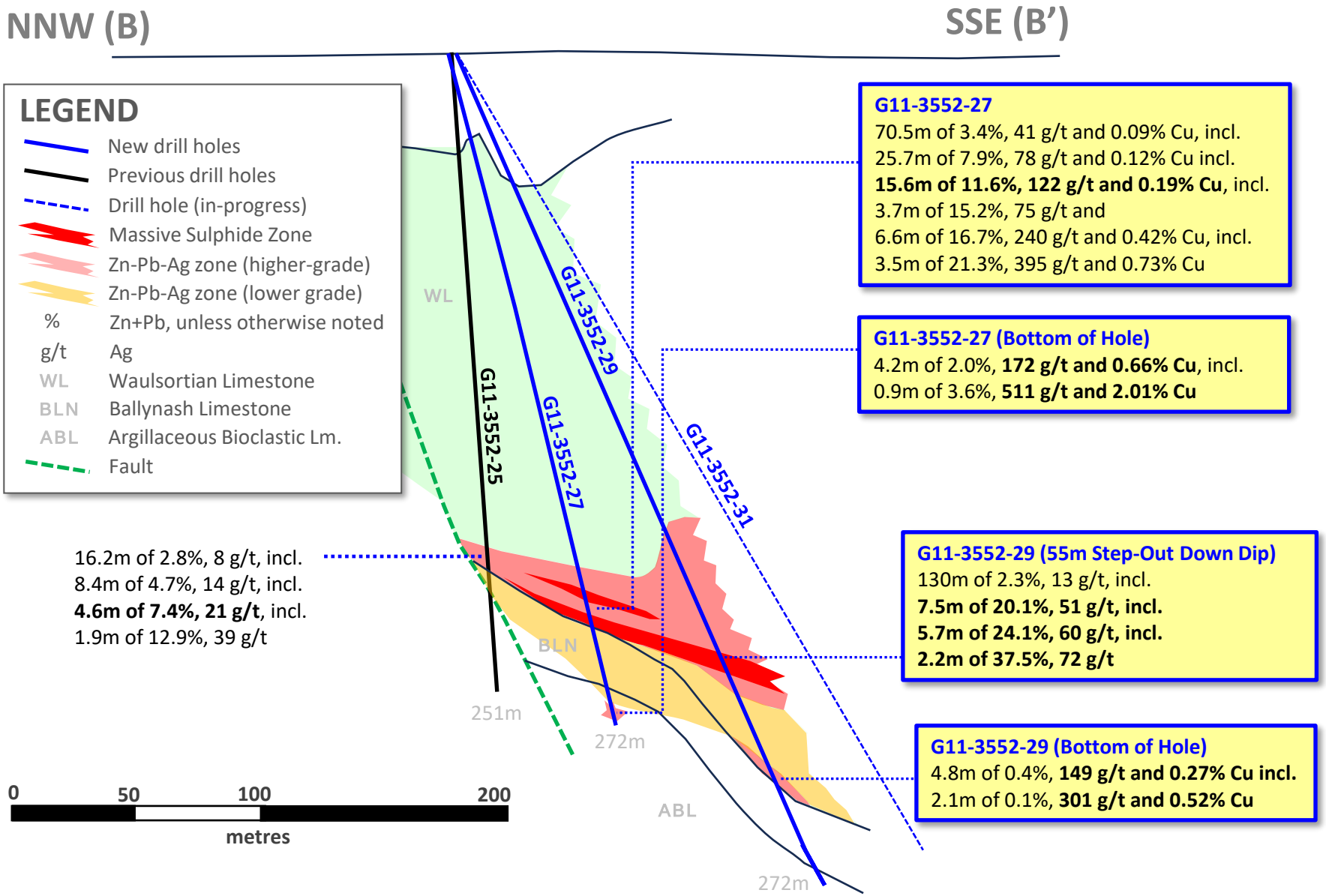

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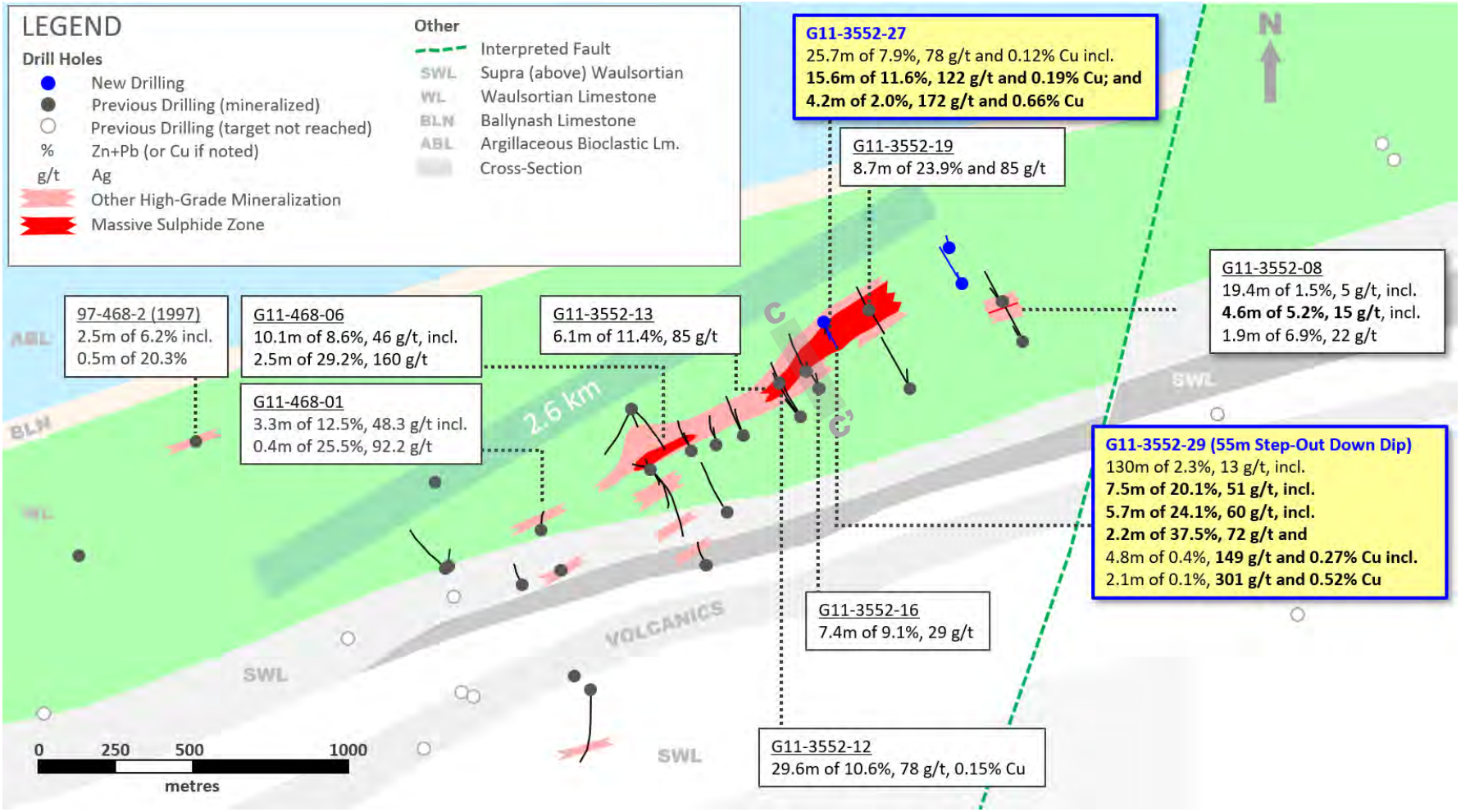

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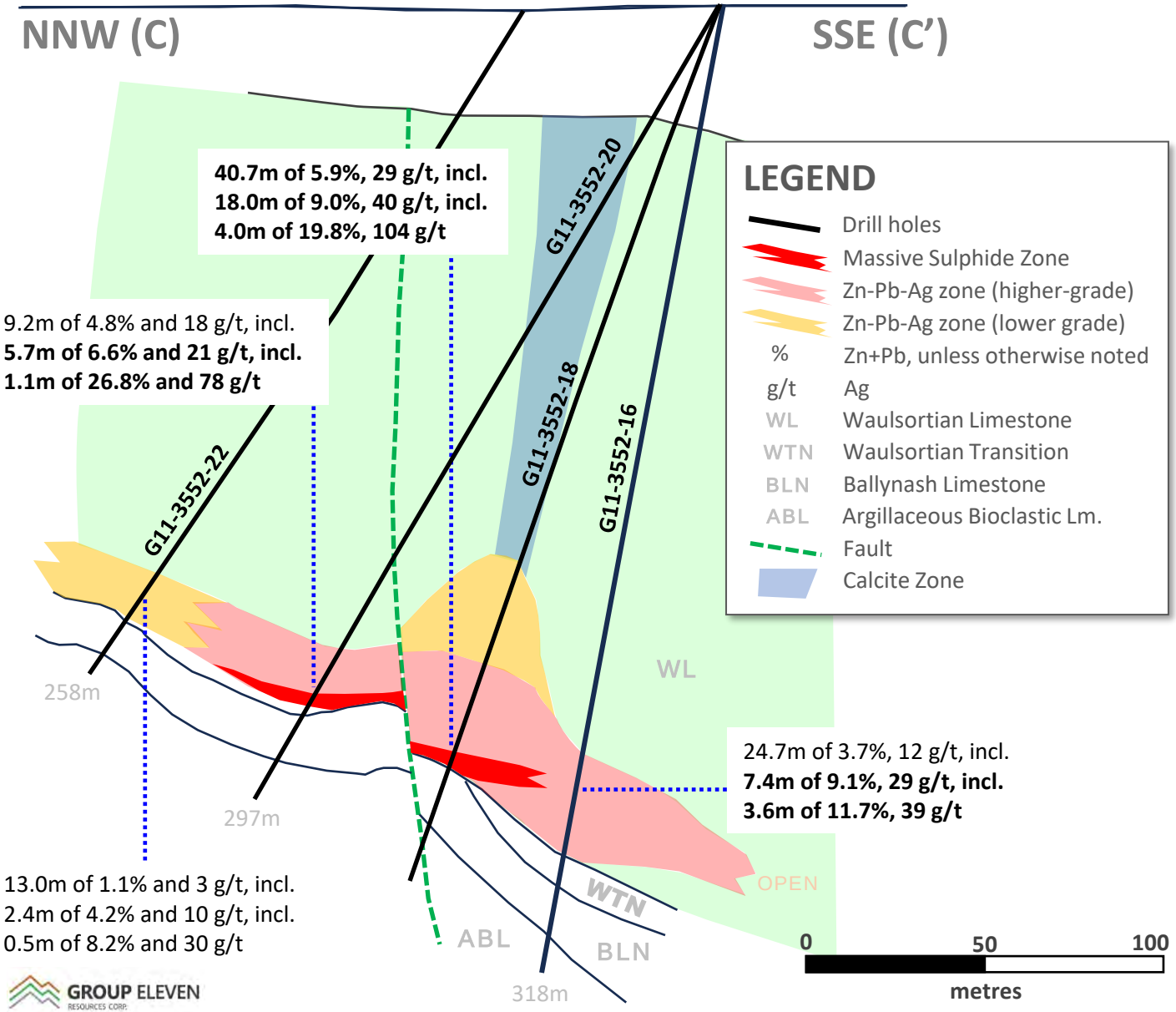

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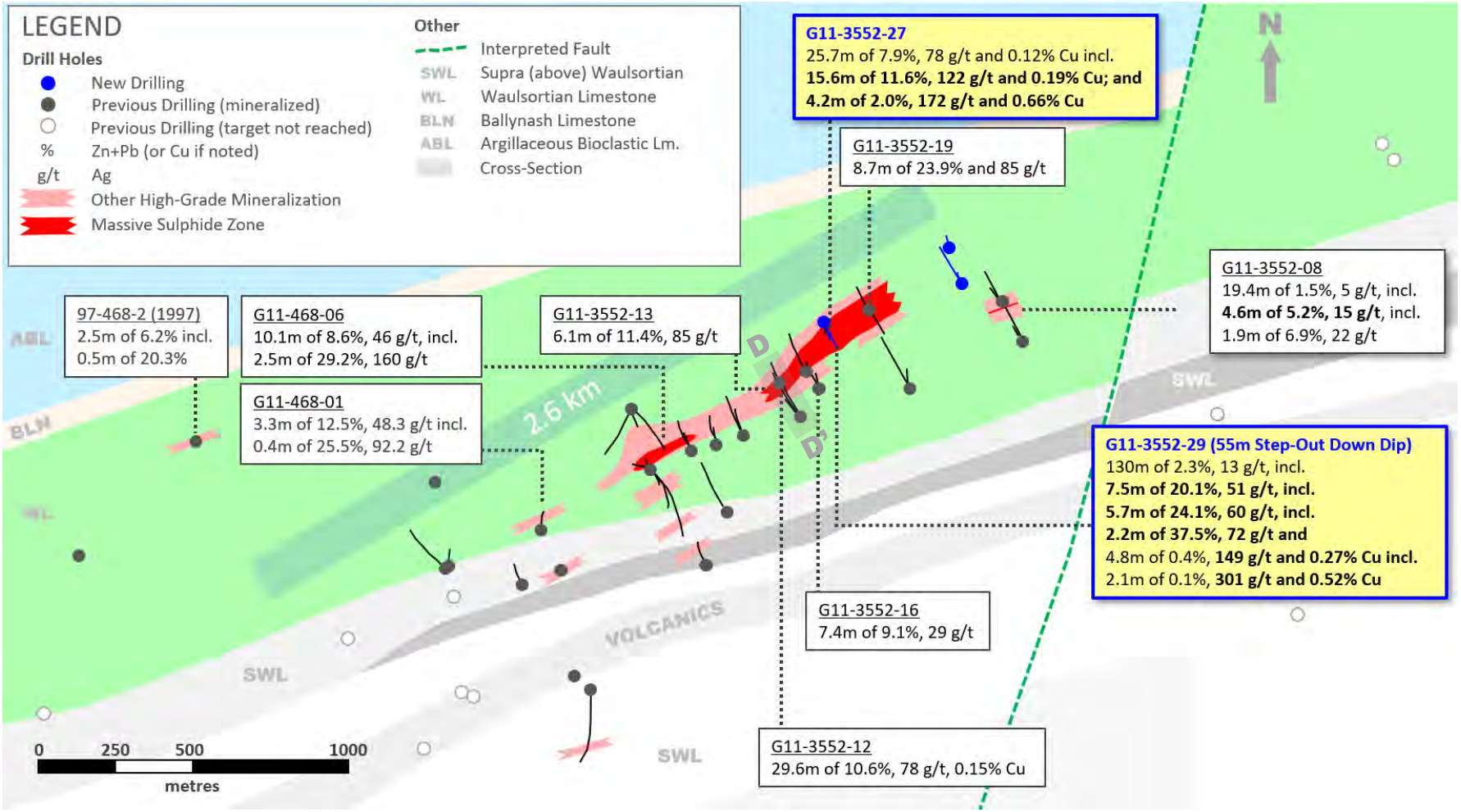

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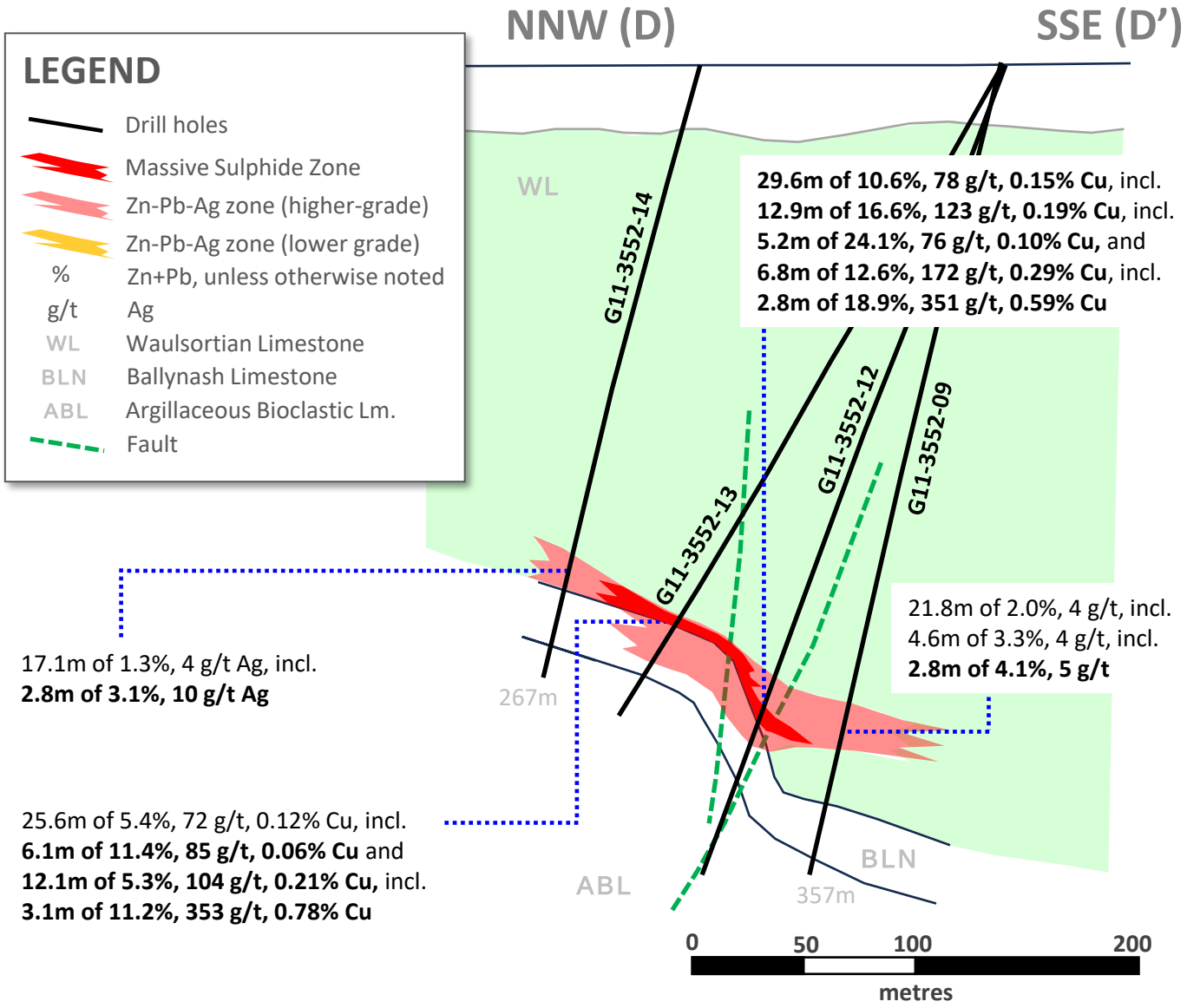

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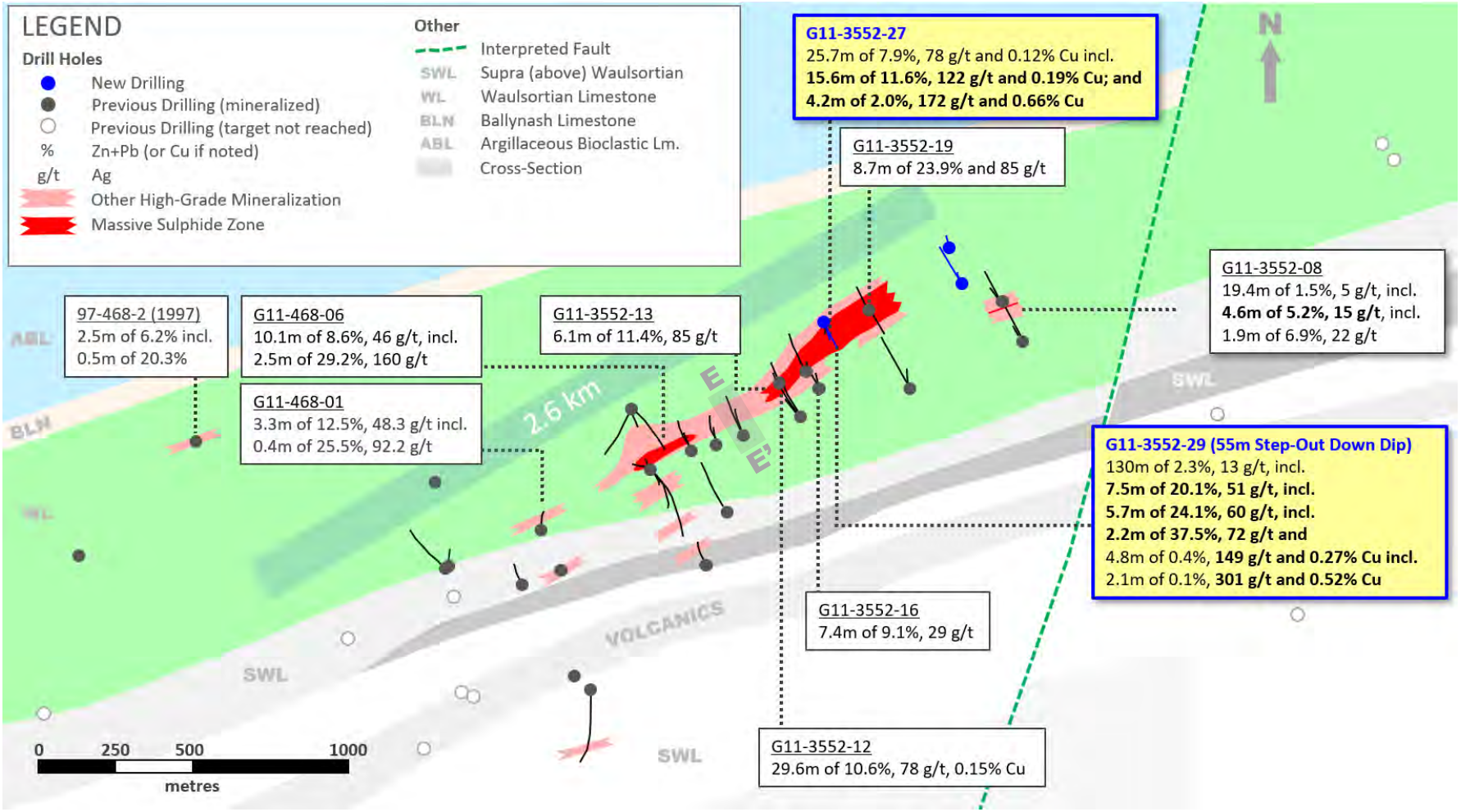
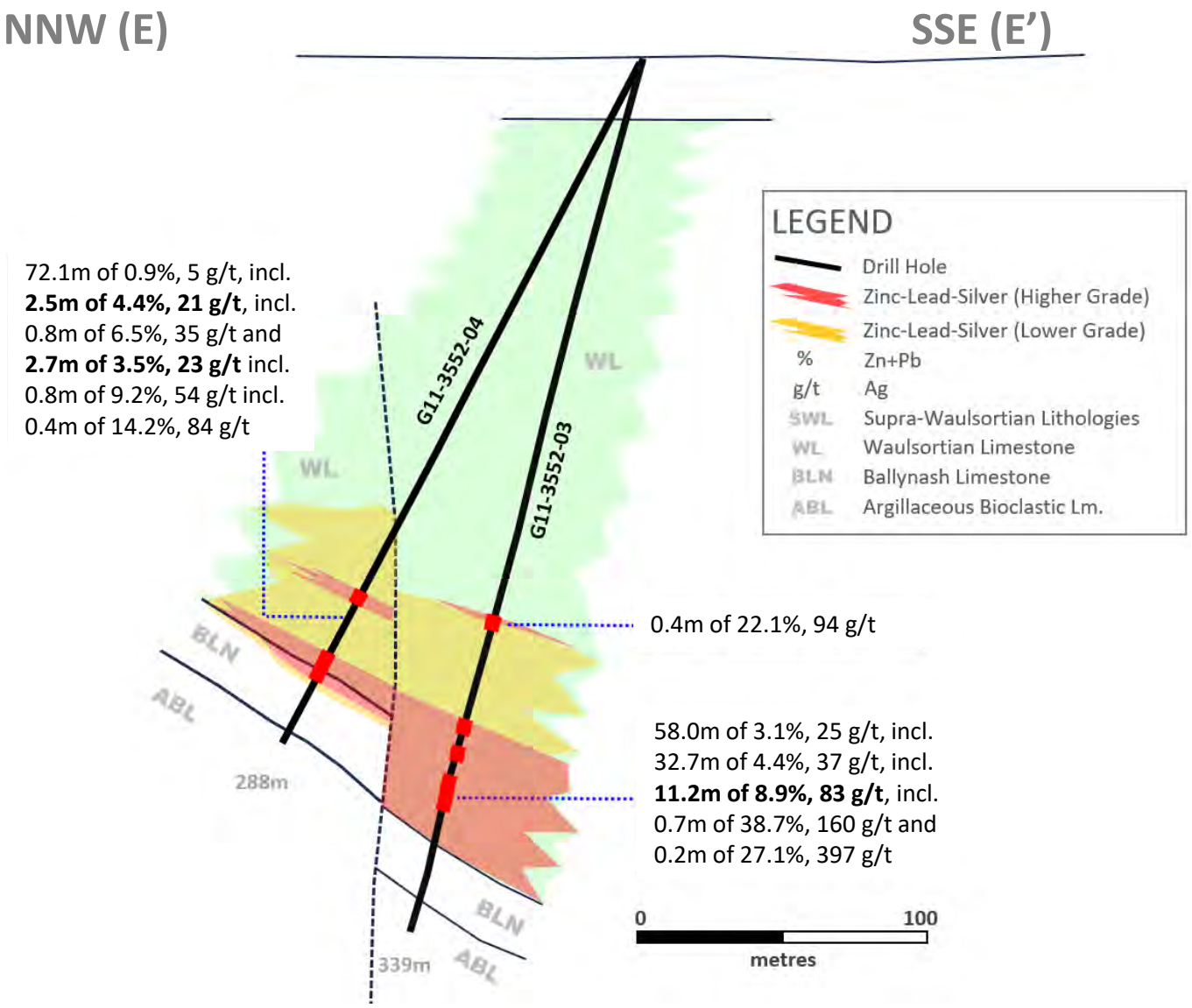


Ballywire Discovery – Cross-Section (Showing High-Grade)



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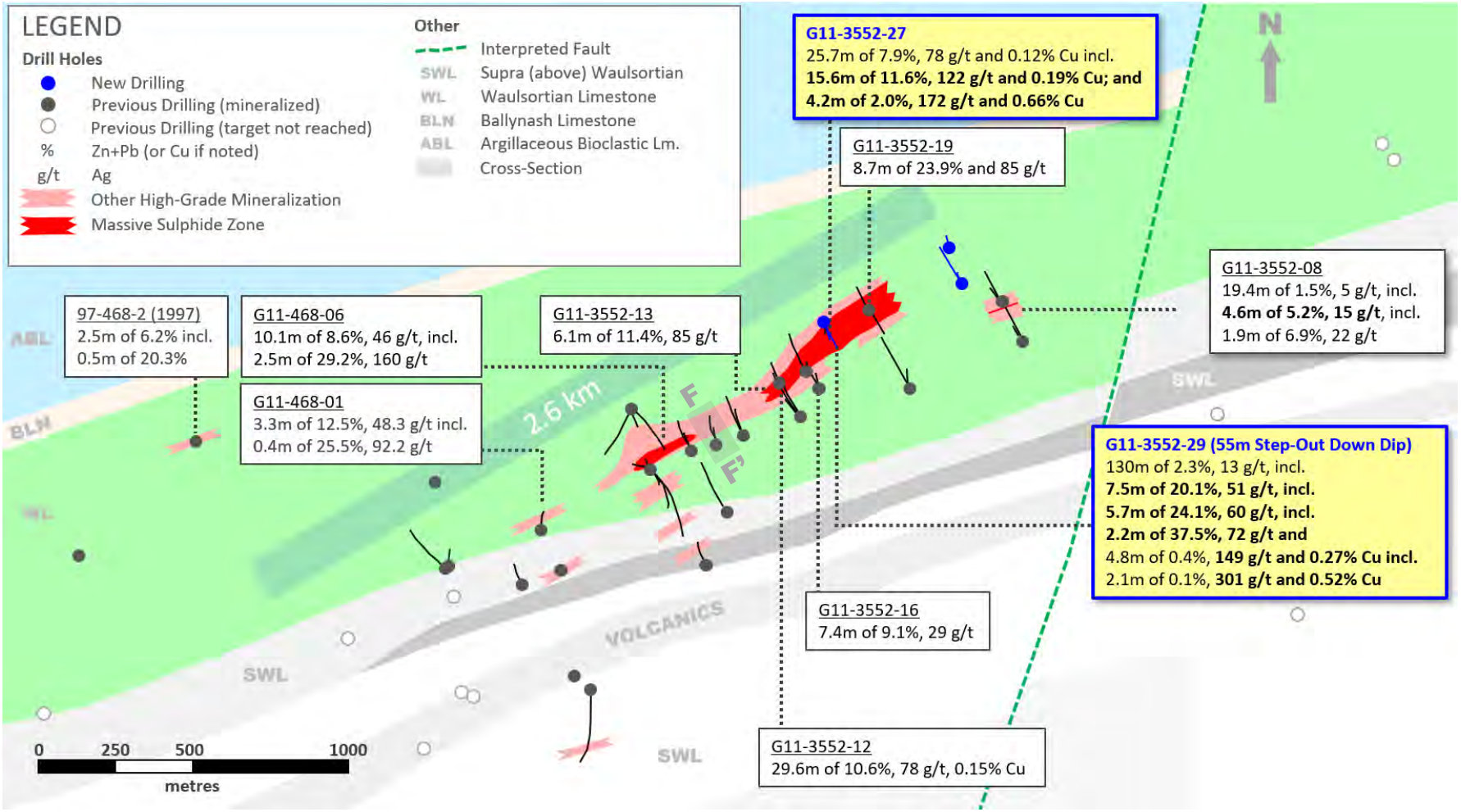

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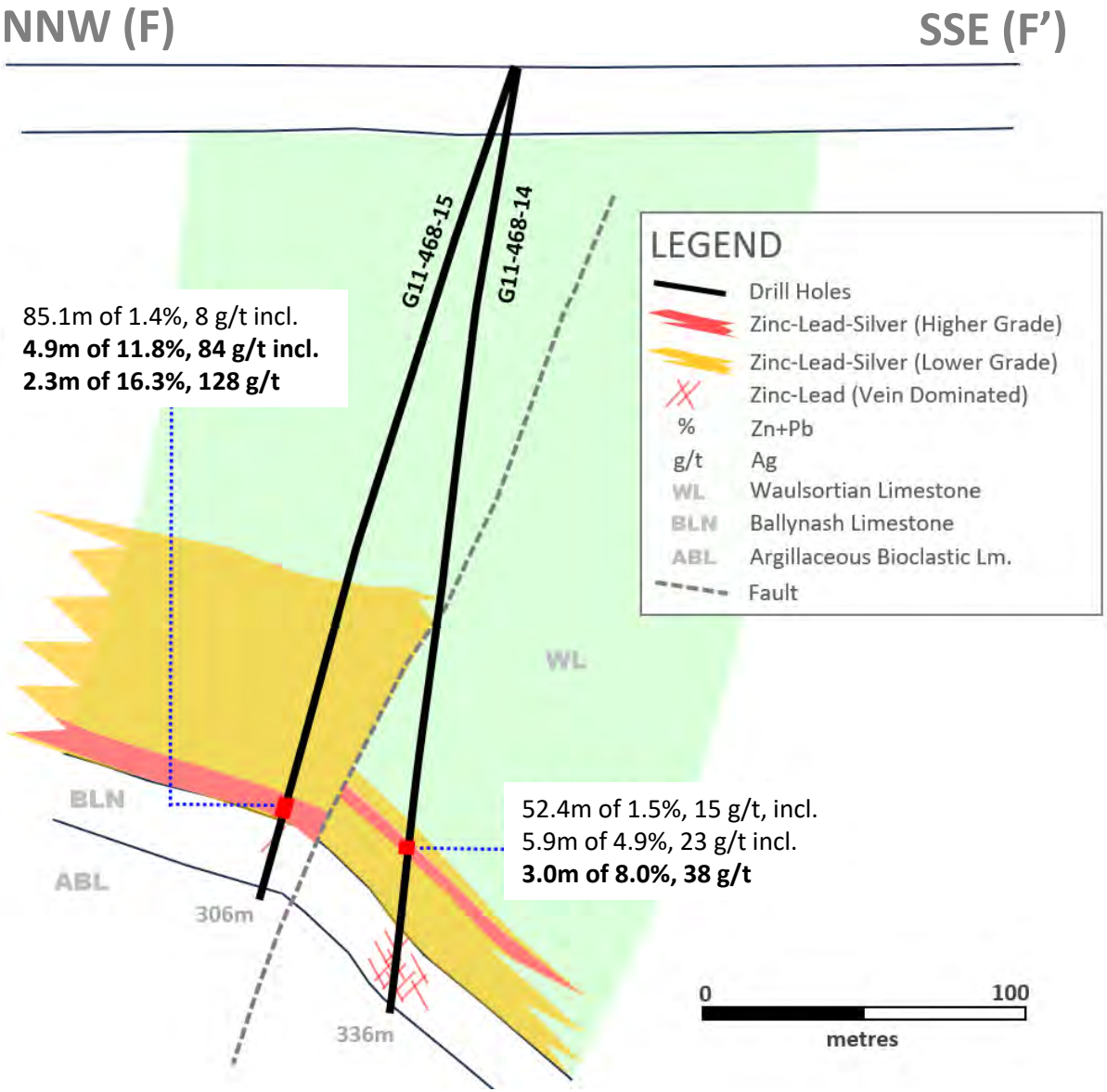

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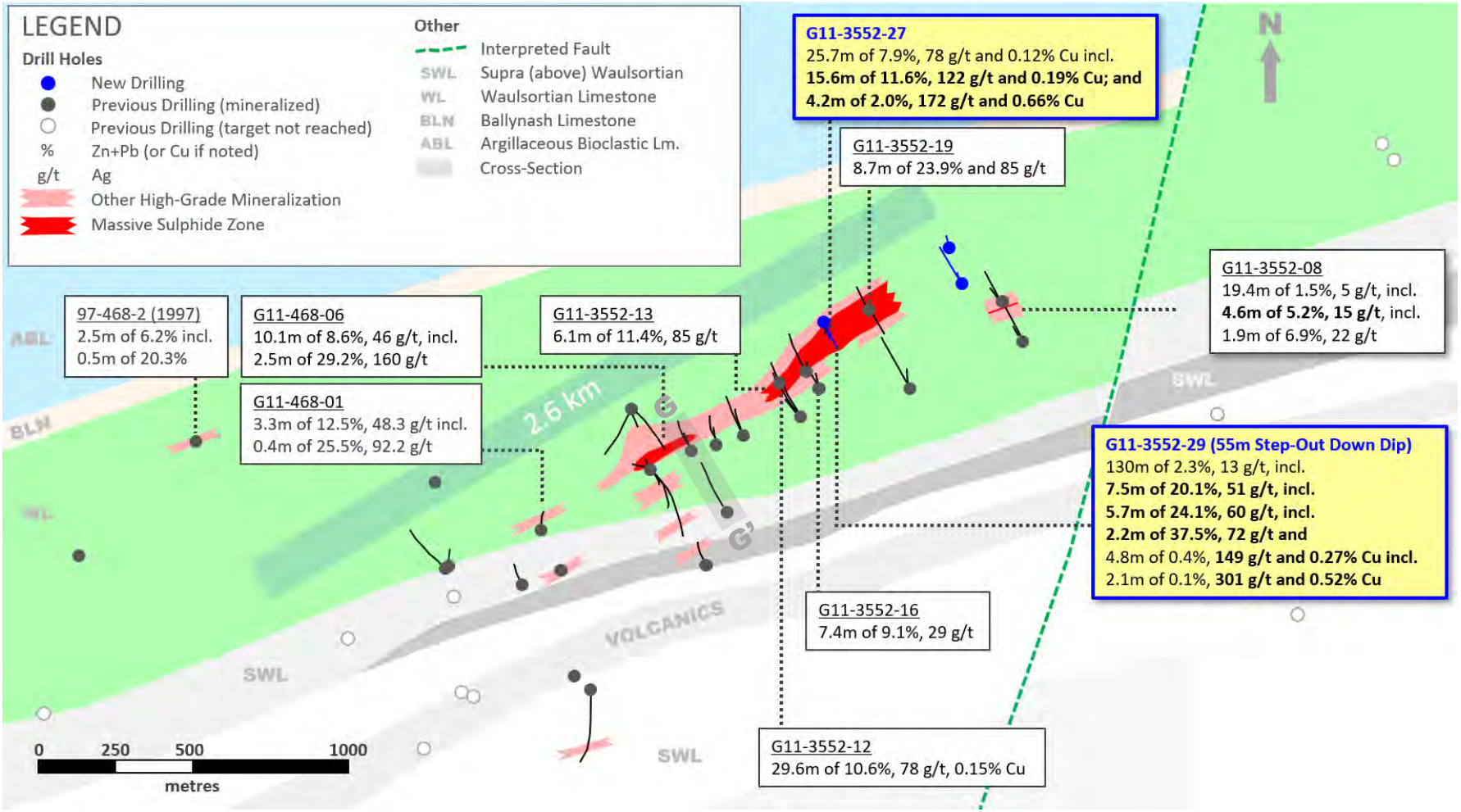
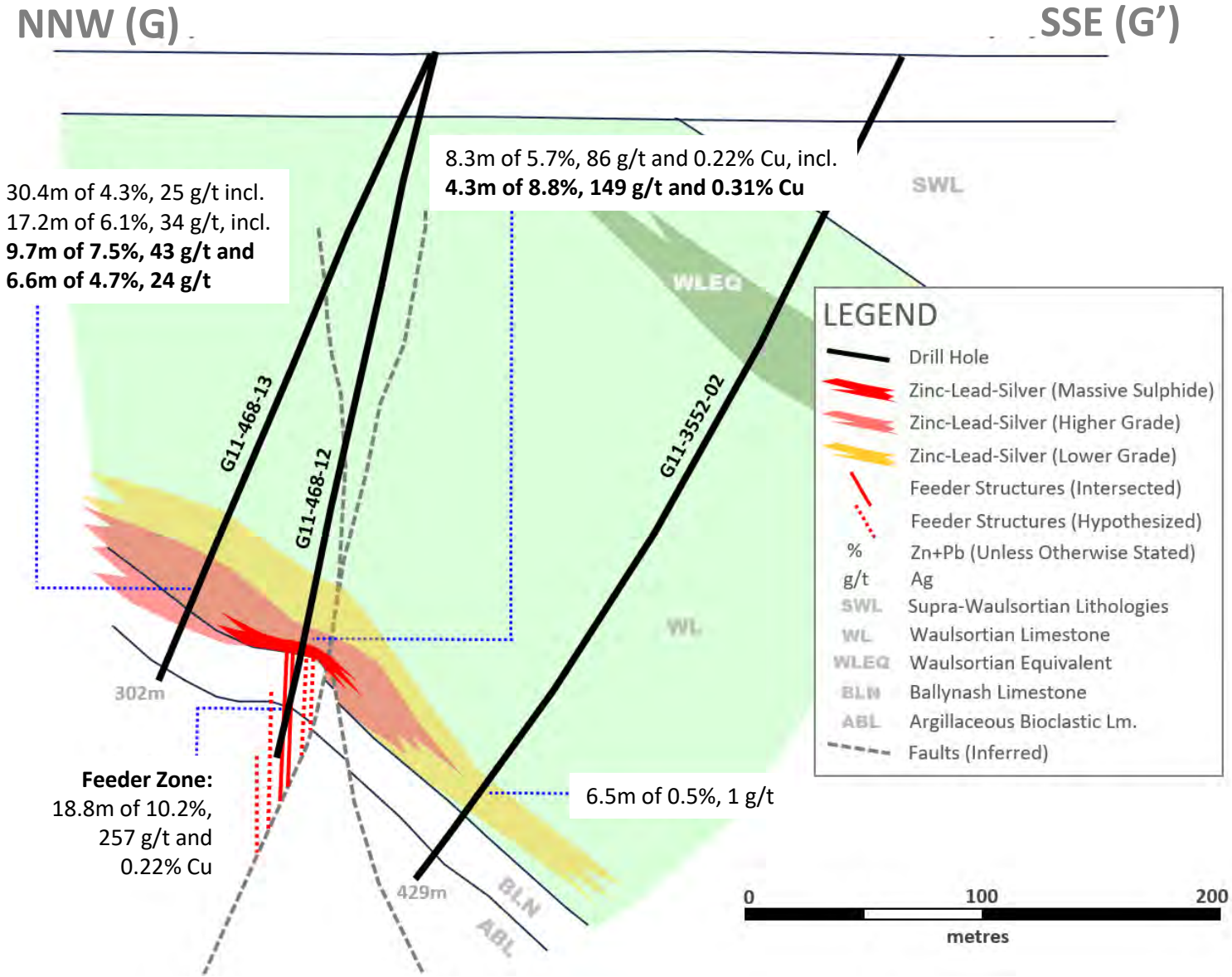


Ballywire Discovery – Cross-Section (Showing Massive Sulphides)



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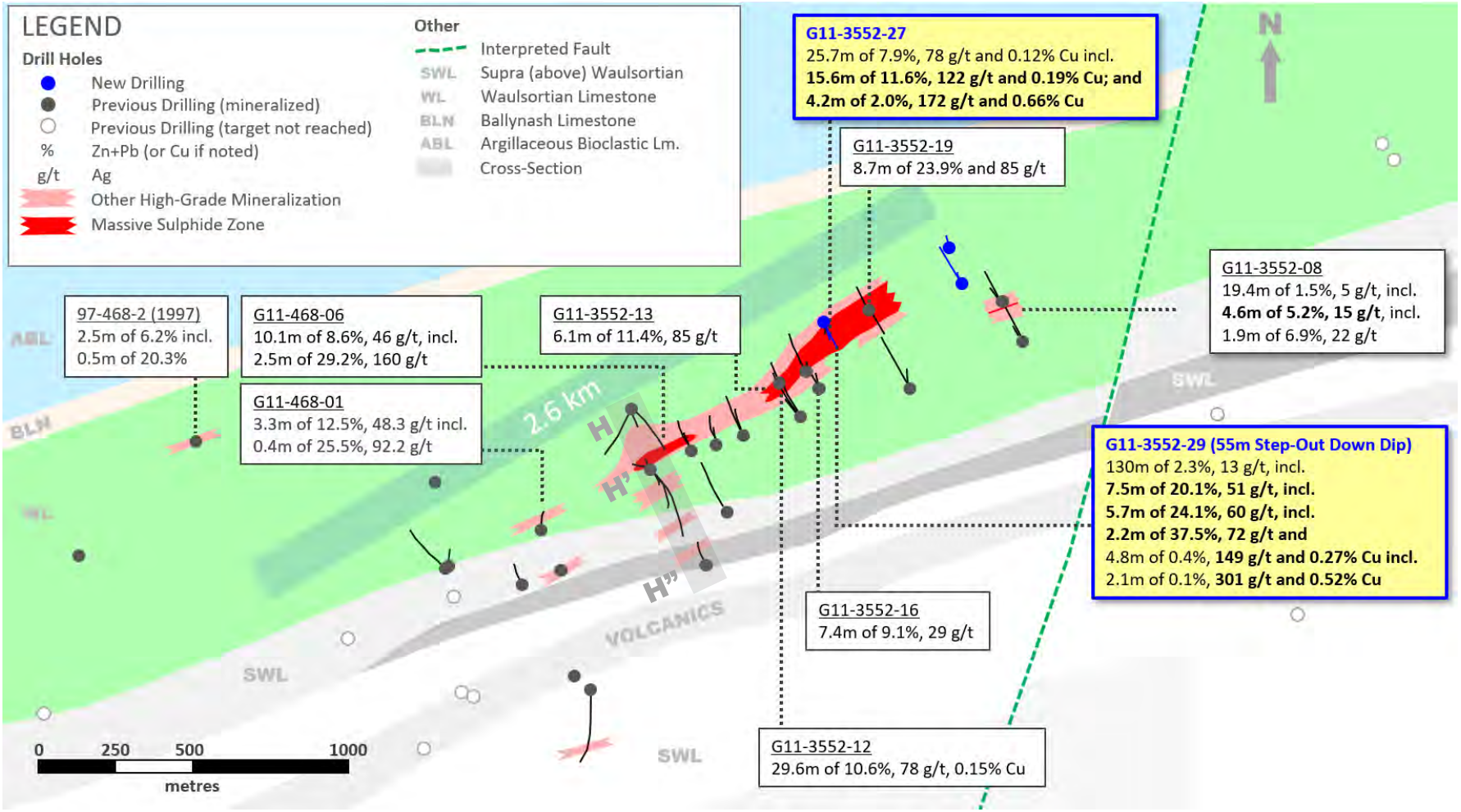
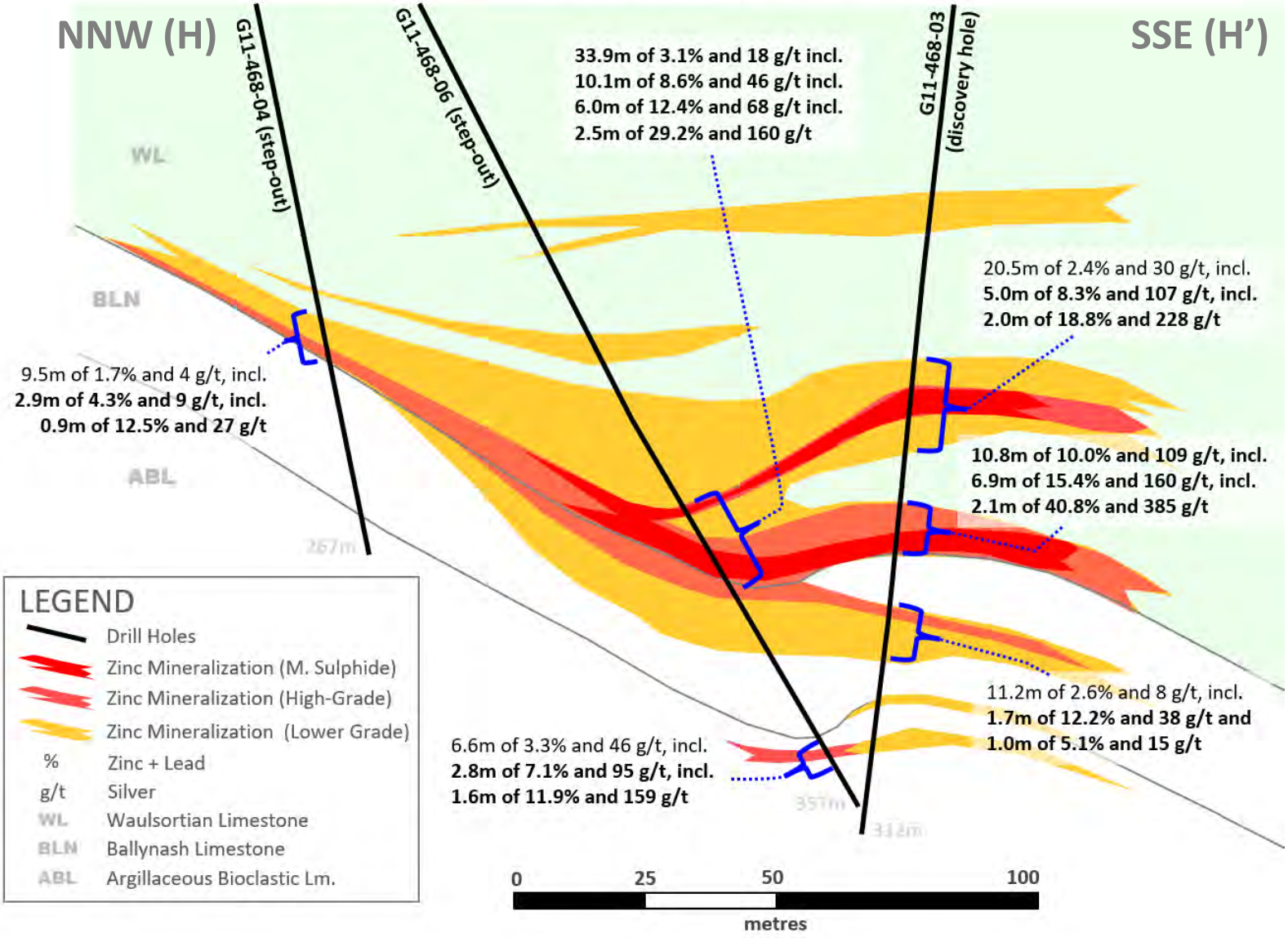


Ballywire Discovery – Detailed Cross-Section



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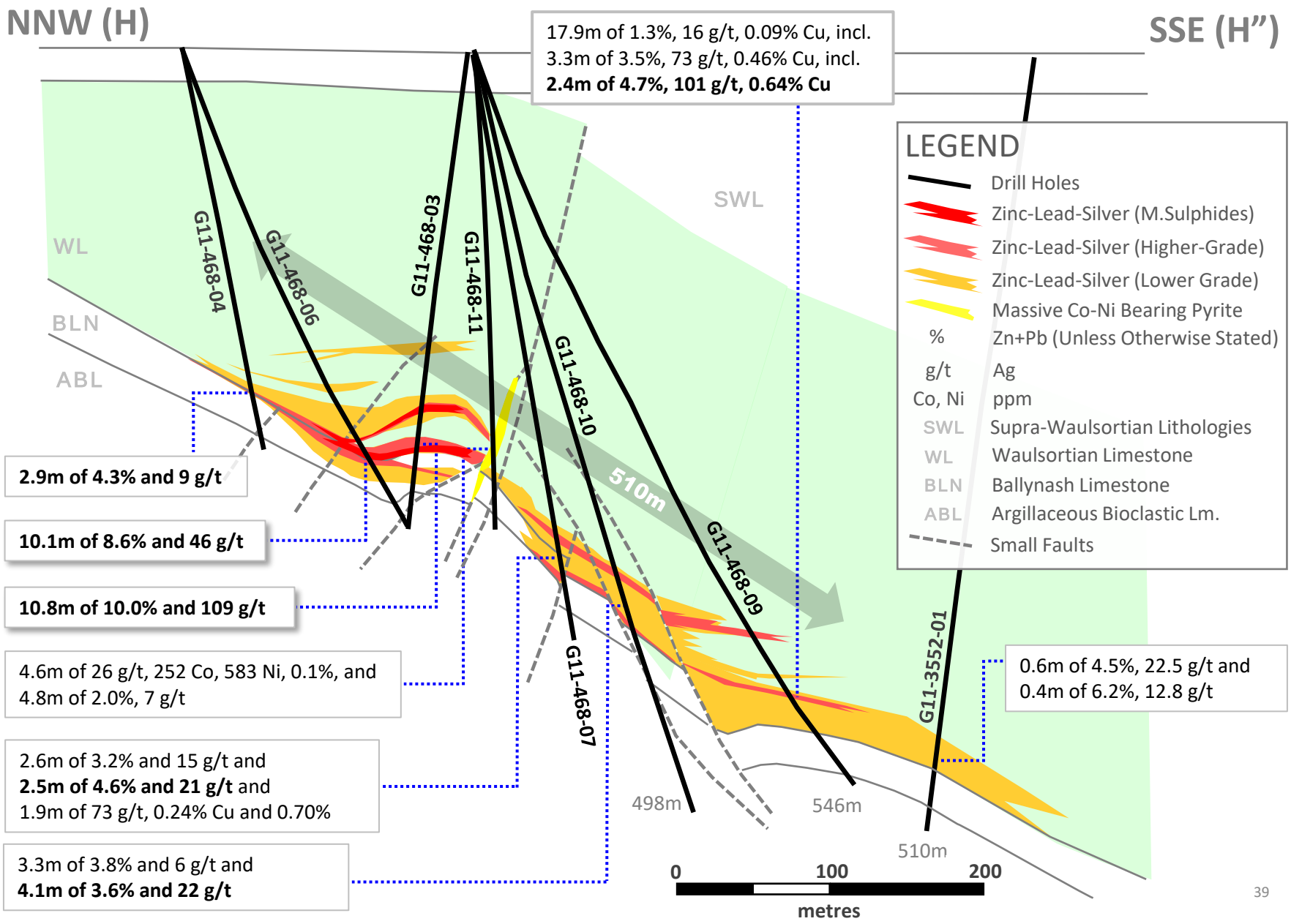
Ballywire Discovery – Cross-Section (510m Down-Dip Extent)



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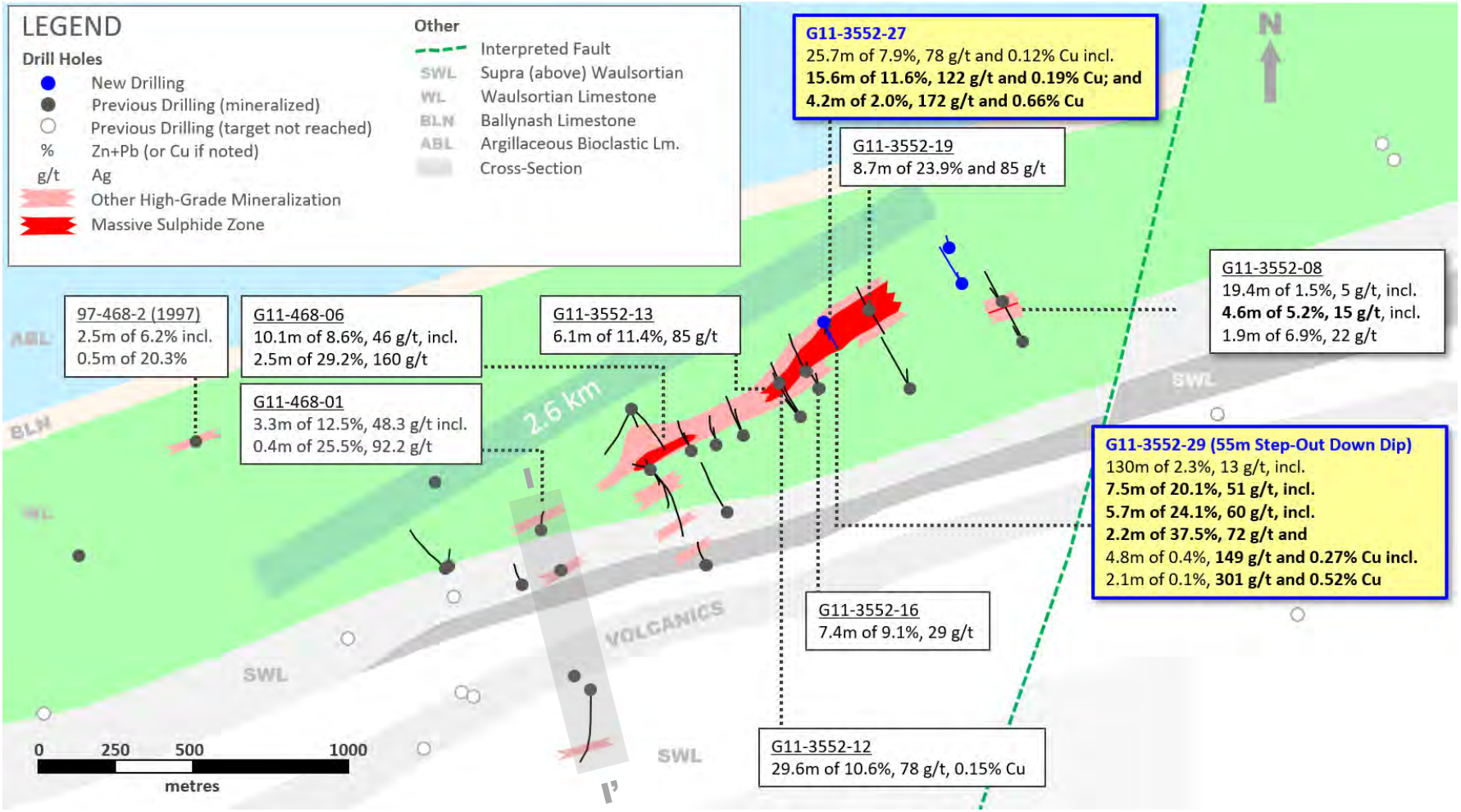
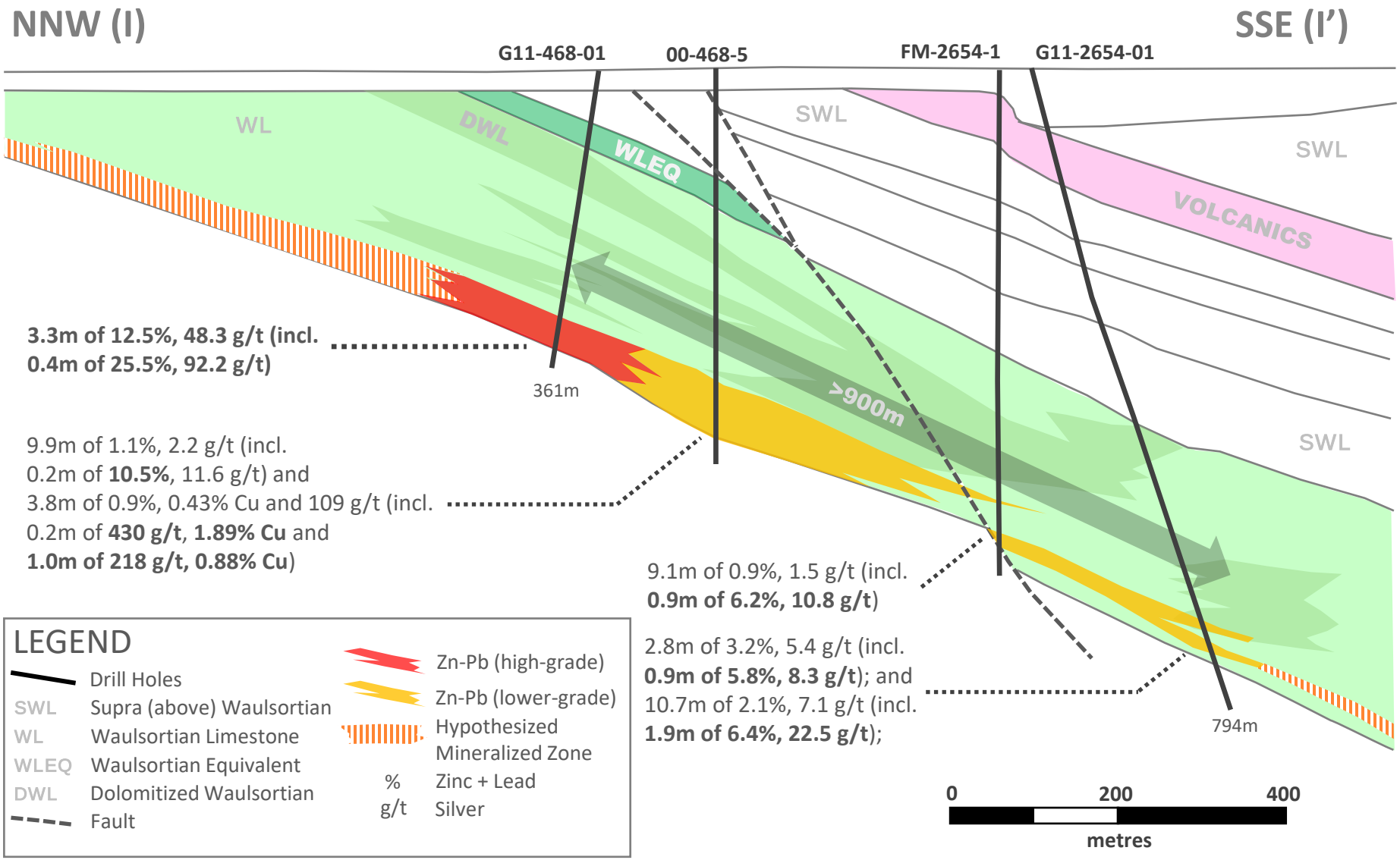


Ballywire – Cross-Section (900m Down-Dip Extent)



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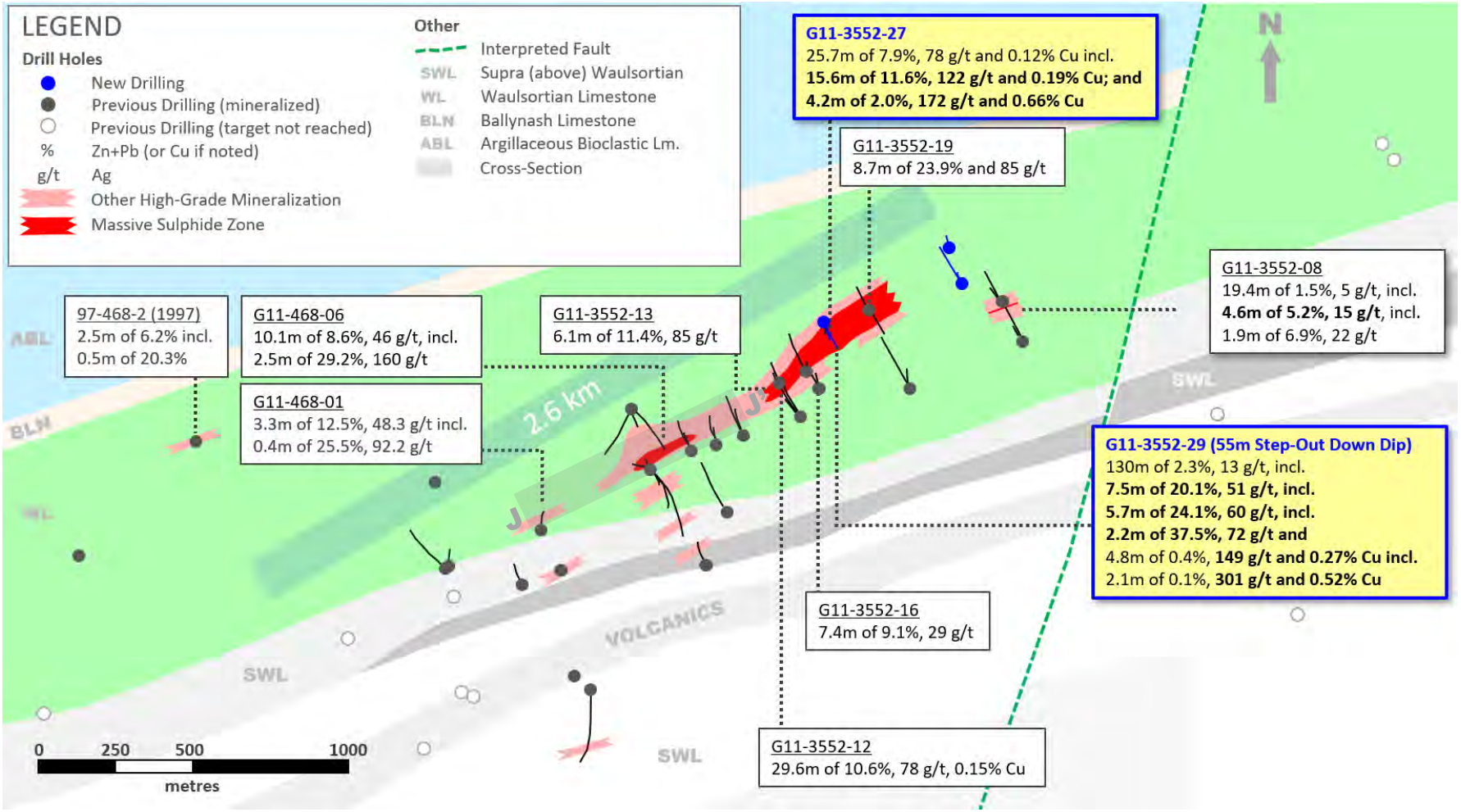
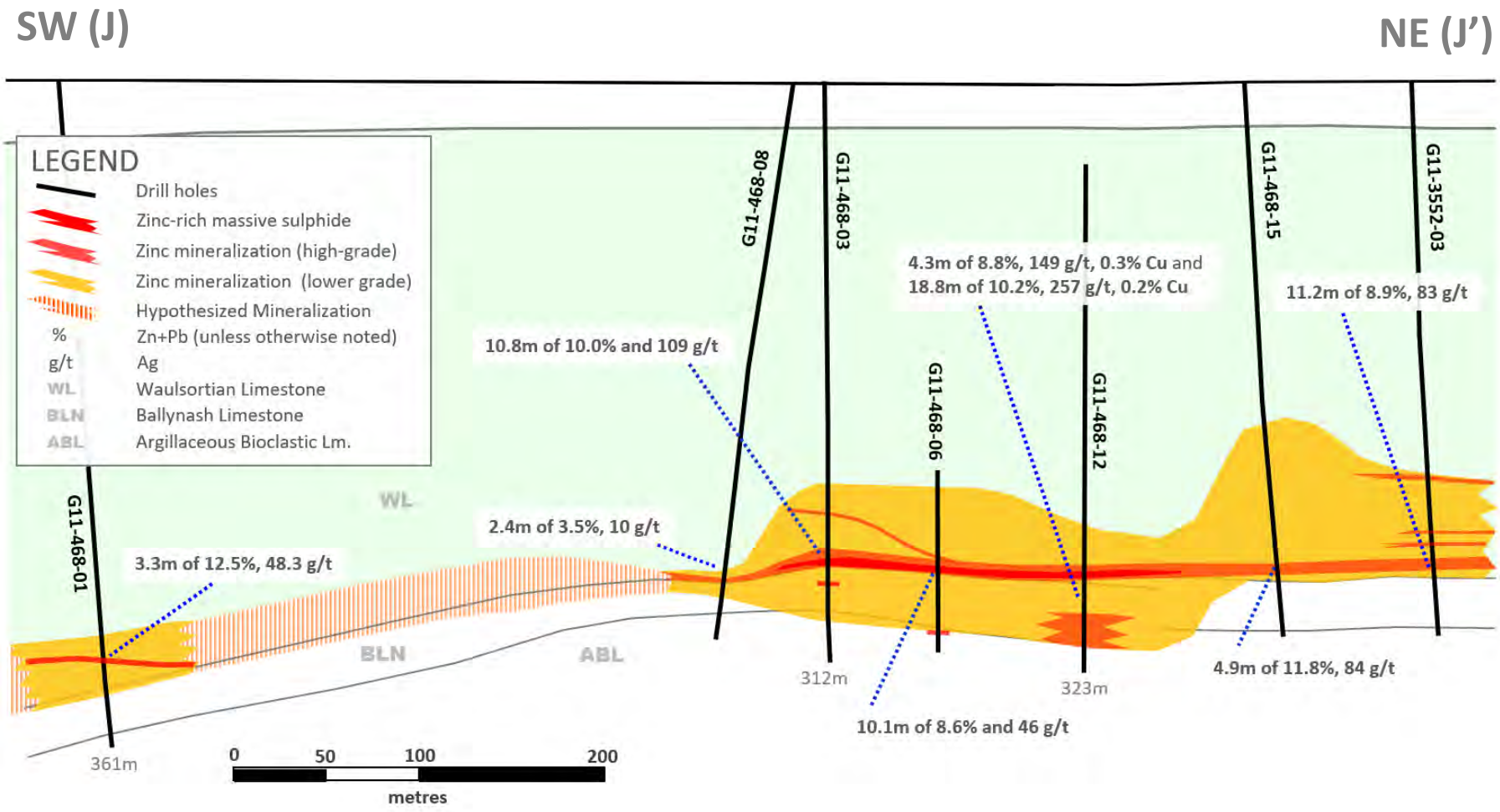


Ballywire Discovery – Long-Section Showing 710m of Strike



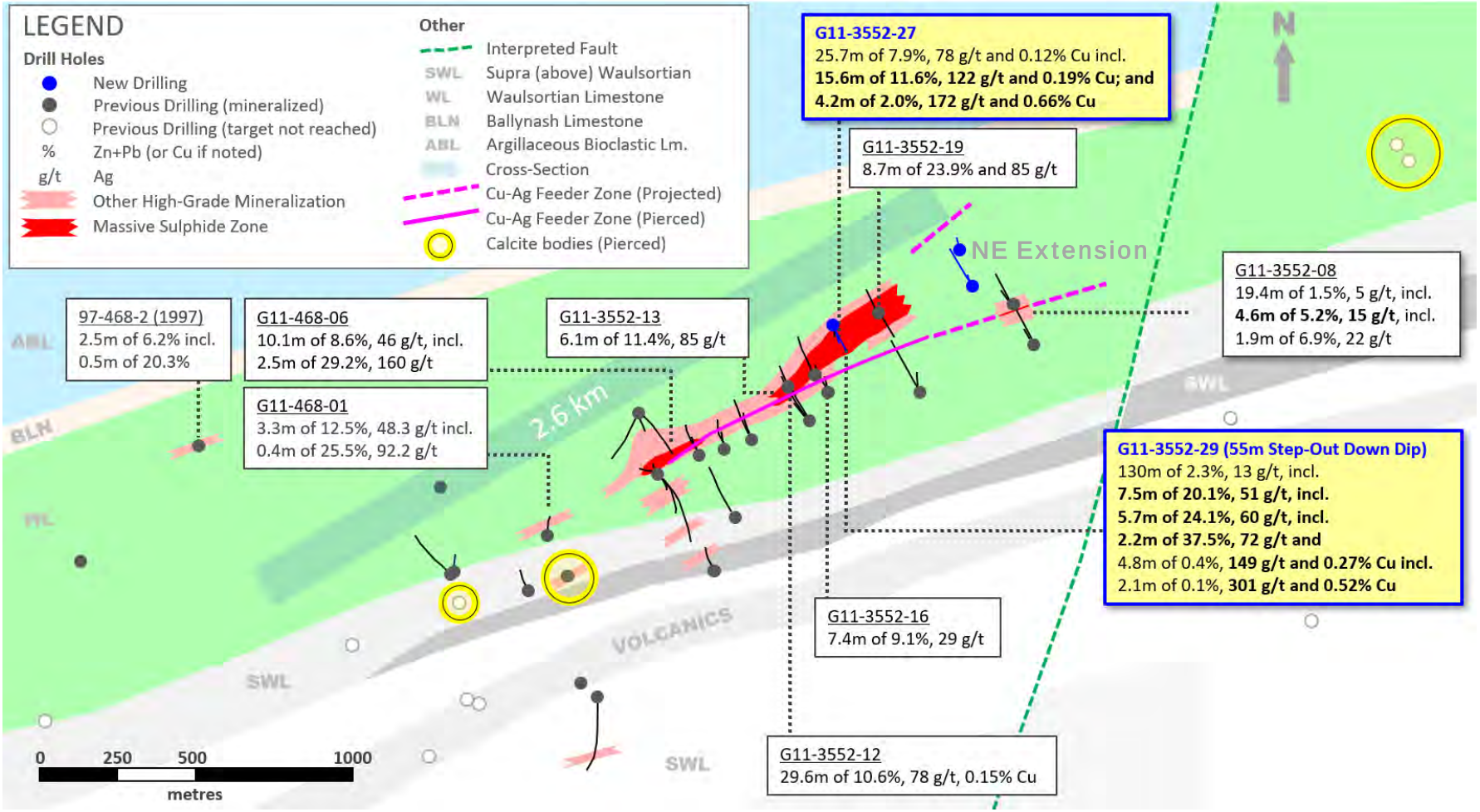
PG West Project (100% interest)

- Ballywire Discovery – Exploration Potential

GROUP ELEVEN
RESOURCES CORP.

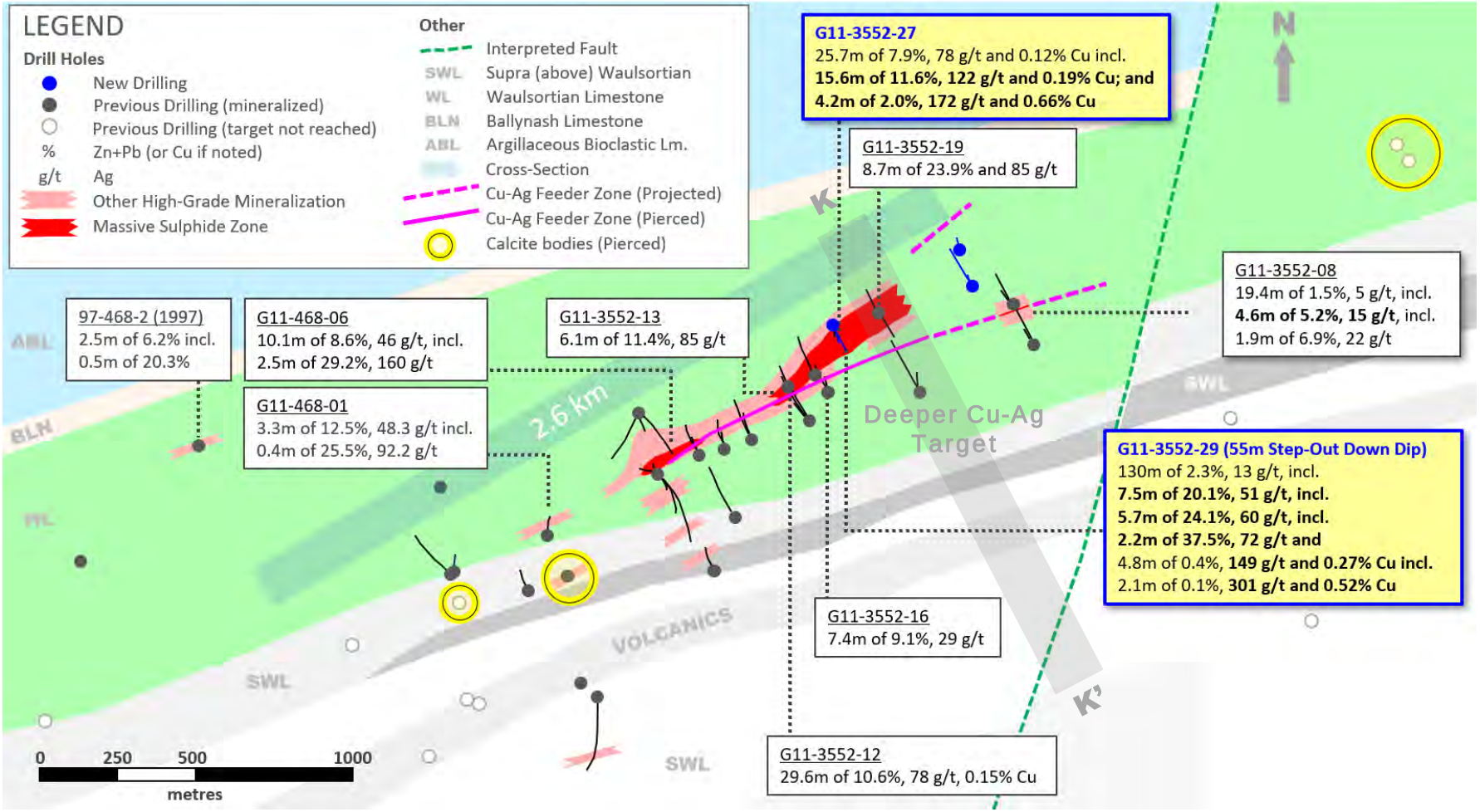
Ballywire Discovery – Exploration Upside

Three Near-Term Targets: (1) NE Extension, (2) Deeper Cu-Ag Horizon and (3) Calcite Zones

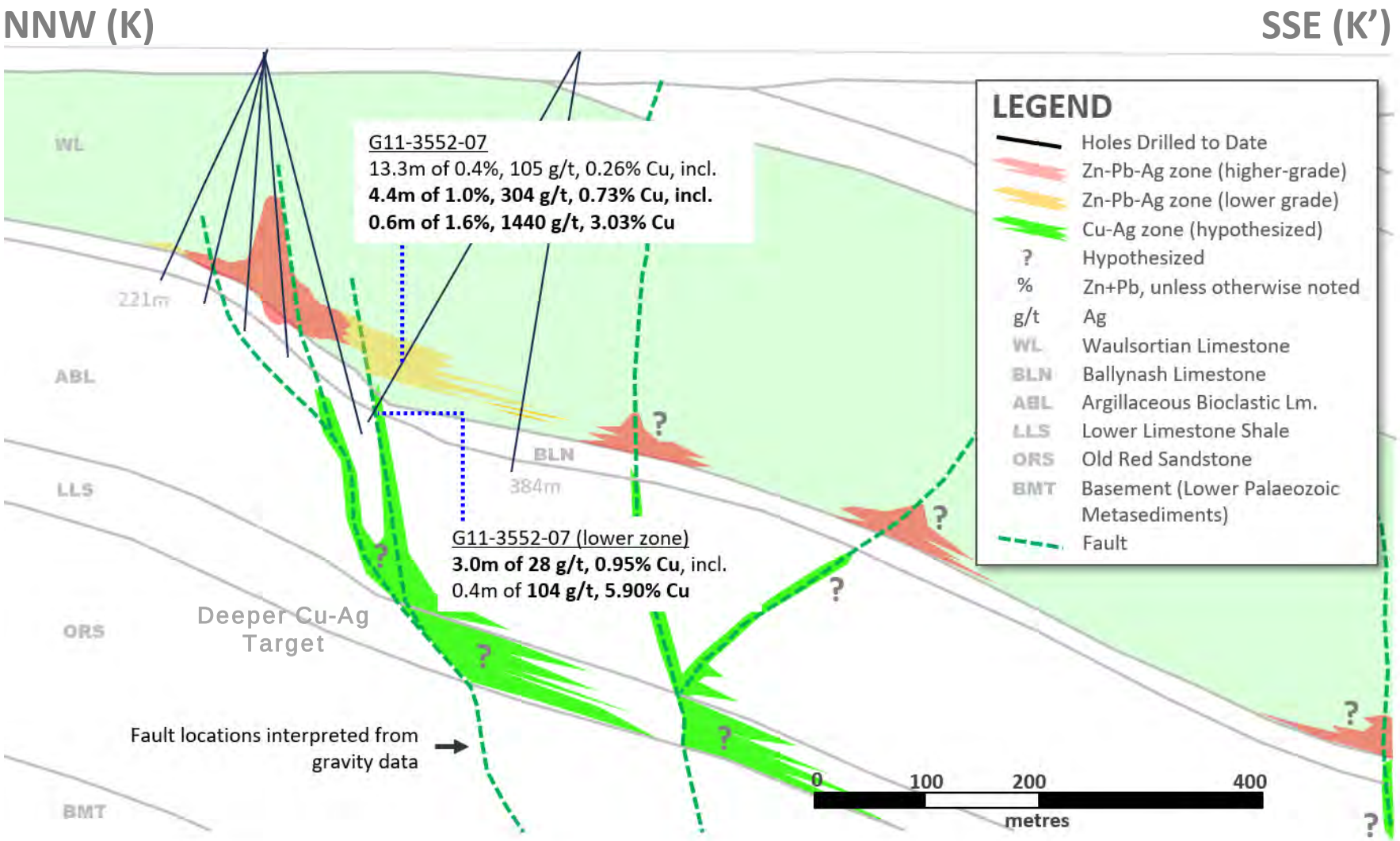


Ballywire Discovery – Exploration Upside

Three Near-Term Targets: (1) NE Extension, (2) Deeper Cu-Ag Horizon and (3) Calcite Zones

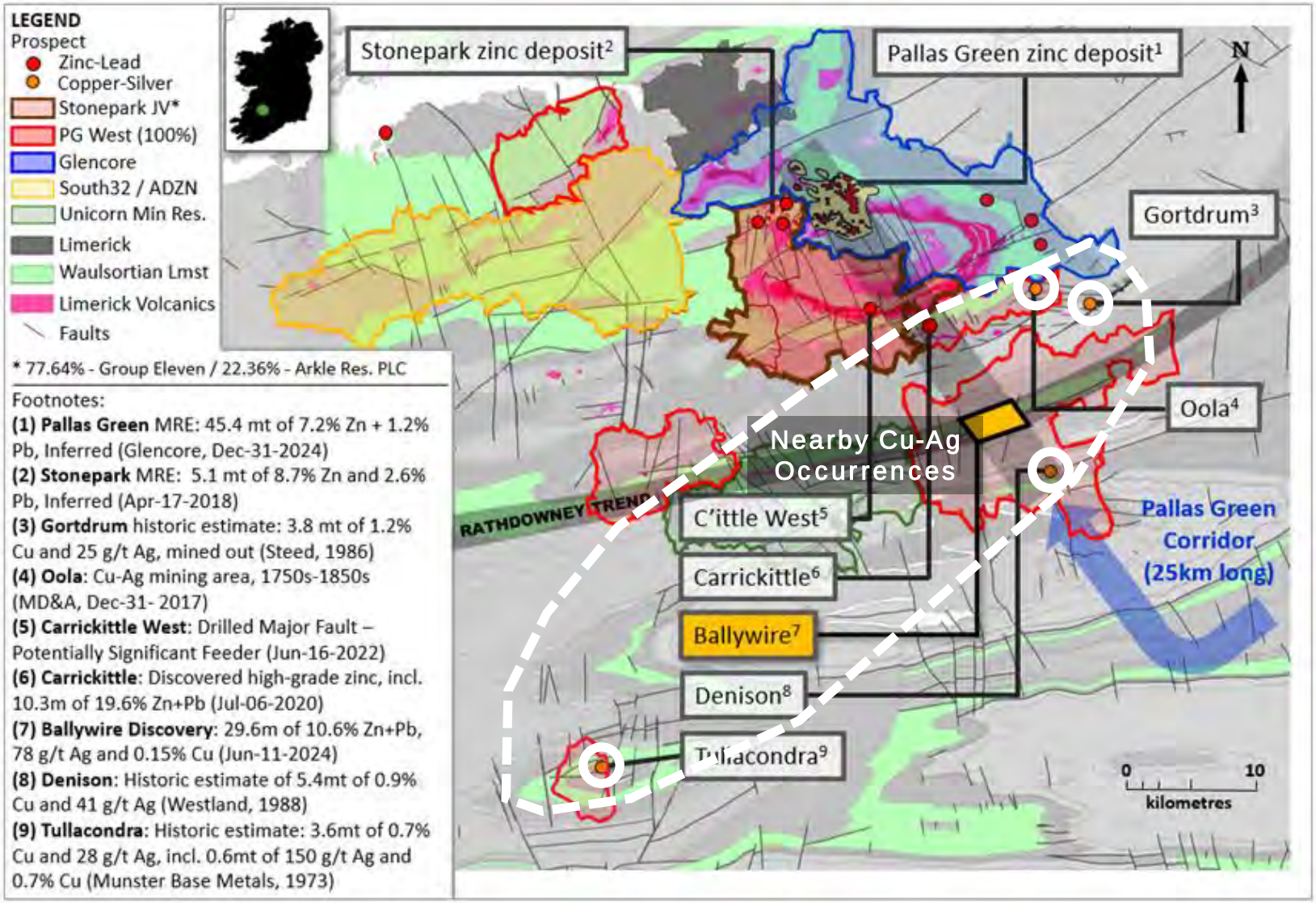


Ballywire Discovery – Deeper Cu-Ag Target



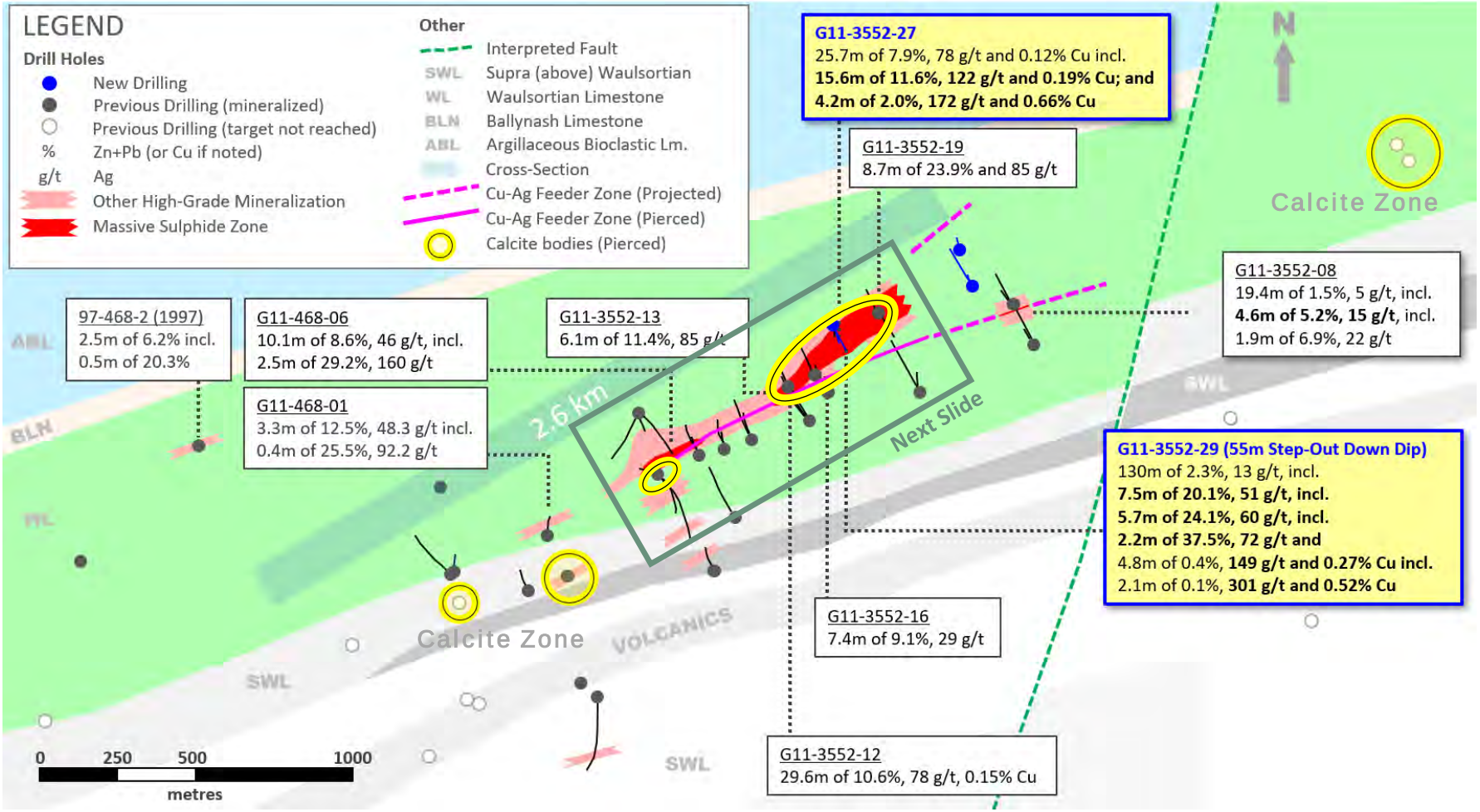
Three Key Copper Prospects in Near Ballywire Discovery

Hypothesized To Represent Cu-Ag Roots of Zn-Pb Mineralized Systems



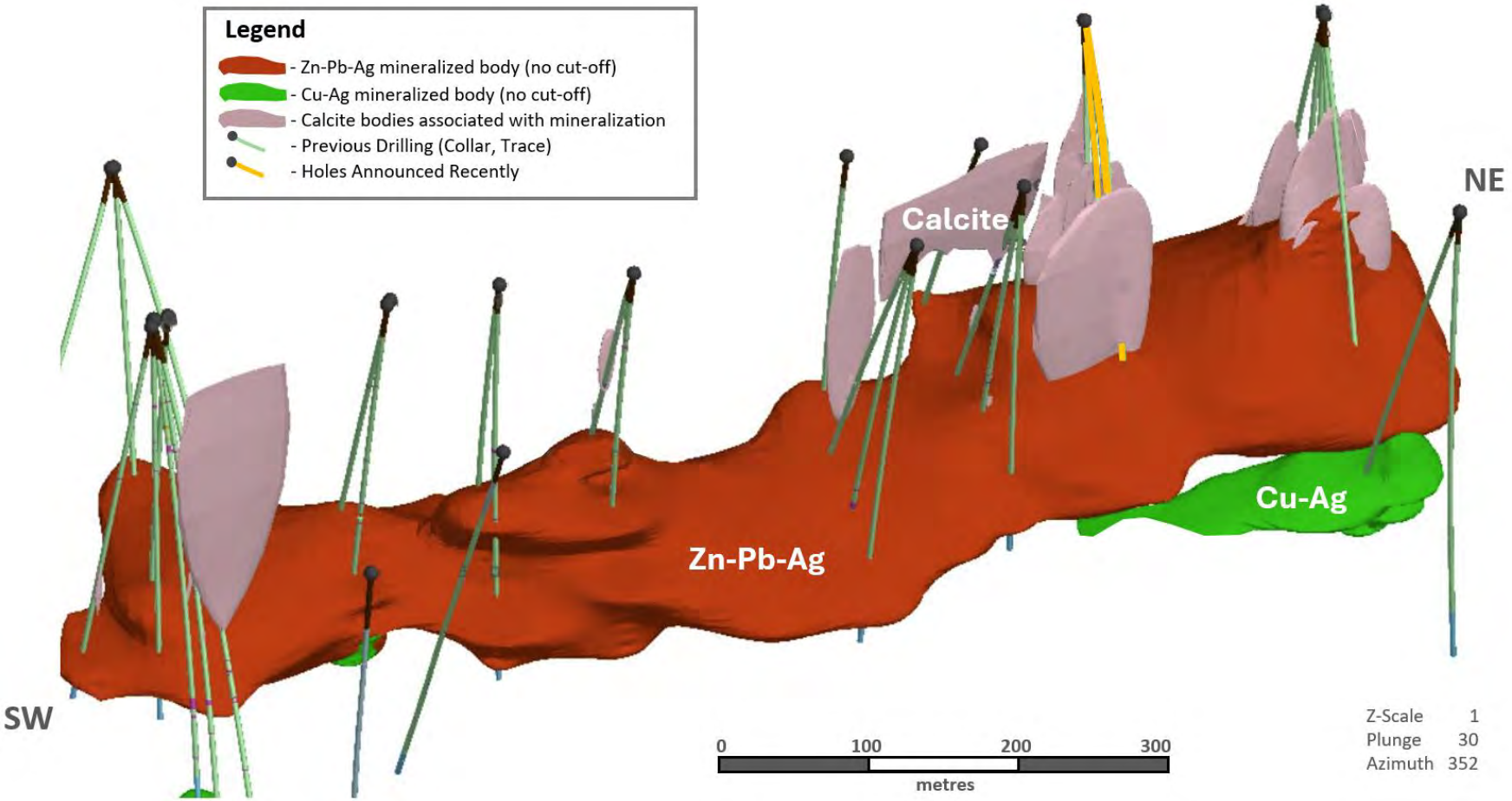
Ballywire Discovery – Exploration Upside

Three Near-Term Targets: (1) NE Extension, (2) Deeper Cu-Ag Horizon and (3) Calcite Zones



Ballywire Discovery – Oblique 3D View (Showing Calcite Bodies)

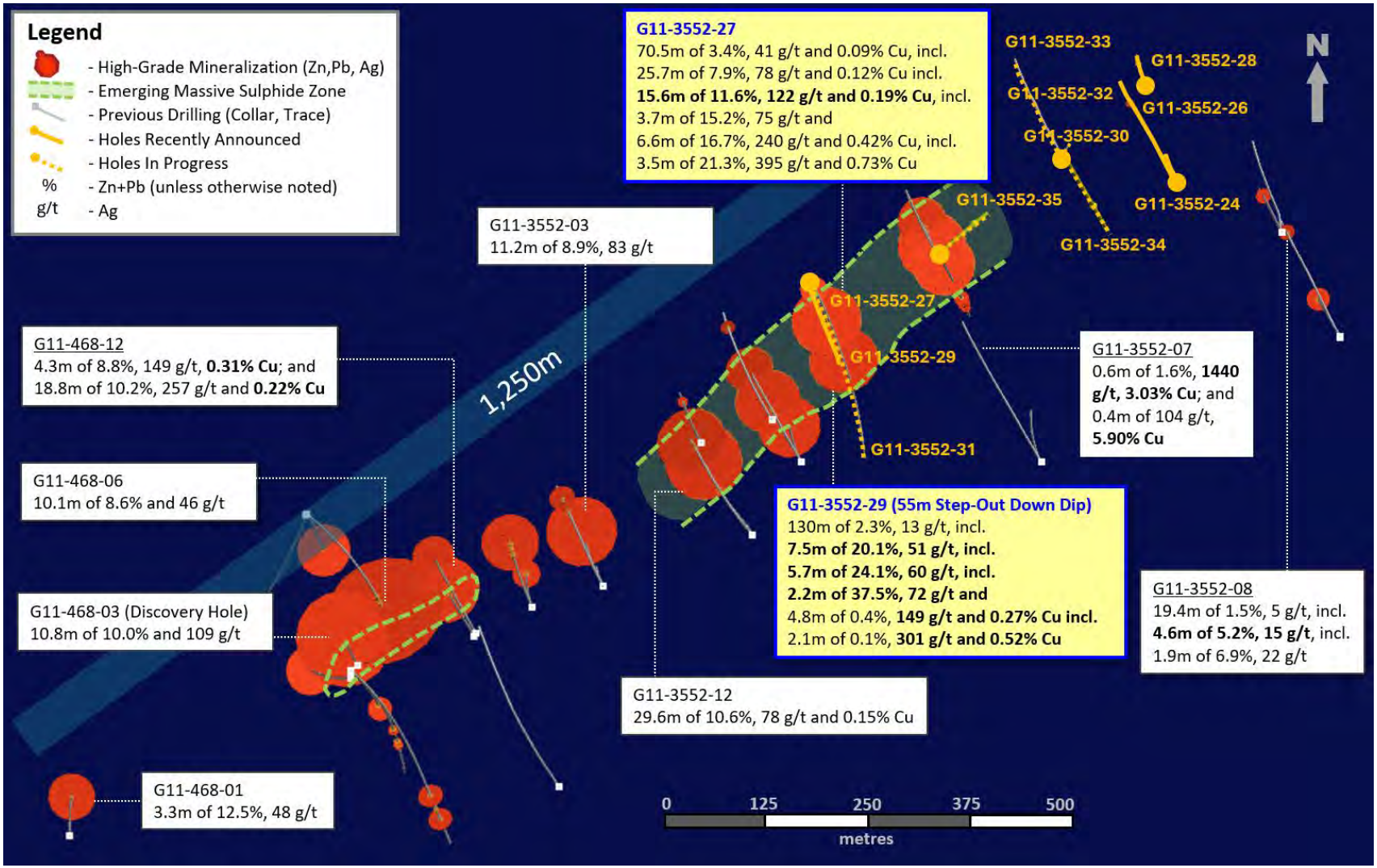
Calcite Bodies, Spatially Associated with Zn-Pb-Ag Mineralization, Vectoring Exploration Along Strike



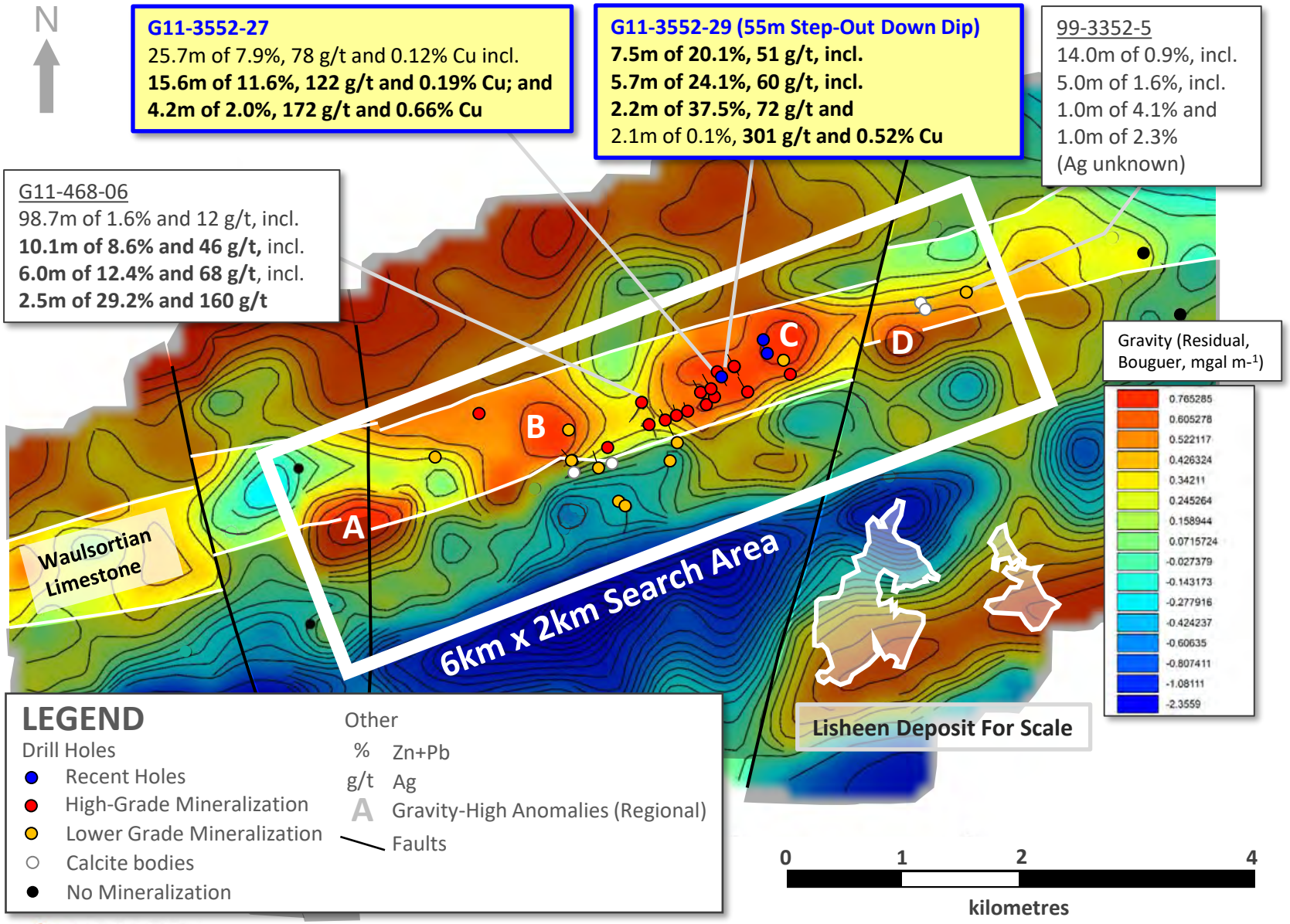
Note: Calcite bodies intersected in shallow historic holes along strike from the discovery (see previous slide), will be drill tested in the near term

Ballywire Discovery – Emerging Massive Sulphide Zone

Plan View of High-Grade Intercepts (Red Disks) and Massive Sulphide Intervals (Dashed Lines)

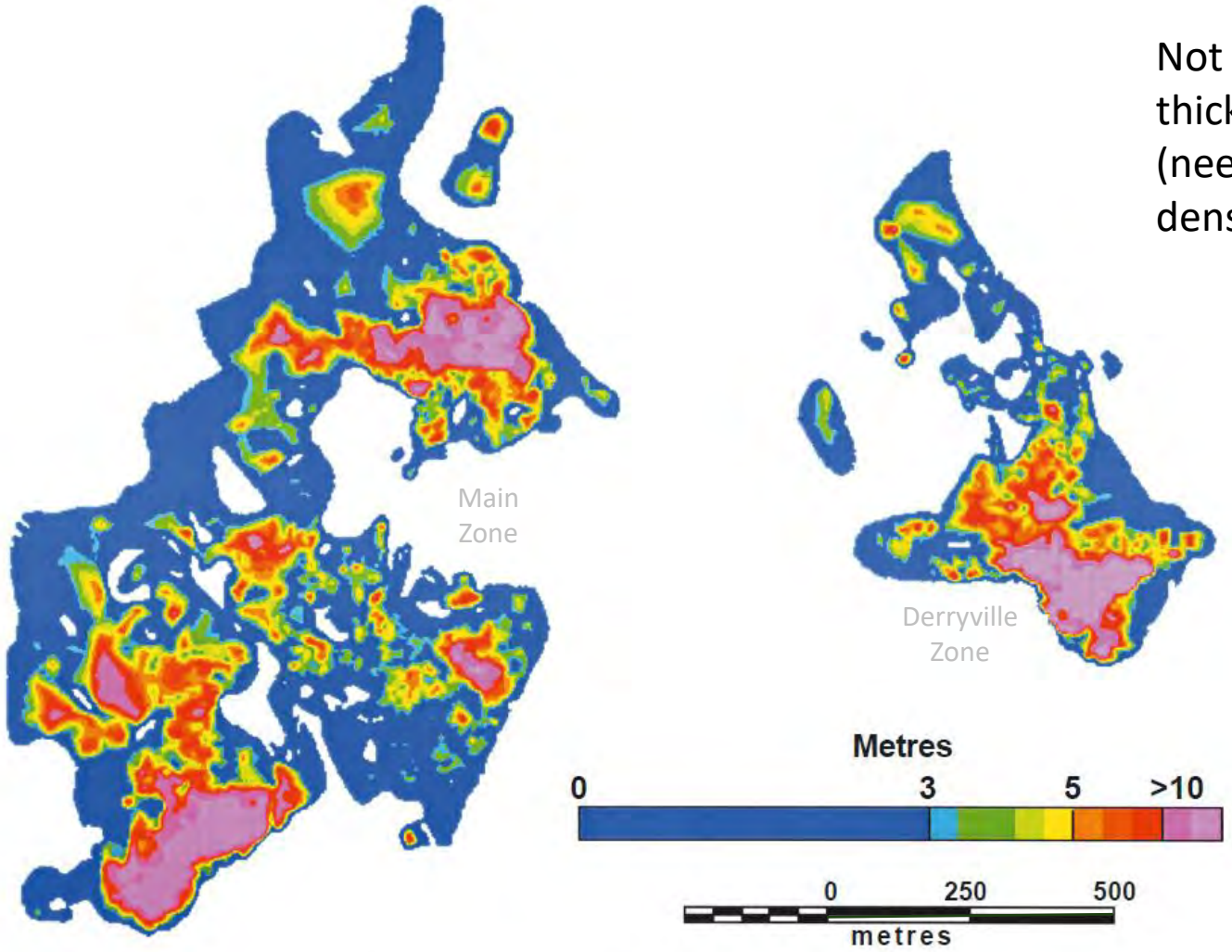


Ballywire – Exploration Upside Over 6km Prospective Trend



GROUP ELEVEN RESOURCES CORP.

For Reference: Lisheen Zn-Pb-Ag Deposit (Plan View)



Not homogenously thick and high-grade (need good drill density)

Production

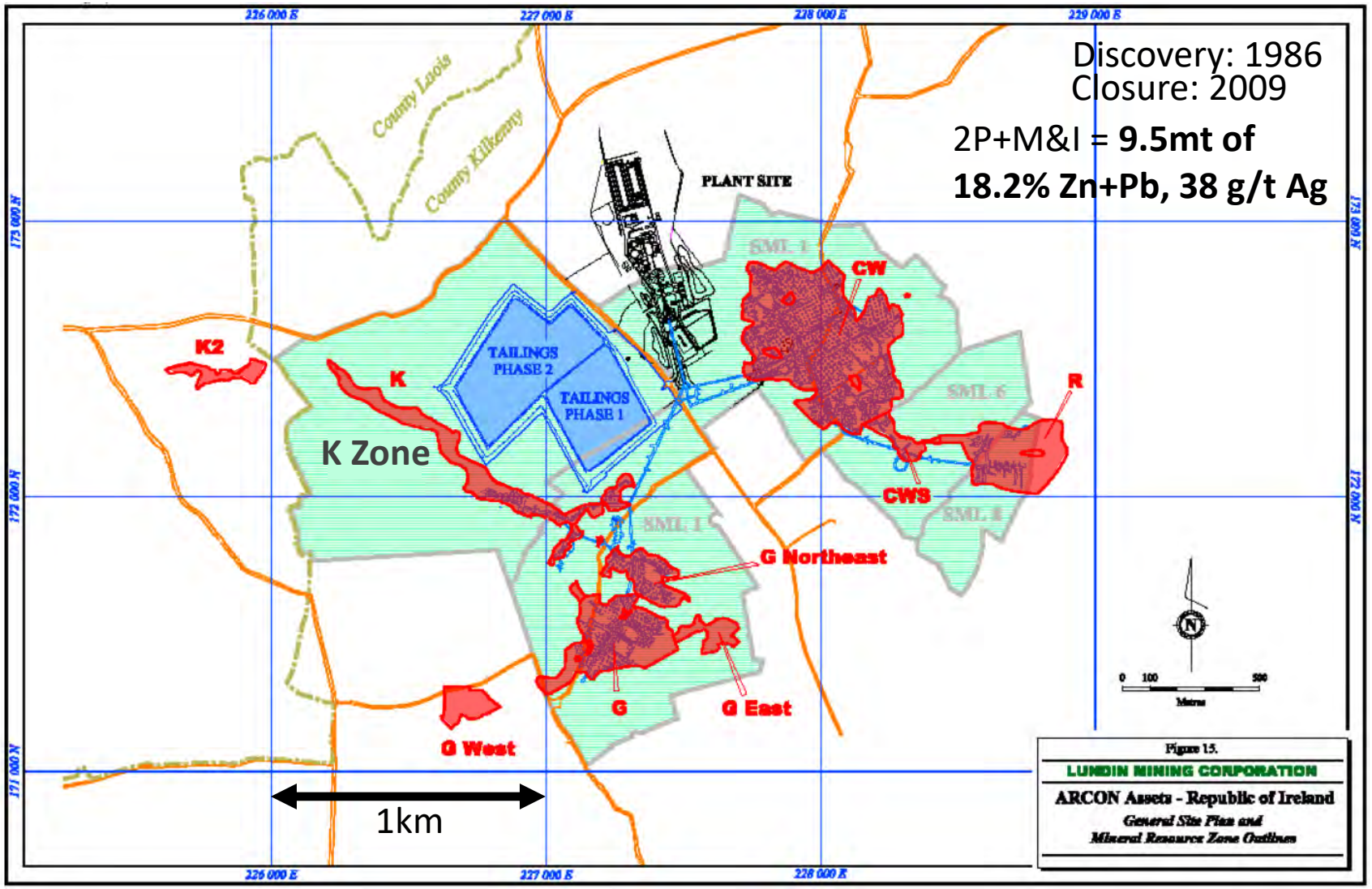
22.4mt of 13.6% Zn+Pb, 26 g/t Ag

Discovery: 1990
Closure: 2015

Vertical thickness of total accumulated massive sulphide lenses

Source: Fusciardi and Walsh, 2014

For Reference: Galmoy Zn-Pb-Ag Deposit (Plan View)



Source: Lundin Technical Report (WGM, April 2005)

PG West Project (100% interest)

- Ballywire Discovery – Germanium

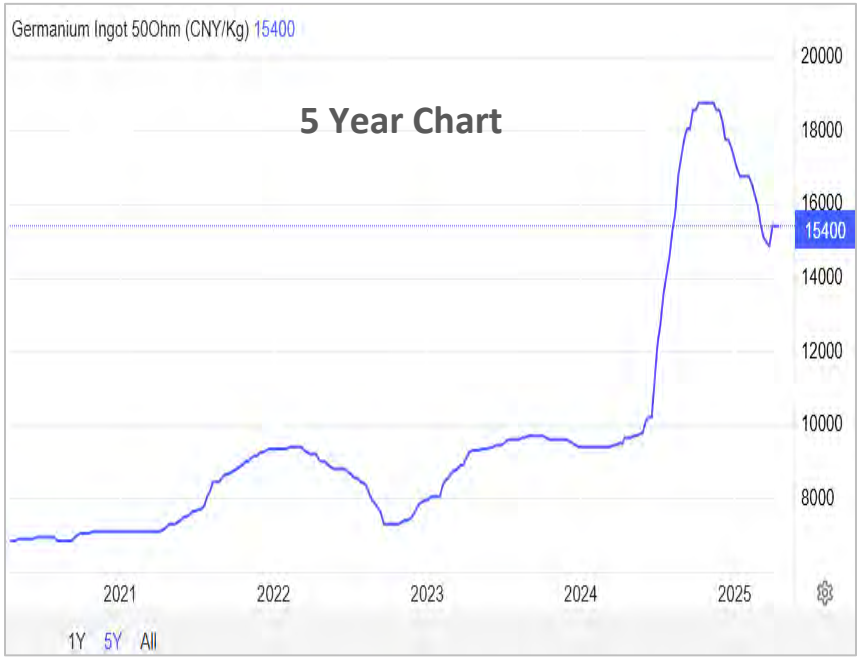
GROUP ELEVEN
RESOURCES CORP.

Ballywire – Significantly Elevated Germanium

Germanium Trades at US$67/oz – about 2.1x the price of Silver (US$32.30/oz; as of Apr 14, 2025)

Background Information on Germanium (Ge)

- On European Union List of **Critical Raw Materials** since 2010
- **Critical** element list: **US, China, Australia and Canada**
- American Physical Society categorizes Ge as one of the '**Energy Critical Elements**'
- Primary use of germanium: **fibre optics, high-end solar and microchips**
- Globally, Ge does not form stand-alone deposits (rare **by-product only**) in some zinc or coal deposits
- **China produces 80%** of global supply (European Commission's Critical Materials Report 2020)
- **No trade agreements** between China and EU on germanium (European Commission, 2019)



RECENT DEVELOPMENT – On July 3rd, 2023, China announced it will **curb the export of germanium** and gallium starting August 1st, 2023 (Reuters). It is the latest development in the global '**chip war**'. According to CNN, China's move comes just days after the Dutch government announced new restrictions on exports of some semiconductor equipment; Japan and US have recently also limited Chinese companies' access to chips. In June, Italy imposed several curbs on Pirelli's biggest shareholder, Sinochem, to block the Chinese government's access to sensitive chip tech (Bloomberg).

Ballywire – Significantly Elevated Germanium

Germanium Trades at US$67/oz – about 2.1x the price of Silver (US$32.30/oz; as of Apr 14, 2025)

Germanium Assays from G11-3552-12

From (m)	To (m)	Int (m)	Zn %	Pb %	Zn+Pb %	Ag g/t	Ge g/t
G11-3552-12							
283.44	284.26	0.82	**4.39**	0.99	5.38	13.9	**14.2**
284.26	285.16	0.90	**13.15**	2.22	15.37	33.8	**27.8**
285.16	285.30	0.14	0.37	1.46	1.82	16.0	NYA
285.30	285.90	0.60	**7.09**	2.25	9.34	25.6	**15.4**
285.90	286.27	0.37	**4.42**	5.13	9.55	22.6	**11.8**
293.44	293.80	0.36	5.94	17.70	23.64	68.8	4.9
293.80	294.12	0.32	1.29	8.89	10.18	37.3	1.1
294.12	294.78	0.66	3.18	38.30	41.48	127.0	1.9
294.78	295.66	0.88	1.96	19.80	21.76	70.6	1.2
295.66	296.34	0.68	3.68	17.45	21.13	77.4	2.7
296.34	297.25	0.91	2.55	18.90	21.45	66.3	2.7
297.25	298.21	0.96	2.50	29.70	32.20	96.2	2.2
298.21	298.55	0.34	**13.05**	3.17	16.22	63.4	**13.1**
298.55	299.08	0.53	1.98	0.80	2.78	10.8	3.0
299.08	299.34	0.26	14.25	10.85	25.10	70.1	9.2
299.34	299.63	0.29	2.30	0.77	3.07	8.0	3.4
299.63	300.07	0.44	**21.80**	4.65	26.45	88.3	**19.9**
300.07	301.12	1.05	0.57	0.22	0.79	8.2	1.2
301.12	302.24	1.12	3.45	2.19	5.64	84.4	3.3
302.24	303.10	0.86	10.20	11.15	21.35	353.0	5.5
303.10	303.93	0.83	**17.10**	7.15	24.25	319.0	**15.3**
306.77	307.26	0.49	7.94	4.32	12.26	172.0	7.3
308.19	308.66	0.47	4.18	3.79	7.97	571.0	3.3
283.44	**286.27**	**2.83**	**7.55**	**2.21**	**9.77**	**24.0**	**17.8**
298.21	**303.93**	**5.72**	**8.20**	**4.33**	**12.53**	**132.5**	**7.1**
298.21	**300.07**	**1.86**	**10.46**	**3.54**	**14.00**	**46.6**	**9.8**

Note: Continuous intervals shown as shaded meterage; 'NYA' means not yet assayed, assumed nil

Ballywire – Significantly Elevated Germanium

Germanium Trades at US$67/oz – about 2.1x the price of Silver (US$32.30/oz; as of Apr 14, 2025)

Germanium Assays from G11-3552-16, -17 and -18

From (m)	To (m)	Int (m)	Zn %	Pb %	Zn+Pb %	Ag g/t	Ge g/t
G11-3552-16							
255.52	256.16	0.64	28.00	5.96	33.96	106.0	**22.9**
G11-3552-17							
144.46	145.04	0.58	**23.70**	4.70	28.40	209.0	**15.2**
150.15	150.39	0.24	**19.55**	5.09	24.64	257.0	**71.7**
151.85	152.81	0.96	**27.10**	2.49	29.59	326.0	**25.5**
167.78	168.11	0.33	**28.90**	5.40	34.30	147.0	**66.1**
210.02	210.44	0.42	**14.15**	0.12	14.27	35.5	**21.4**
210.44	211.38	0.94	14.35	0.12	14.47	25.5	8.4
211.38	212.33	0.95	11.90	0.06	11.96	28.9	NYA
212.33	213.31	0.98	**19.40**	2.88	22.28	33.5	**34.1**
210.02	**213.31**	**3.29**	**15.12**	**0.92**	**16.05**	**30.1**	**15.3**
G11-3552-18							
255.59	255.82	0.23	**18.55**	8.59	27.14	48.1	**41.2**
257.50	258.56	1.06	**17.85**	18.25	36.10	218.0	**17.5**
258.84	259.26	0.42	**19.25**	14.00	33.25	188.0	**22.7**
263.22	263.45	0.23	**27.10**	5.23	32.33	110.0	**38.9**

Note: Continuous intervals shown as shaded meterage; 'NYA' means not yet assayed, assumed nil

Ballywire – Significantly Elevated Germanium

Germanium Trades at US$67/oz – about 2.1x the price of Silver (US$32.30/oz; as of Apr 14, 2025)

Germanium Assays from G11-3552-19

From (m)	To (m)	Int (m)	Zn %	Pb %	Zn+Pb %	Ag g/t	Ge g/t
G11-3552-19							
199.69	200.40	0.71	**13.95**	1.65	15.60	31.6	**25.3**
200.40	201.15	0.75	5.32	0.14	5.46	26.0	4.9
201.15	201.73	0.58	**5.35**	0.31	5.66	18.6	**12.0**
201.73	202.55	0.82	**20.50**	0.53	21.03	60.4	**25.1**
202.55	203.46	0.91	**21.00**	6.32	27.32	62.1	**14.2**
203.46	204.38	0.92	**20.70**	11.75	32.45	83.1	**14.2**
204.38	205.33	0.95	**19.35**	7.31	26.66	91.9	**12.8**
205.33	206.23	0.90	**29.60**	7.77	37.37	95.7	**12.2**
206.23	206.90	0.67	**32.20**	2.59	34.79	80.1	**22.1**
206.90	207.72	0.82	**16.05**	7.19	23.24	121.0	**19.6**
207.72	208.38	0.66	17.45	6.22	23.67	269.0	6.0
199.69	**208.38**	**8.69**	**18.78**	**5.08**	**23.86**	**85.0**	**15.3**

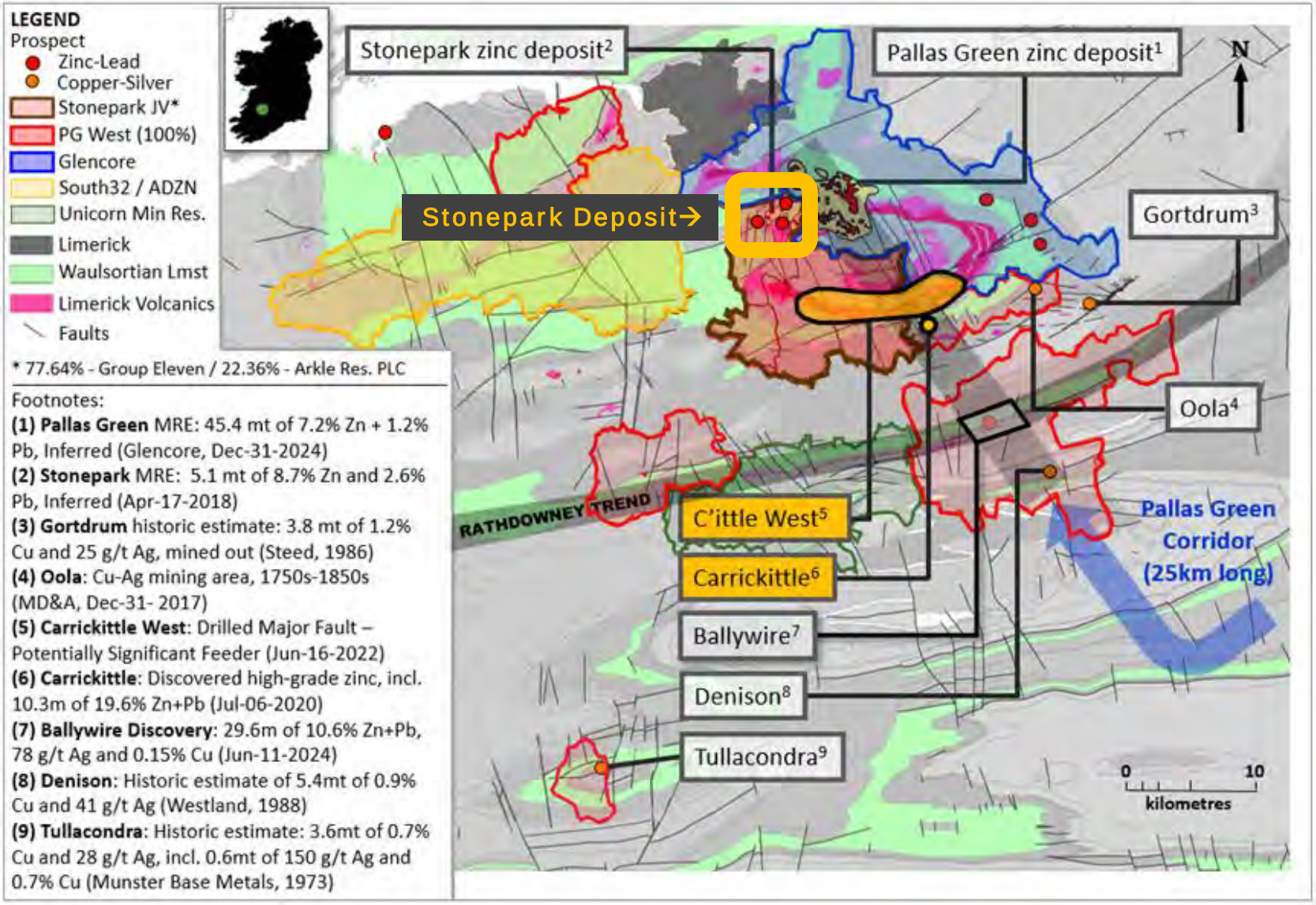
Note: Continuous intervals shown as shaded meterage; 'NYA' means not yet assayed, assumed nil

Stonepark / PG West Project

Pallas Green Lookalike Potential

Carrickittle West Prospect – Pallas Green Lookalike Target

Located 5km to South of Pallas Green and 1km North of Carrickittle Massive Sulphide Zone



Stonepark Project (77.64% interest)

- Stonepark Deposit – Expansion Potential

GROUP ELEVEN
RESOURCES CORP.

Stonepark – Maiden Inferred Mineral Resource

Average Grade of 11.3% Zn+Pb – with the Bulk of Resource Grading at an Impressive 12.1% Zn+Pb

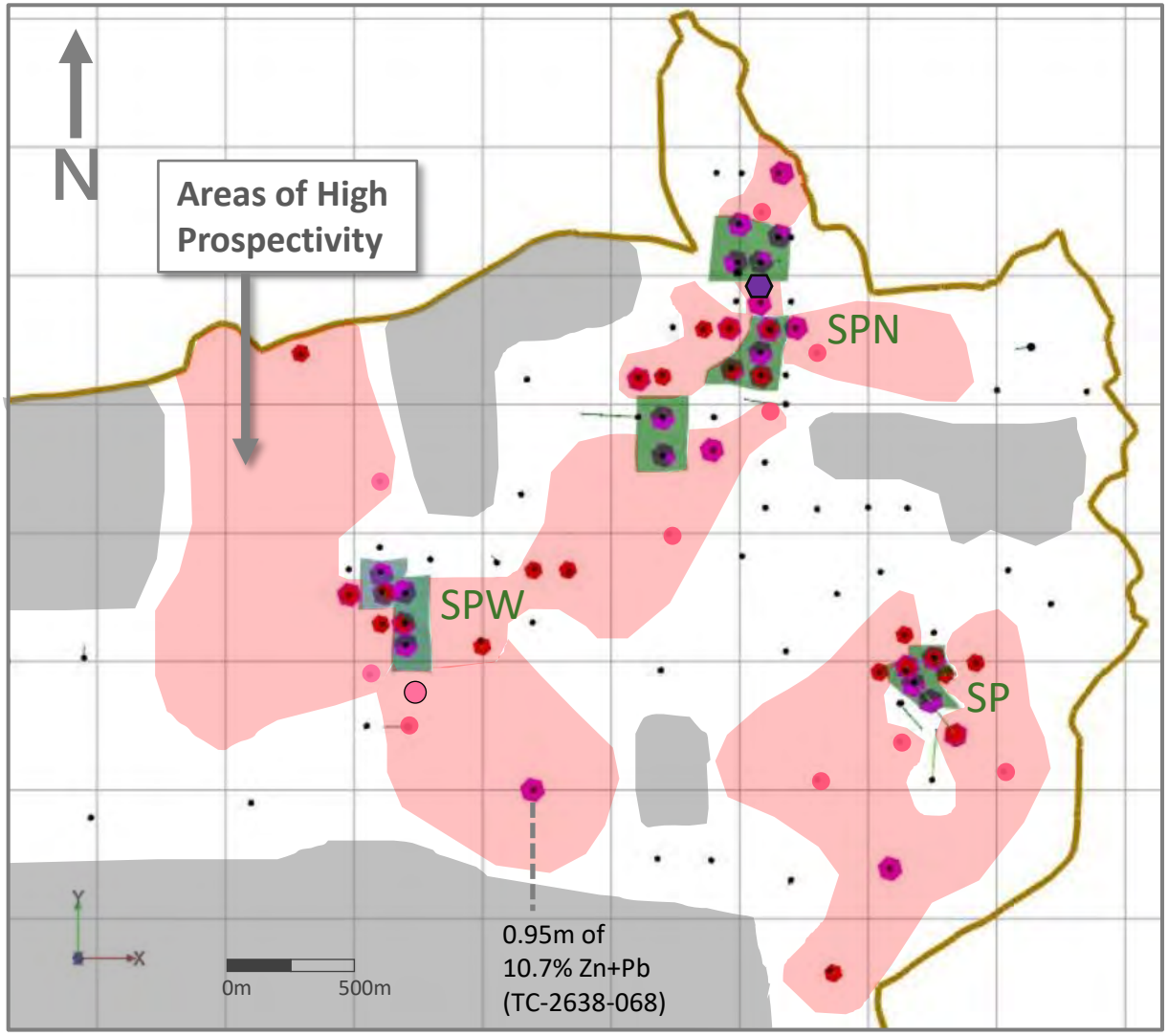
Area	Resource Category	Tonnes ('000)	Grades			Metal Content (pounds)		
			Zn (%)	Pb (%)	Zn+Pb (%)	Zn ('000)	Pb ('000)	Zn+Pb ('000)
Stonepark North	Inferred	3,900	9.2	2.9	12.1	790,200	247,600	1,037,800
Stonepark West	Inferred	800	7.1	2.2	9.3	128,000	39,900	167,900
Stonepark	Inferred	400	7.0	1.0	8.0	64,000	9,100	73,100
Total		**5,100**	**8.7**	**2.6**	**11.3**	**982,200**	**296,600**	**1,278,800**

Note: Classification of the MRE was completed based on the guidelines presented by Canadian Institute for Mining (CIM), adopted for Technical reports which adhere to the regulations defined in Canadian National Instrument 43-101 (NI 43-101).

- Inferred Mineral Resources are at 4.8% zinc equivalent cut-off grade
- Zinc Equivalent (ZnEq) = (NSRPb+NSRZn+Mc+Pc)/(RZn*PZn*(PrZn-ScZn)-RZn*PZn*PrZn*(RoyZn/100))
- ZnEq cut-off grade (calculated from Net Smelter Return) using the following parameters:
  - Zinc price of US$3,284/t, recovery 88%; Lead price of US$2,425/t, recovery 80%
  - Concentrate grade 60% zinc, 50% lead
  - Processing cost of US$21.25/t; Mining cost of US$46.50/t; Treatment charges of US$1.00/t of concentrates
  - Payable zinc 85%, lead 94%, with selling cost zinc US$1,257/t metal and lead US$1,026/t metal
  - Royalty of 4.5%
- The Inferred Mineral Resource classification is based on geology, trends in mineralisation, drilling spacing, sampling QA/QC, estimation search pass number and number of samples, and zinc equivalent grade
- Tonnages and metal are rounded to the nearest 100,000 to reflect this as an estimate
- Average In Situ Dry Bulk Density for mineralised material is 3.24 t/m3, based on available data
- Mineralisation wireframes were constructed using a minimum true thickness of 2.0 m, at 2% Zn+Pb natural cut-off
- CSA Global is not aware of any known environmental, permitting, legal, title, taxation, socio-economic, marketing, political, or other relevant factors that could materially affect the MRE

Stonepark Deposit (Plan View) – Expansion Opportunities

Deposit Remains Open Along Areas of High Prospectivity



Drilling to Date

- >4% Zn
- 2-4% Zn
- <2% Zn
- No mineralization

Areas

- MRE - Inferred, 43-101 (5.1mt @ 11.3% Zn+Pb)
- Highly Prospective
- Not Yet Drilled

Resource Zones

SPN	Stonepark North
SPW	Stonepark West
SP	Stonepark

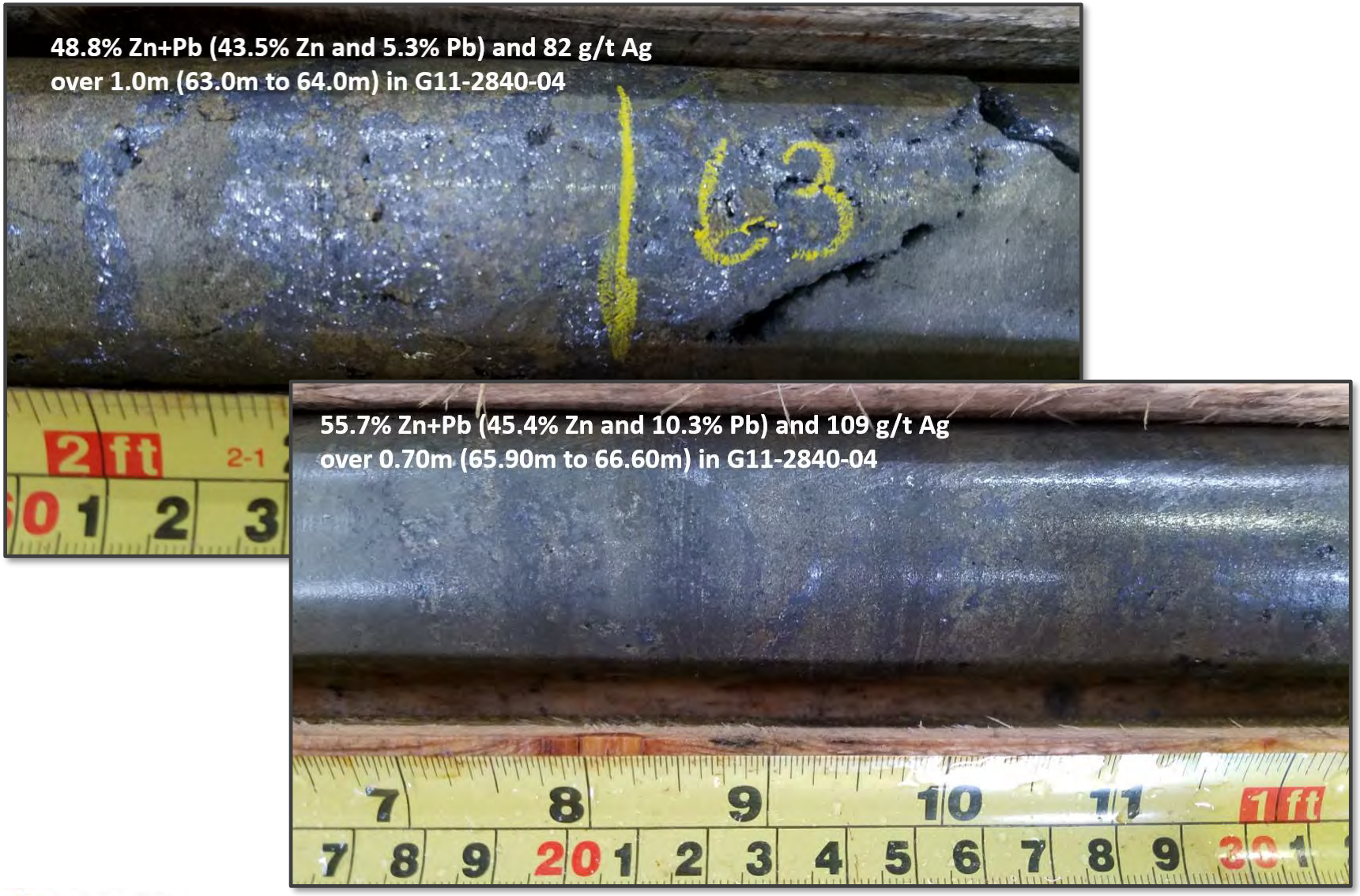
PG West Project (100% interest)

- Pallas Green Corridor | Carrickittle Prospect

GROUP ELEVEN
RESOURCES CORP.

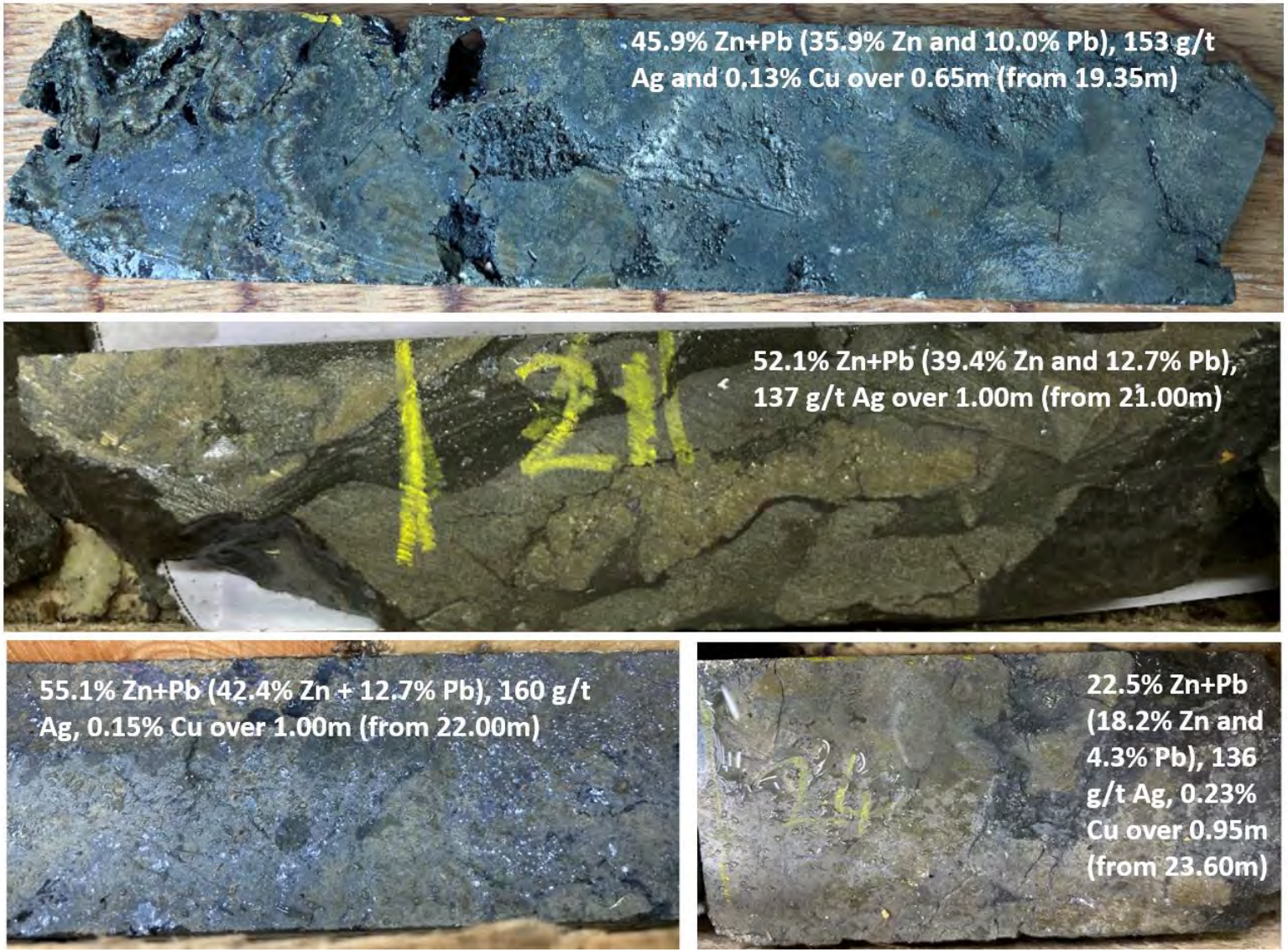
Massive Sulphide Intercepts at Carrickittle (PG West)

Hole G11-2840-04 (announced July 2020) intersected 10.3m of 19.6% Zn+Pb and 43 g/t Ag, including:



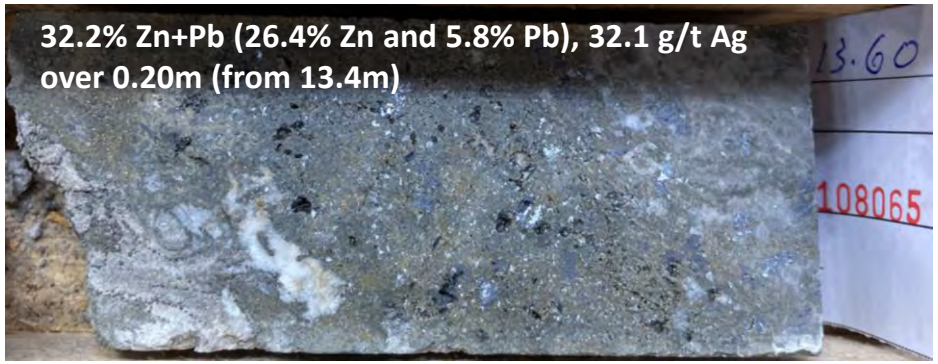
Follow-Up Yields More High-Grade at Carrickittle (Zone 1)

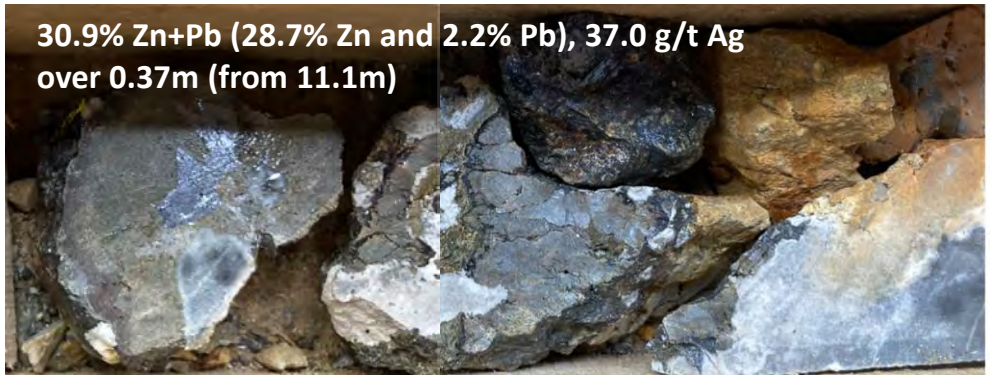
Hole G11-2840-09 (announced Dec 2020) intersected 7.2m of 30.5% Zn+Pb and 108 g/t Ag, including:

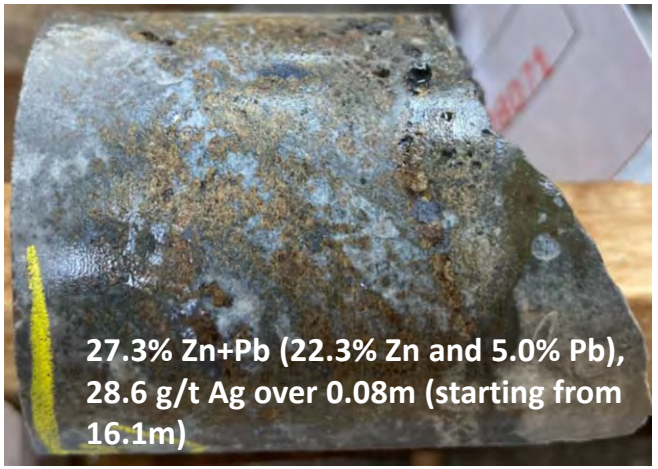


Follow-Up Yields More High-Grade at Carrickittle (Zone 4)

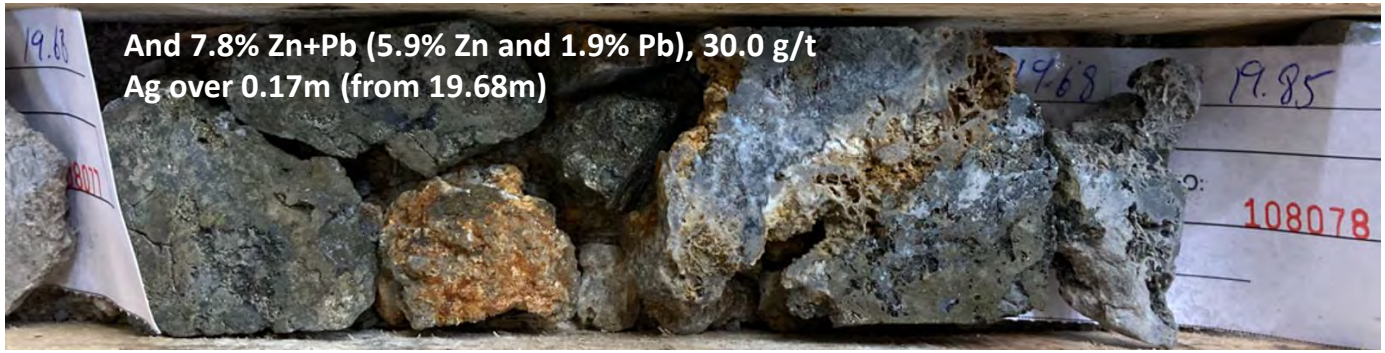
Hole G11-2840-22 (announced Nov 2021) intersected 2.52m of 7.8% Zn+Pb, 8.9 g/t Ag including:



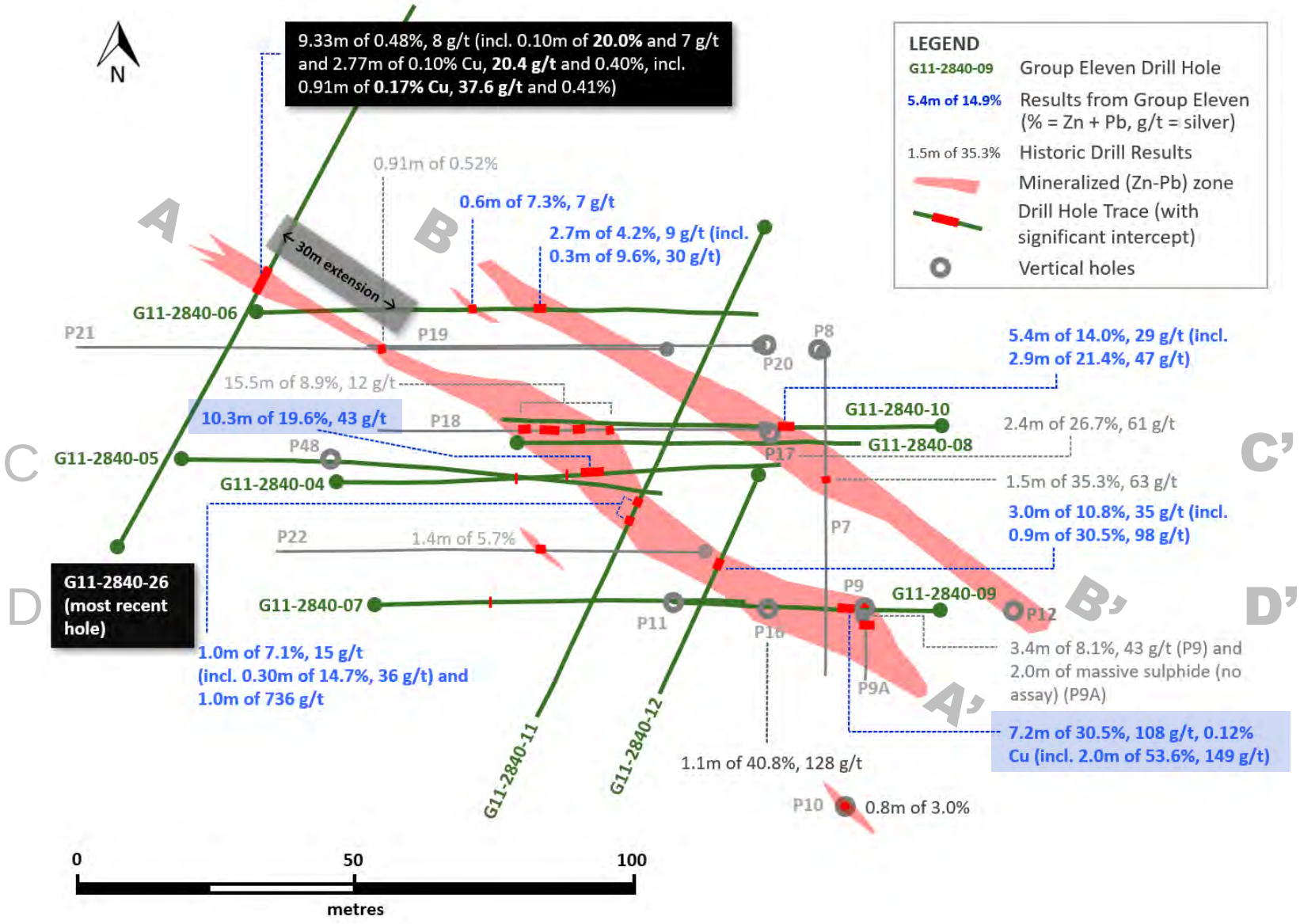




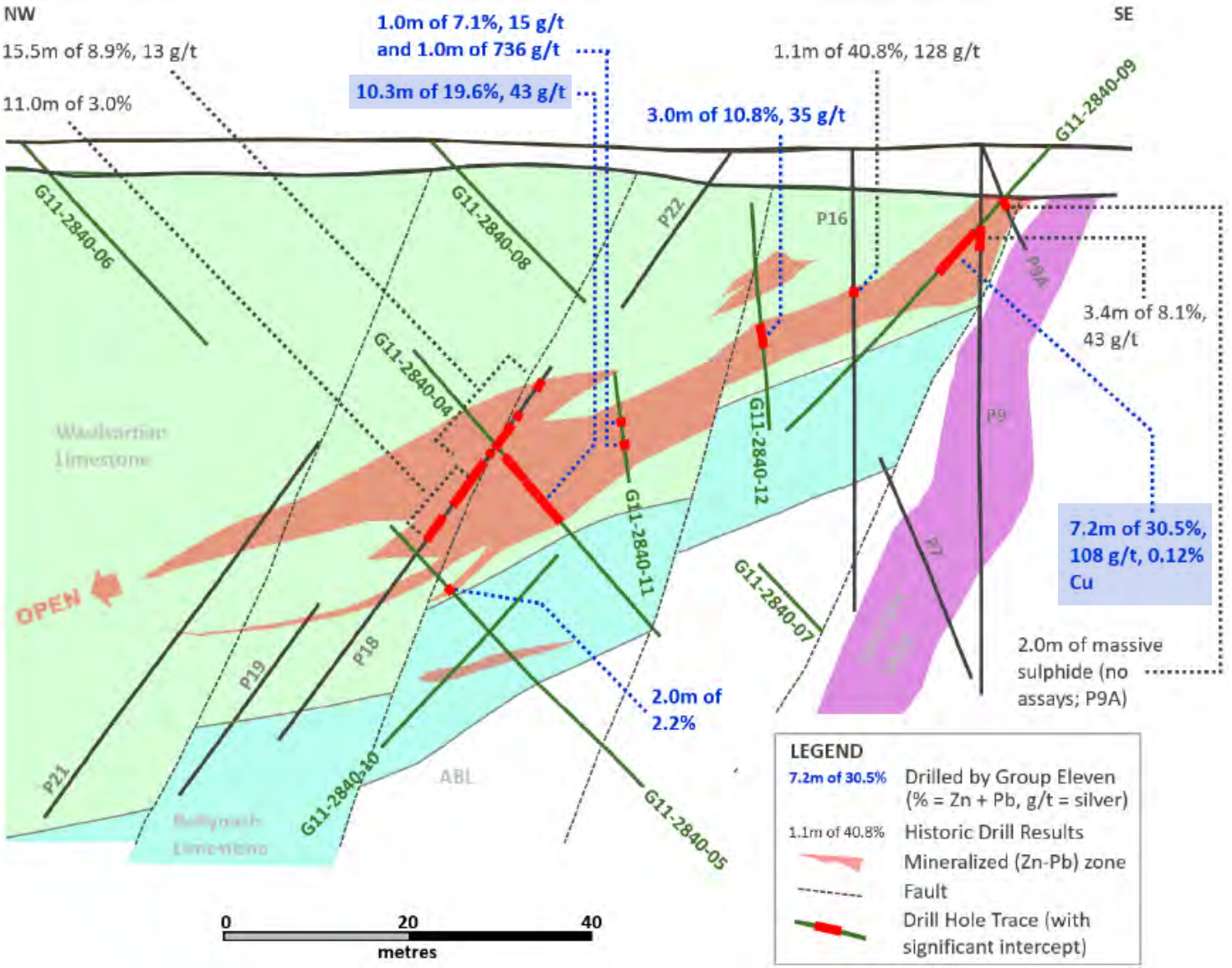
9.0m mineralized zone hosting seven narrower massive and semi-massive intervals…



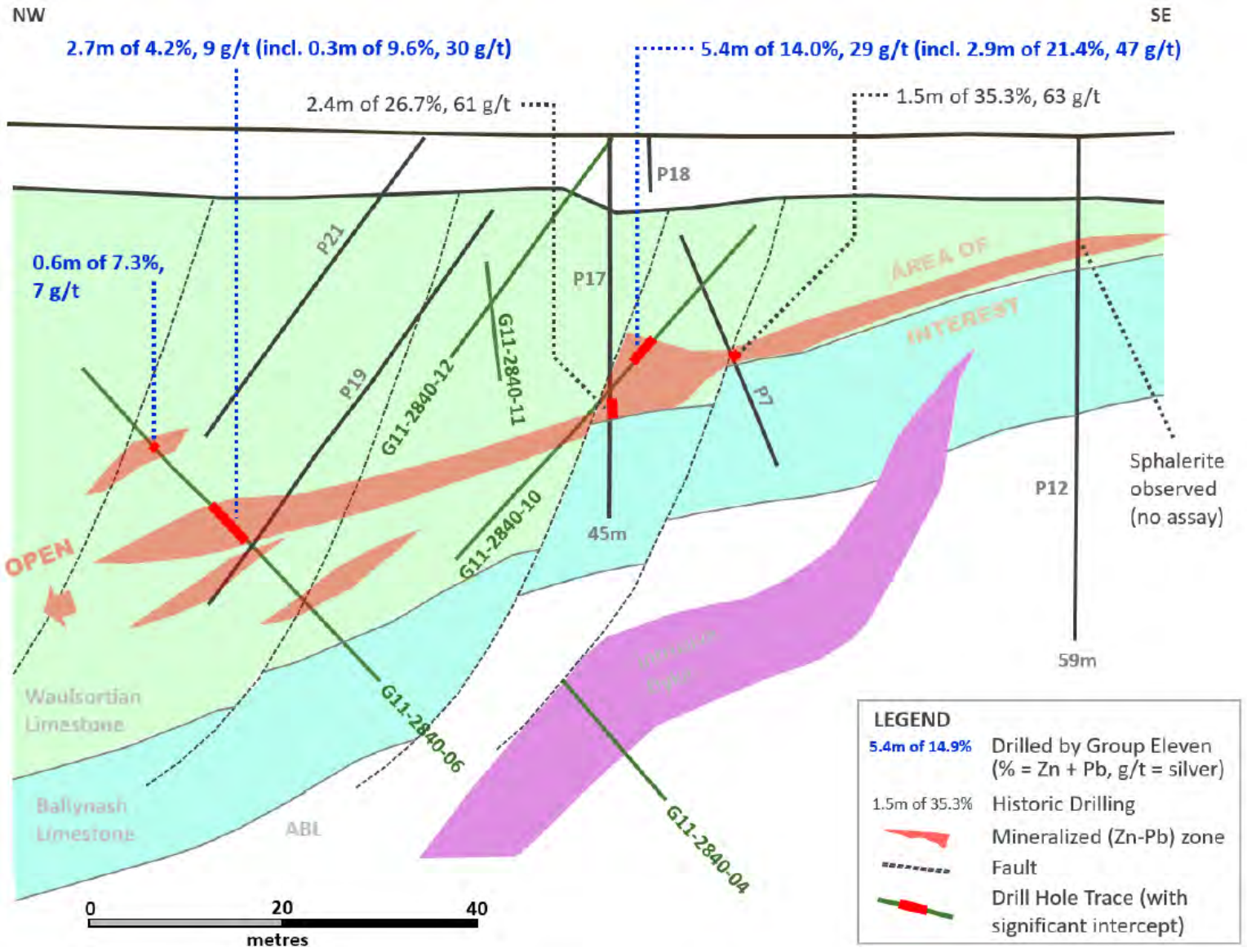
Carrickittle – Zone 1 (Plan View, Massive Sulphide Lenses)



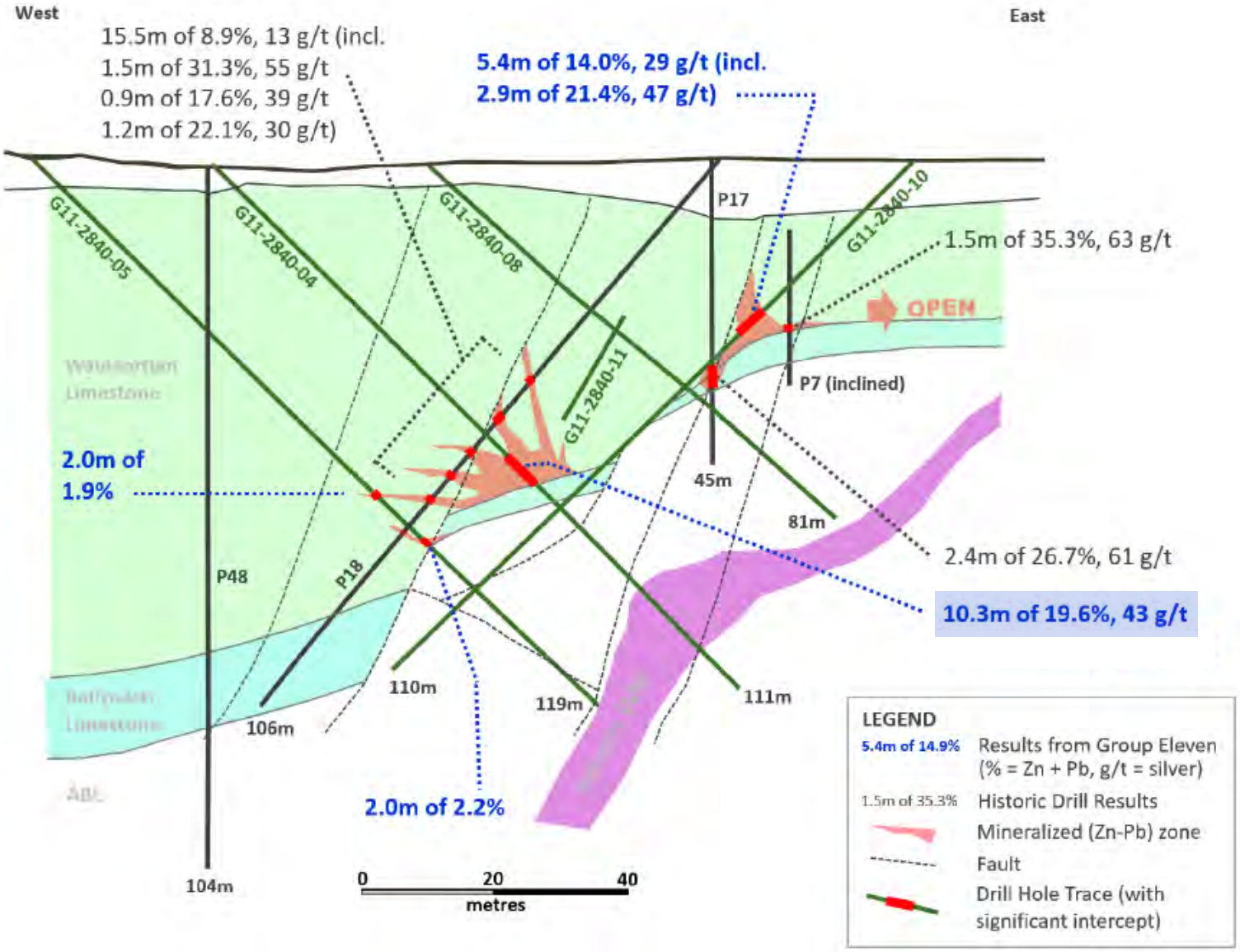
Carrickittle – Zone 1 (Long-Section A-A', Lens 1)



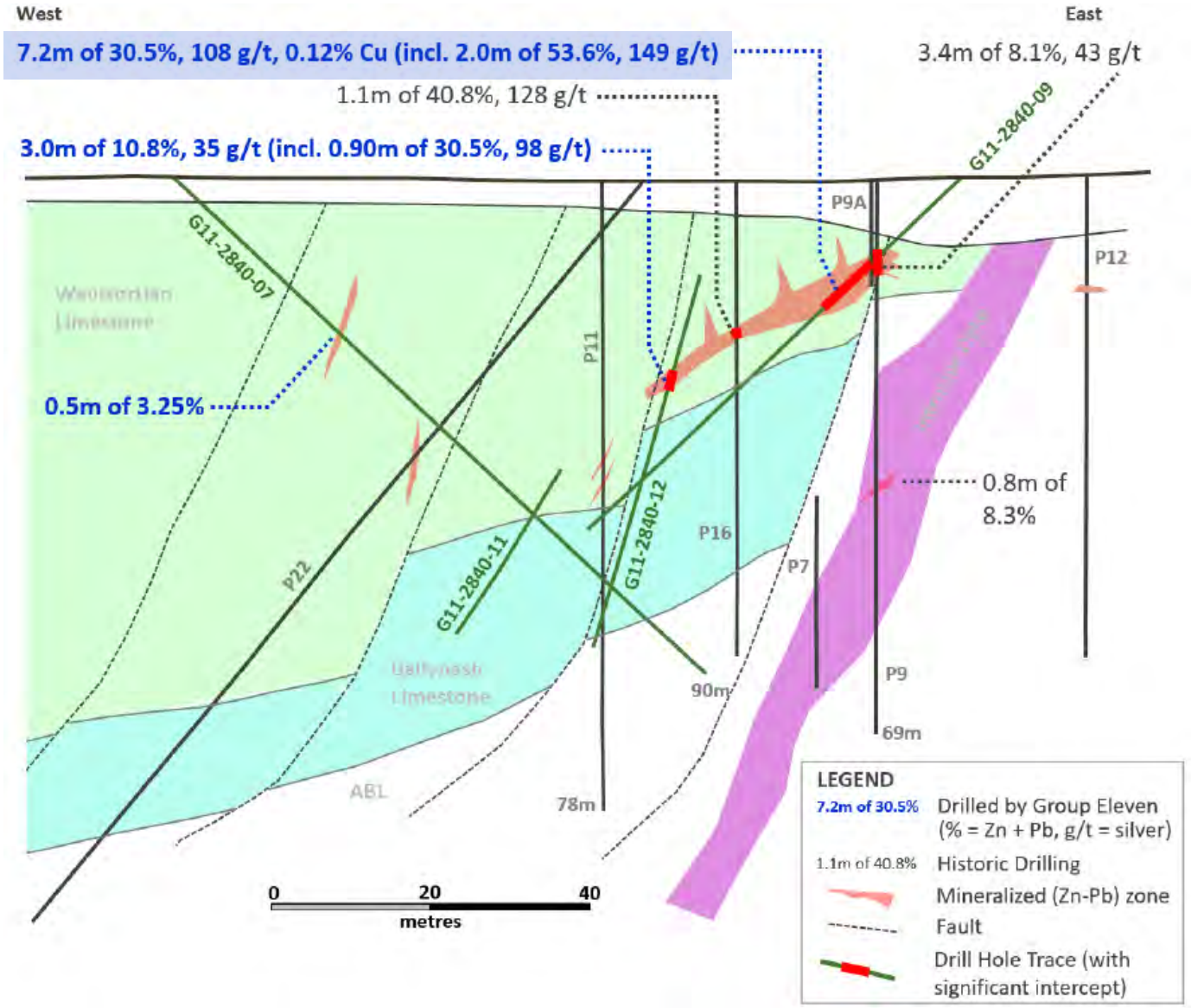
Carrickittle – Zone 1 (Long-Section B-B', Lens 2)



Carrickittle – Zone 1 (Cross-Section C-C', Lens 1 and 2)



Carrickittle – Zone 1 (Cross-Section D-D', Lens 1 and 2)



Discovery of Thick, Shallow, High-Grade at Carrickittle

Highlights from G11-2840-04 – 10.3m of 19.6% Zn+Pb and 43 g/t Ag (despite 1.1m of no recovery)

From (m)	Interval (m)	Zn (%)	Pb (%)	Zn+Pb (%)	Ag (g/t)	Zn-Eq (%)	m x % (ZnEq)	Lithology
56.30	1.10	4.40	2.53	6.93	26.3	7.51	8.3	WL, calcite veins w py, sph
57.40	1.50	1.59	1.45	3.03	10.9	3.27	4.9	WL, calcite veins w py, sph
58.90	1.10	0.97	0.82	1.79	5.4	1.90	2.1	WL, calcite veins w py, sph
60.00	1.30	5.14	3.30	8.44	25.7	9.00	11.7	WL, calcite veins w more sph
61.30	0.70	12.50	20.70	33.20	84.4	35.05	24.5	WL, more massive sulphide
62.00	1.00	23.90	11.05	34.95	77.1	36.64	36.6	Massive sulphide
63.00	1.00	43.50	5.34	48.84	81.7	50.63	50.6	Massive sulphide
64.00	0.80	33.80	4.43	38.23	74.6	39.86	31.9	Massive sulphide
64.80	1.10	0.00	0.00	0.00	0.00	0.00	0.0	No recovery (soft material)*
65.90	0.70	45.40	10.25	55.65	109.0	58.03	40.6	Massive sulphide
56.30	10.30	14.56	5.02	19.58	42.6	20.51	211.3	Entire interval
60.00	6.60	21.46	6.95	28.42	58.7	29.70	196.0	Massive sulphide (w core gap)
61.30	3.50	29.48	9.84	39.32	79.3	41.05	143.7	Continuous massive sulphide

Note: All above intersection are interpreted to be approximately true thickness; * Small fragments of massive sulphide were recovered but not enough to assay; "Zn-Eq %" combines Zn, Pb and Ag into a single number and is calculated from metal prices (US$) as follows: $1.00/lb Zn, $1.00/lb Pb and $15.00/oz Ag; "sph" is sphalerite (zinc bearing mineral); "gal" is galena (lead bearing mineral); "py" is pyrite (iron sulphide); "WL" means Waulsortian limestone; "w" means 'with'.

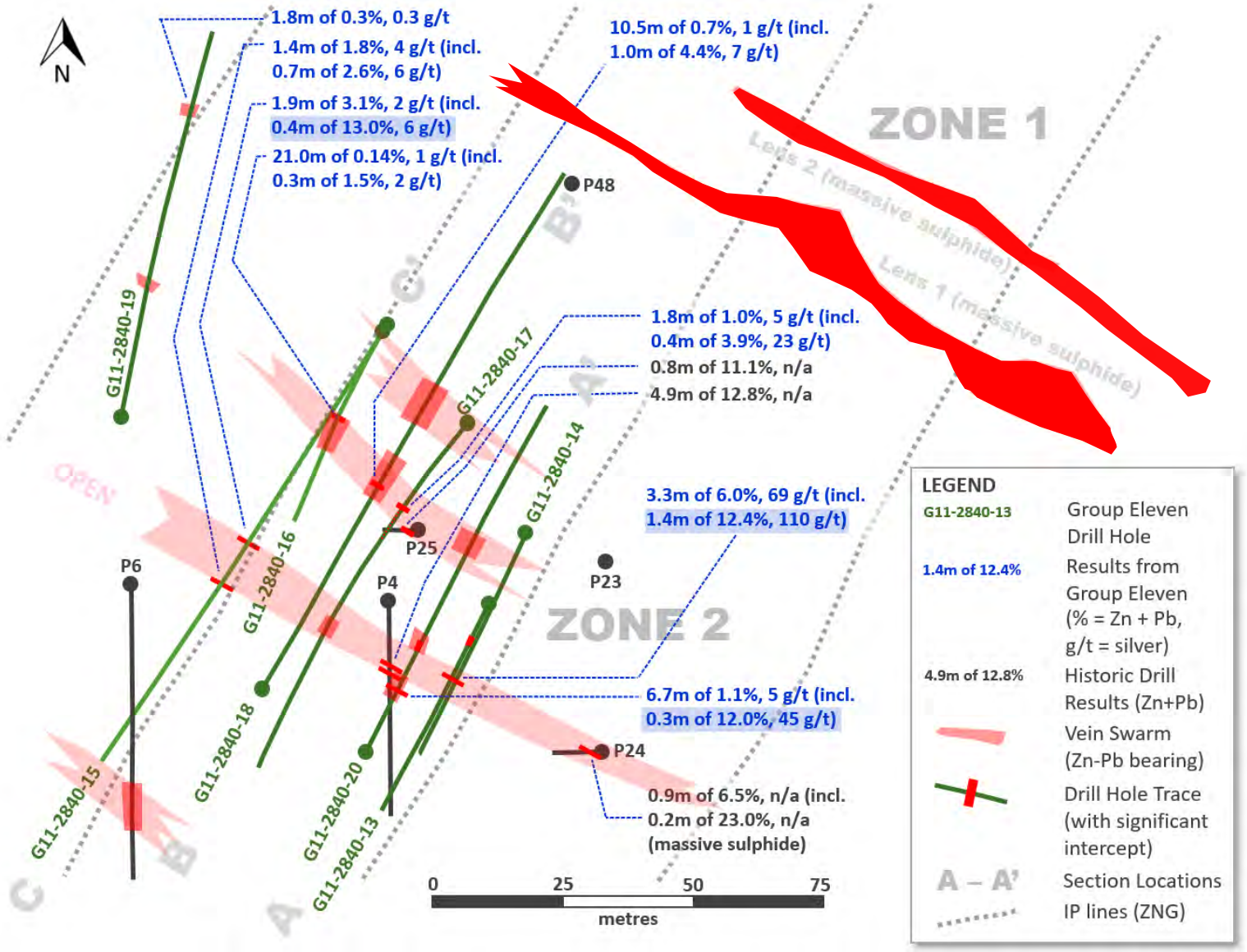
Carrickittle – Key Assays from G11-2840-09 at Zone 1

Continuous Zone of High-Grade Intervals with Elevated Copper and Silver

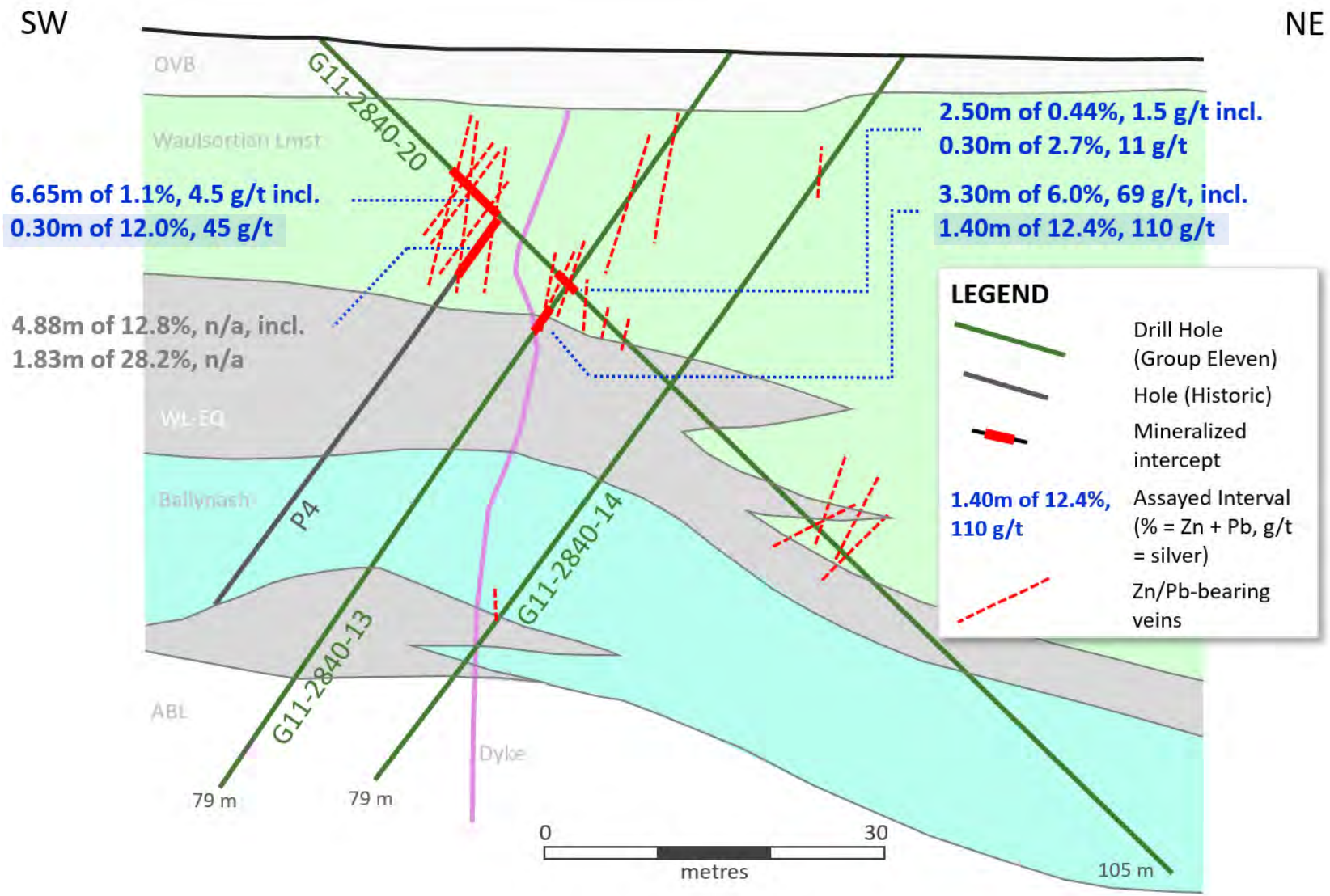
From (m)	Interval (m)	Zn (%)	Pb (%)	Zn+Pb (%)	Ag (g/t)	Cu (%)	Zn-Eq (%)	Lithology
18.00	0.26	0.85	0.19	1.03	7.5	-	1.21	WL dolomitic
18.26	0.24	13.00	3.99	16.99	94.9	0.60	20.85	WL dolomitic
18.50	0.85	-	-	-	-	-	-	Cavity
19.35	0.65	35.90	9.97	45.87	153.0	0.13	49.62	Mostly massive sulphide
20.00	1.00	29.60	6.21	35.81	172.0	0.09	39.84	Massive sulphide
21.00	1.00	39.40	12.65	52.05	137.0	0.07	55.25	Massive sulphide
22.00	1.00	42.40	12.65	55.05	160.0	0.15	58.99	Massive sulphide
23.00	0.60	25.80	5.46	31.26	82.4	0.15	33.50	Massive sulphide
23.60	0.95	18.20	4.29	22.49	136.0	0.23	26.15	Massive sulphide
24.55	0.95	2.29	1.86	4.15	11.6	0.01	4.44	Altered dyke and WL
18.26	7.24	23.87	6.64	30.51	107.9	0.12	33.22	Entire interval (incl. cavity)
19.35	5.20	32.21	8.72	40.93	143.7	0.13	44.47	Massive sulphide and margins
21.00	2.00	40.90	12.65	53.55	148.5	0.11	57.12	Highest-grade massive sulphide

Note: As a percent of the drilled interval, true width of mineralization is estimated to be 60%; "ZnEq" combines Zn, Pb, Ag and Cu into a single number and is calculated from metal prices (US$) as follows: $1.00/lb Zn, $1.00/lb Pb, $15.00/oz Ag and $3.00/lb Cu; "WL" = Waulsortian limestone;

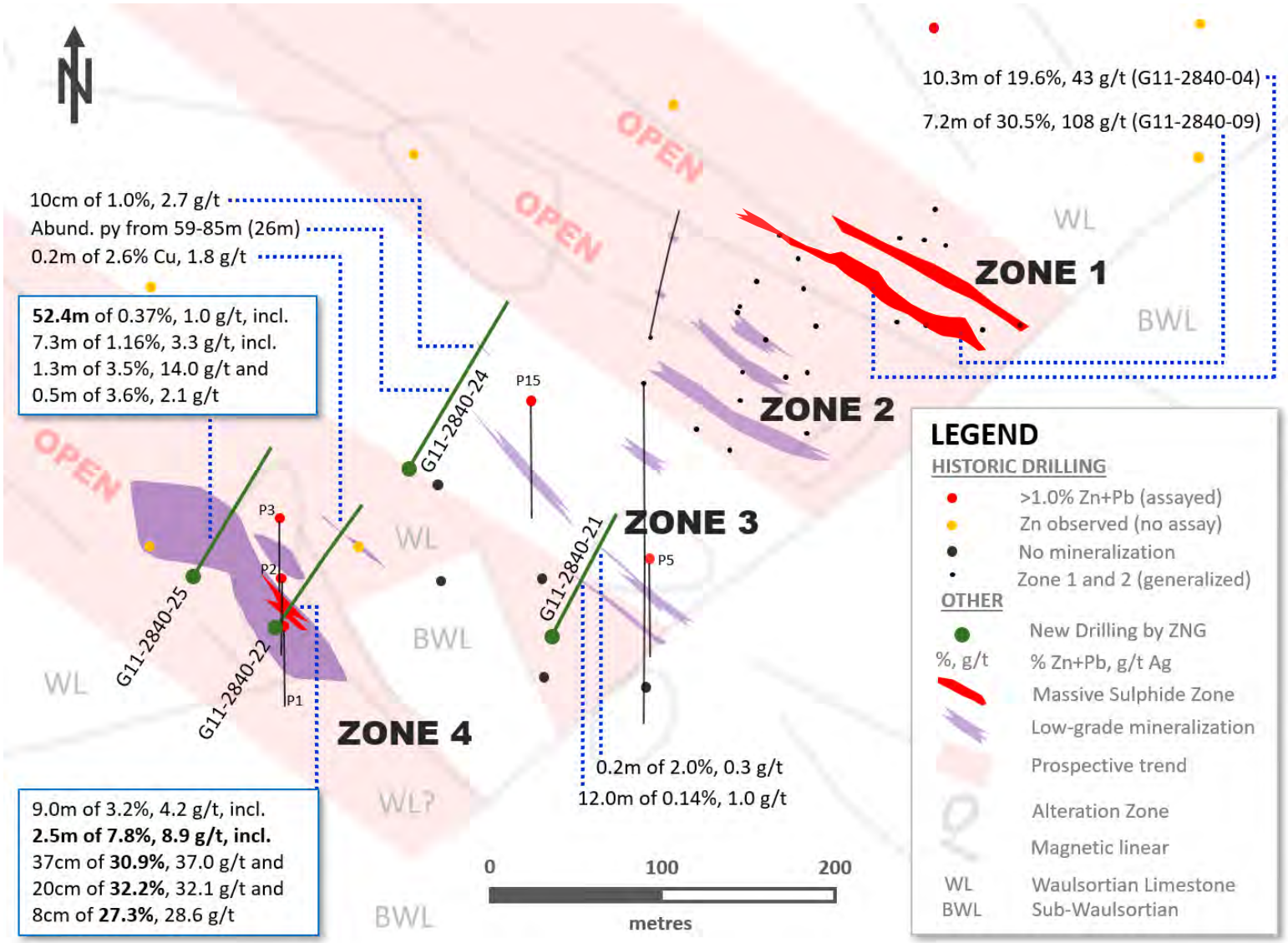
Carrickittle – Zone 2 (Plan View, Vein Mineralization)



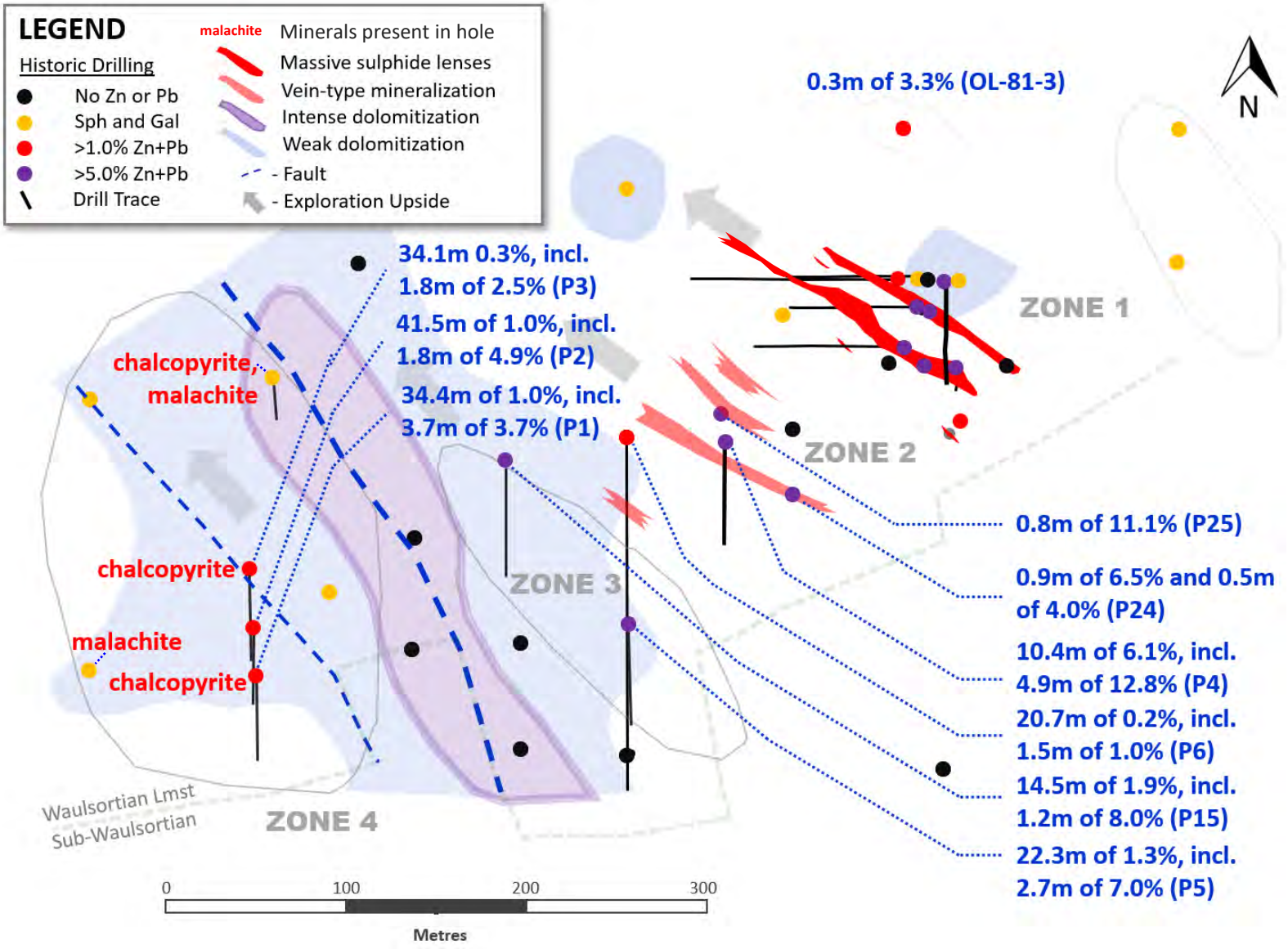
Carrickittle – Zone 2 (Cross-Section, A-A')



Carrickittle – Zone 1-4 – Latest Drill Results Confirm NW Trend

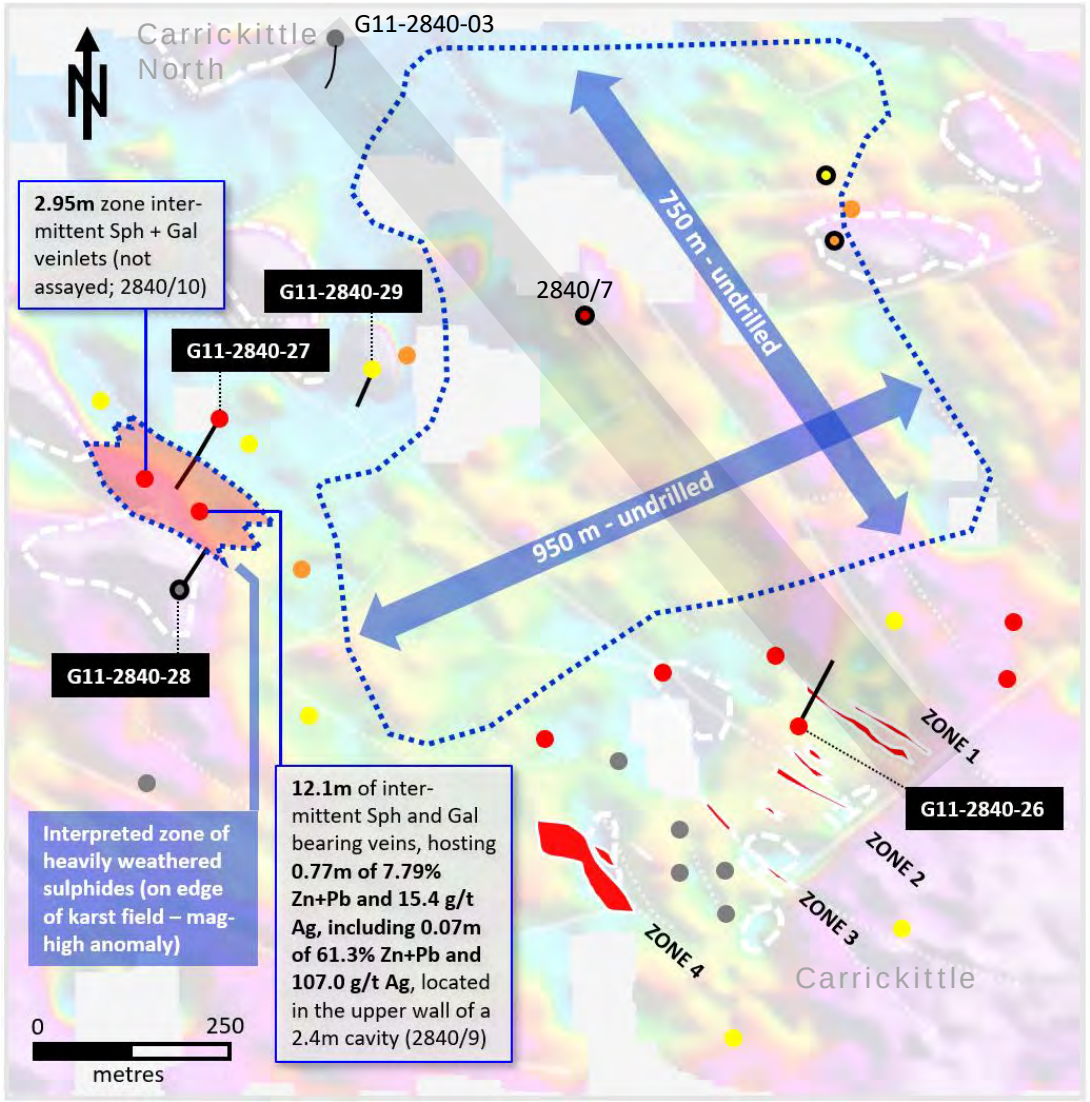


Carrickittle – Zones 1-4 – Historic Intercepts, Dolomitization



Carrickittle – Large Prospective Area Remains Undrilled

Zones 1 to 4 Remain Open to the Northwest



LEGEND

Drilling and Mineralization

- Mineralization (Zones 1 - 4)
- Drill Hole with Sph and/or Gal
- Drill Hole with Massive Pyrite
- Drill Hole with Pyrite
- Drill Hole with no mineralization
- Drill Hole – Target Horizon Not Reached

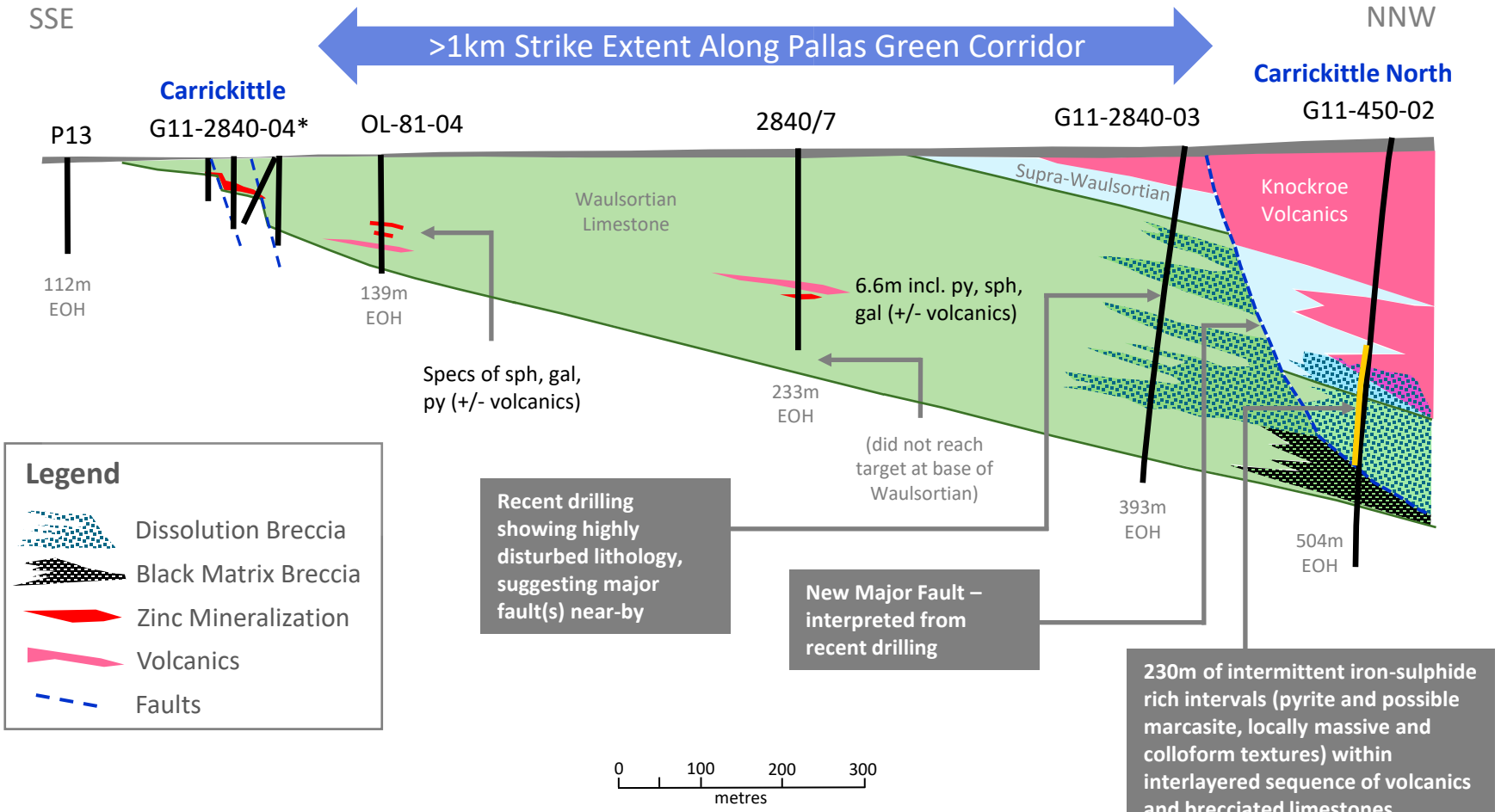
Ground Magnetics

Upward Continued (10m) Reduced to Pole, Total Magnetic Intensity (RTP; nanotesla, nT)

- High: 49,339.8
- Low: 48,956.8
- Circular Geophysical Features
- Magnetic linear (high confidence)
- Magnetic linear (medium confidence)
- No ground-magnetics data
- Cross-Section Line

Carrickittle to Carrickittle North – Cross Section

Several Mineralized Intercepts along 1km Strike Extension North of Carrickittle



Note: 'sph' = sphalerite (zinc-bearing mineral); 'gal' = galena (lead-bearing mineral; 'py' = pyrite (an iron sulphide);
* G11-2840-04 – 10.3m of 19.6% Zn + Pb and 43 g/t Ag (News Release dated July 6th, 2020)

Stonepark (77.64% interest)

- Pallas Green Corridor | Carrickittle West Prospect

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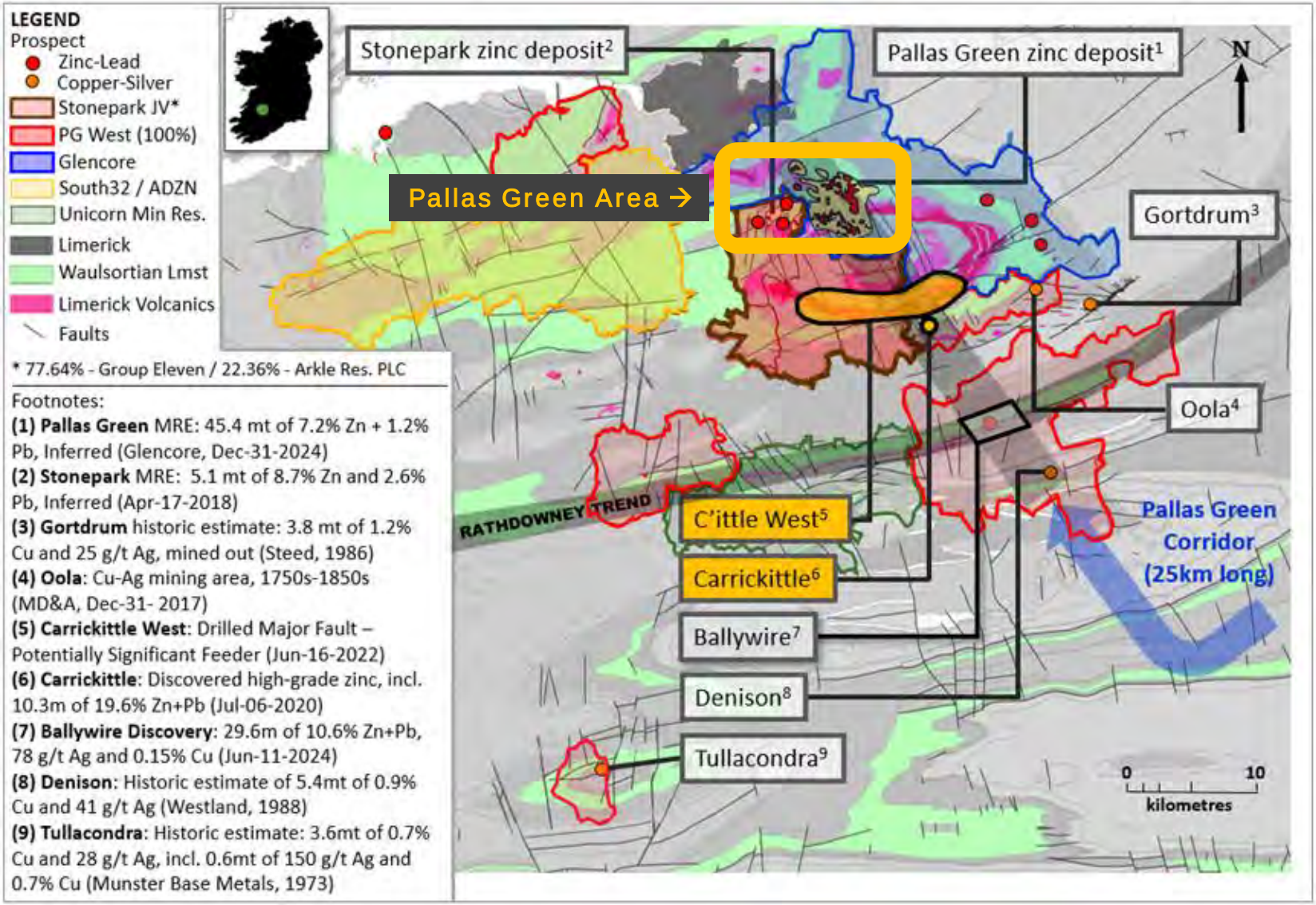
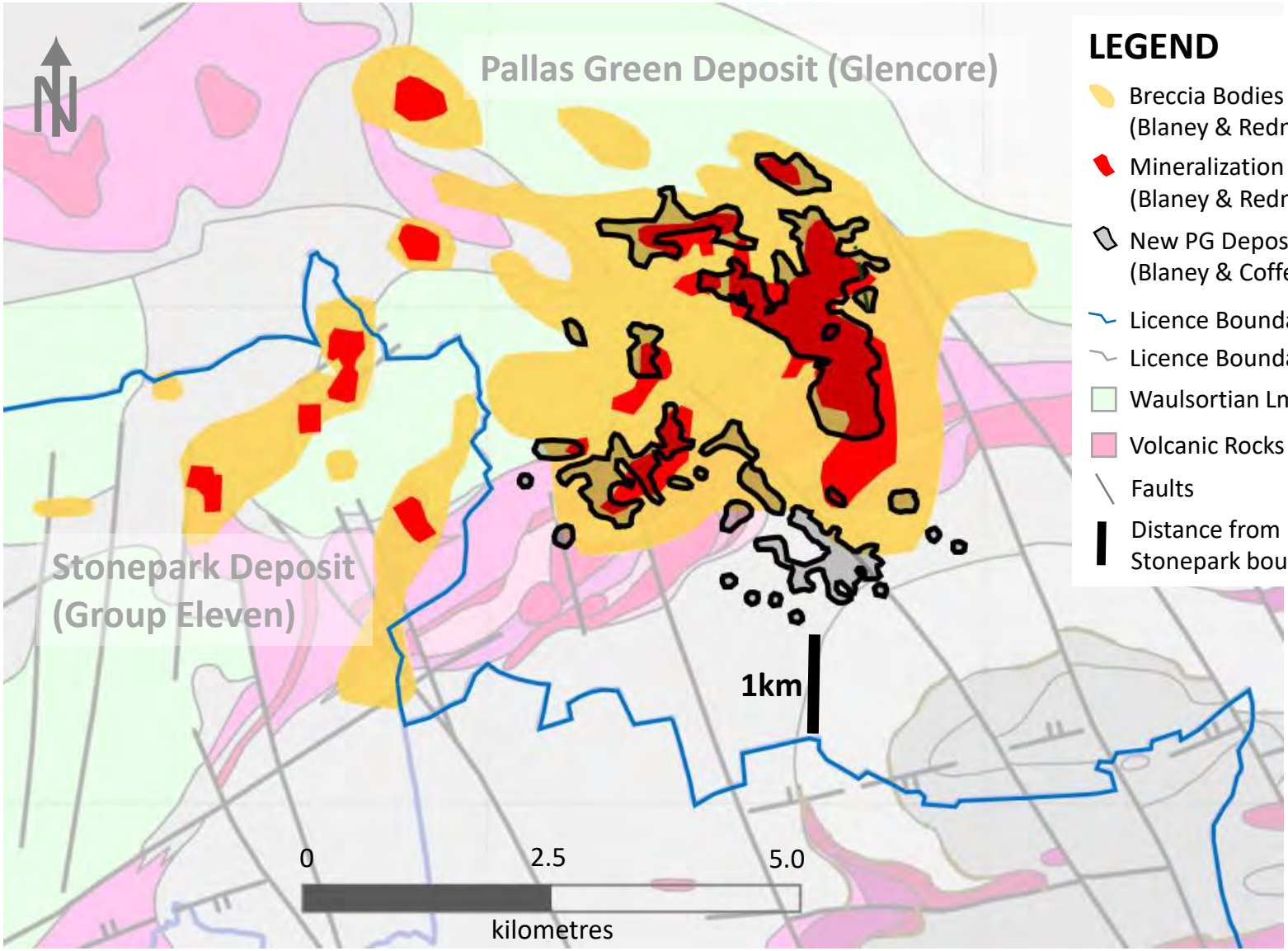
Carrickittle West Prospect – Pallas Green Lookalike Target

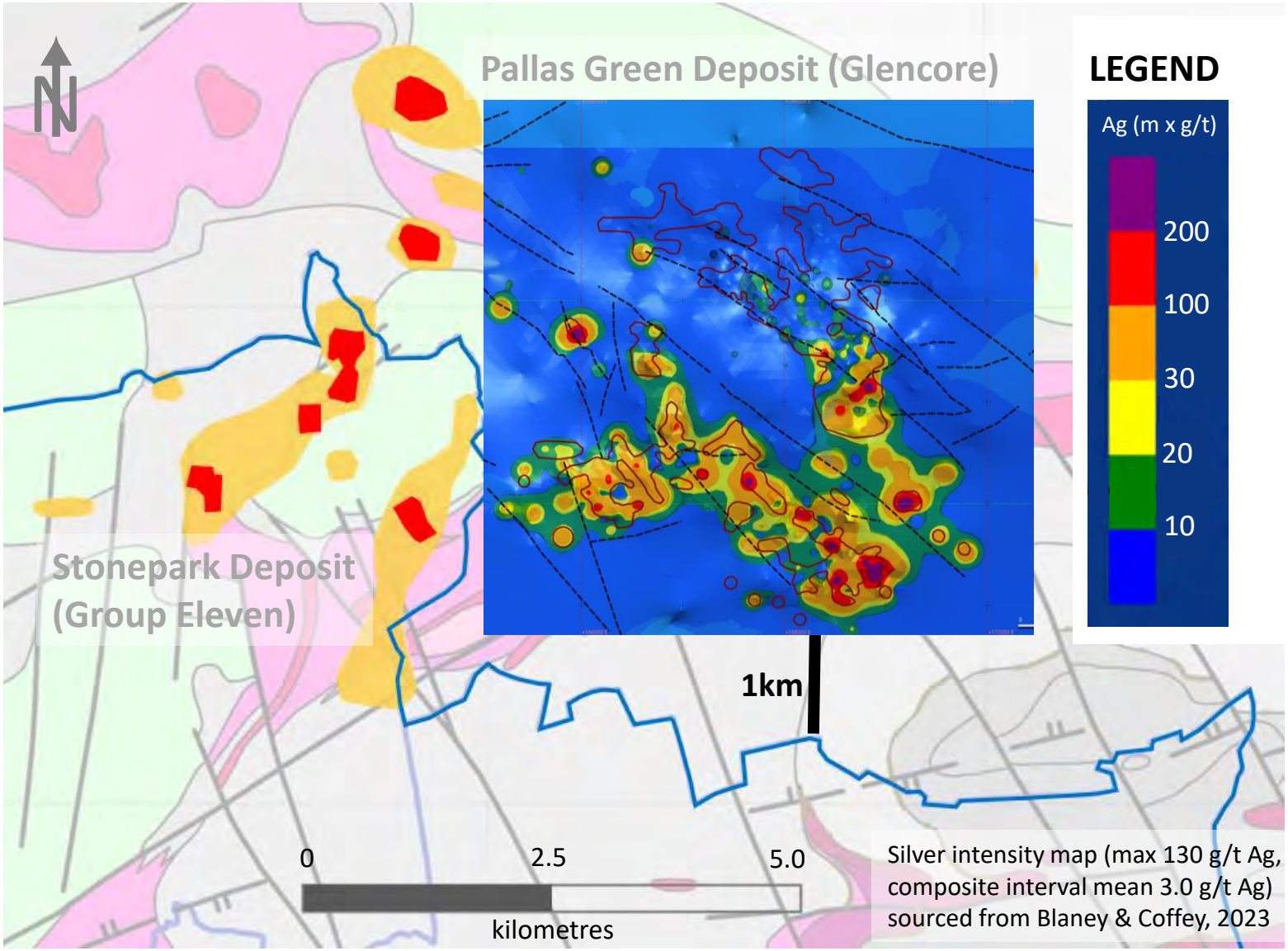
Located 5km to South of Pallas Green and 1km North of Carrickittle Massive Sulphide Zone



Pallas Green – Newly Published Deposit Outline (Sep-2023)



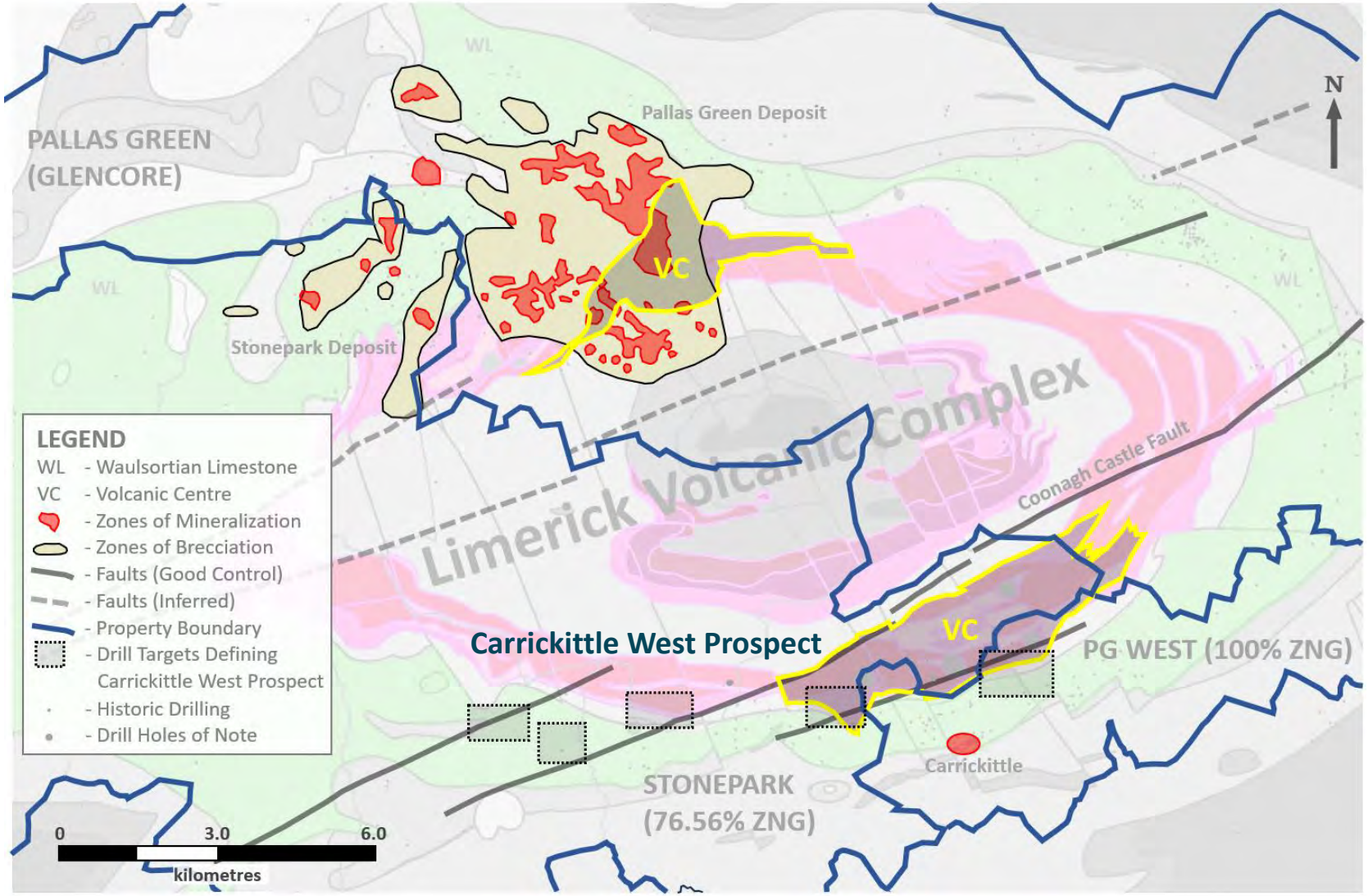
Pallas Green – Silver Grades Increasing Towards Feeder?



Silver intensity map (max 130 g/t Ag, composite interval mean 3.0 g/t Ag) sourced from Blaney & Coffey, 2023

Carrickittle West – Similarities With Pallas Green Emerging

Major Fault (Coonagh Castle), Volcanic Centre (VC) and Significant Hydrothermal Alteration



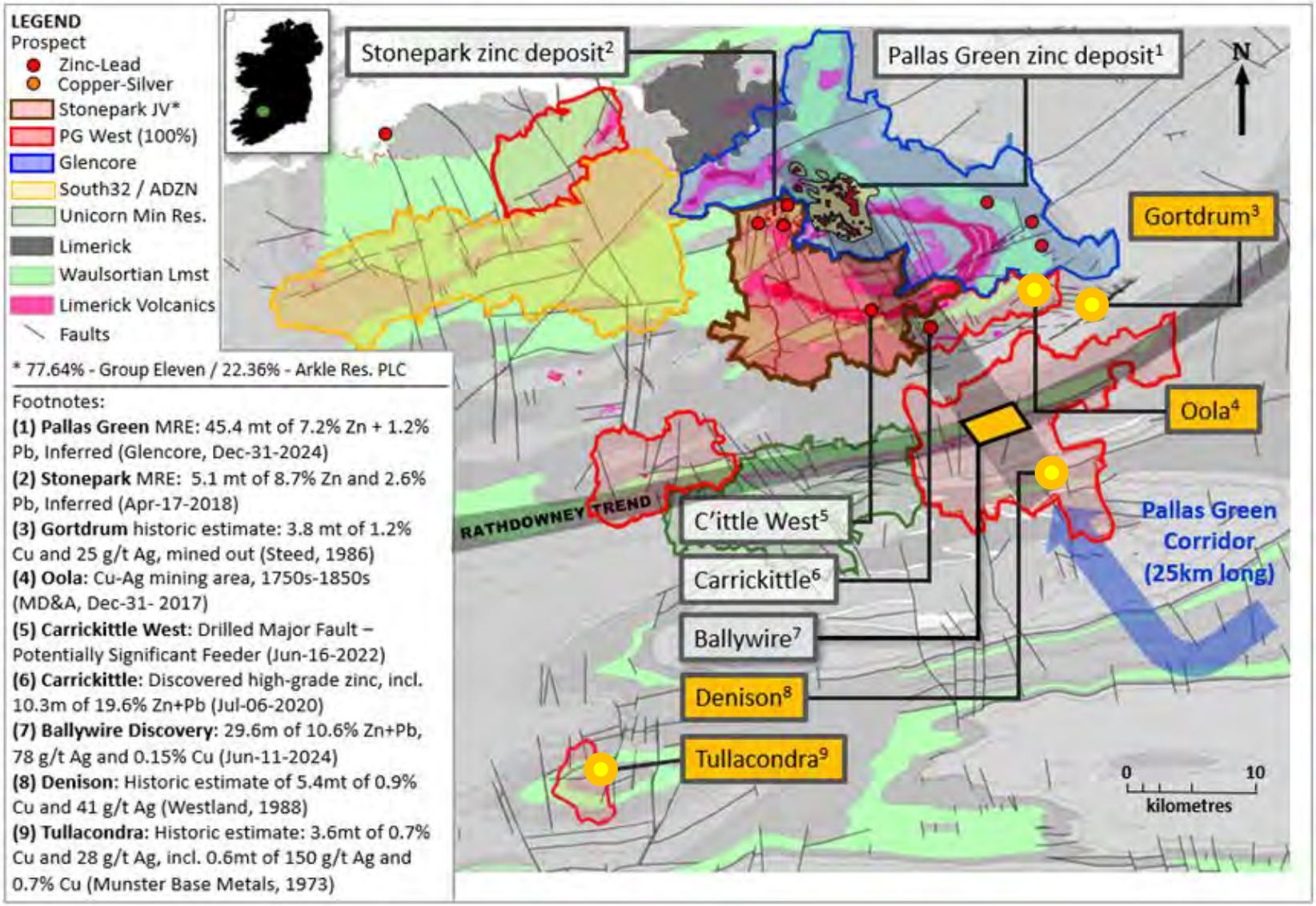
South of PG West Project

- Copper-Silver Prospects: Tullacondra (100%)

GROUP ELEVEN
RESOURCES CORP.

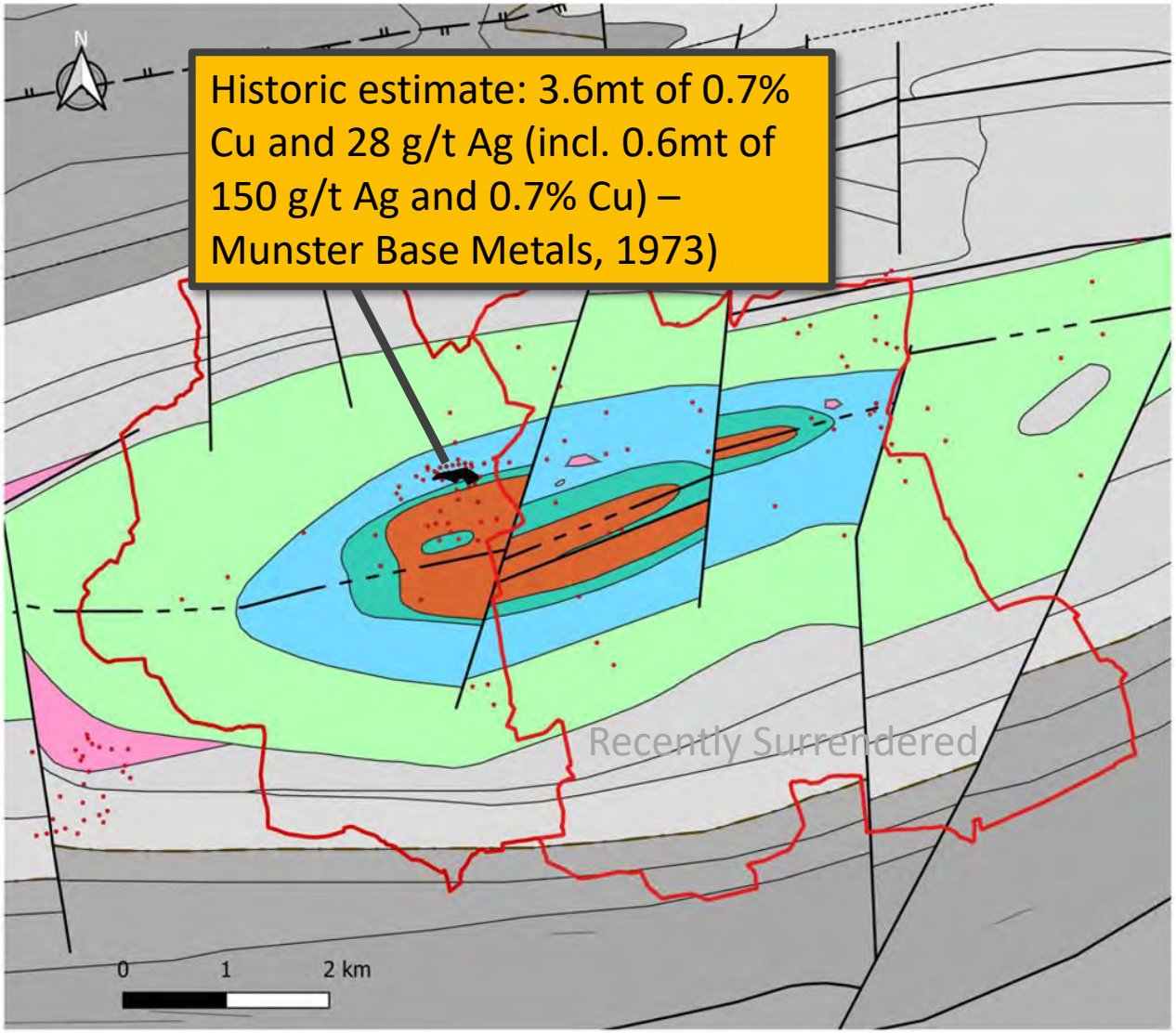
Four Key Copper Prospects in Limerick Region

Hypothesized To Represent Cu-Ag Roots of Zn-Pb Mineralized Systems



Tullacondra Prospect (Cu-Ag Historic Estimate)

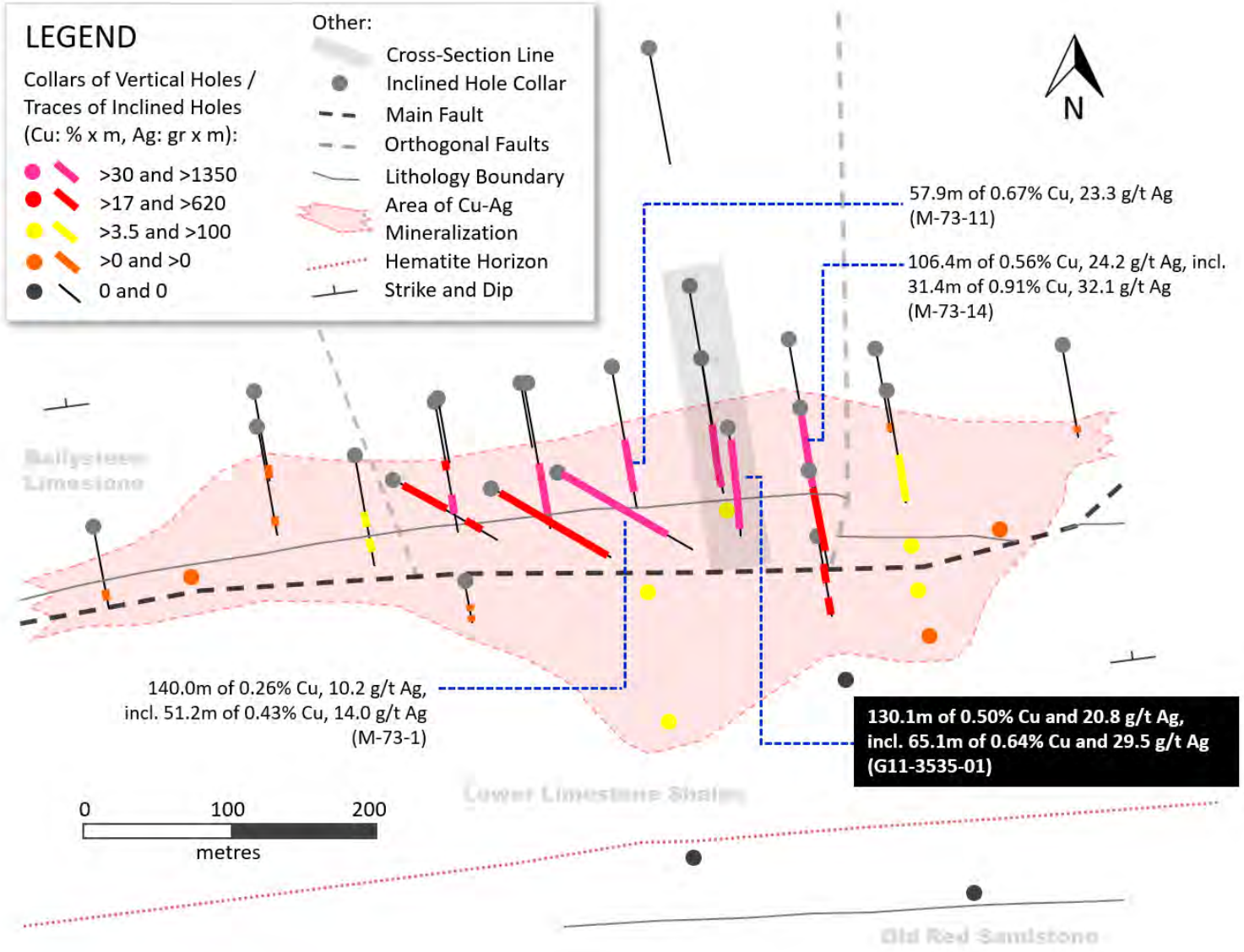
Located 20km South of PG West Project | Recently Acquired



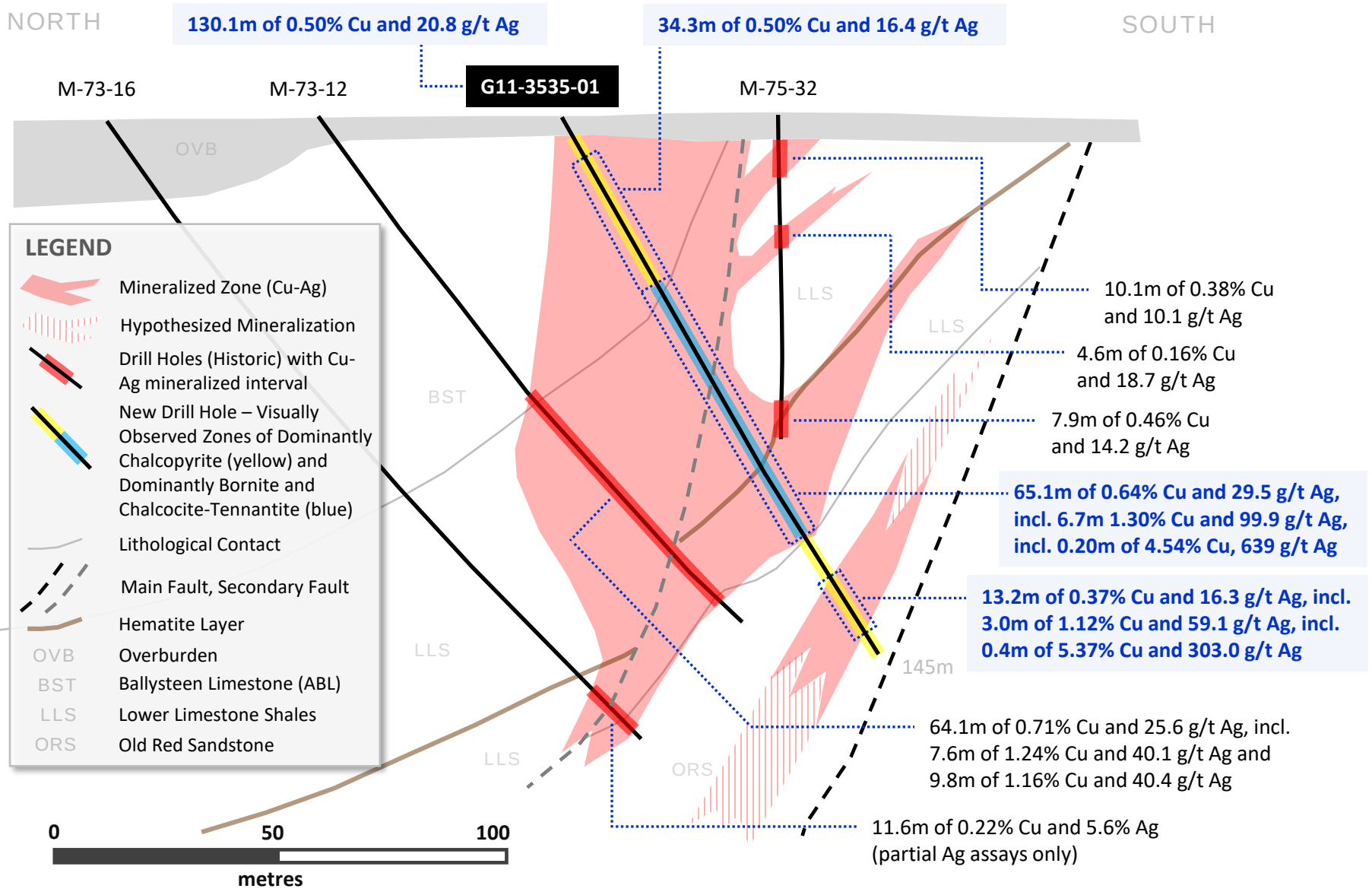
LEGEND

- Supra-Waulsortian Lithologies
- Waulsortian Limestone
- Ballysteen Lmst (ABL)
- Lower Limestone Shales
- Old Red Sandstone
- Volcanic Rocks
- Fault
- Tullacondra historic estimate (Cu-Ag)
- Historic Drilling

Tullacondra Cu-Ag Historic Estimate - Plan View



Drilling (May-2022) - Best Grades Ever Achieved at Tullacondra



PG West Project (100% interest)

- Copper-Silver Prospects: Denison

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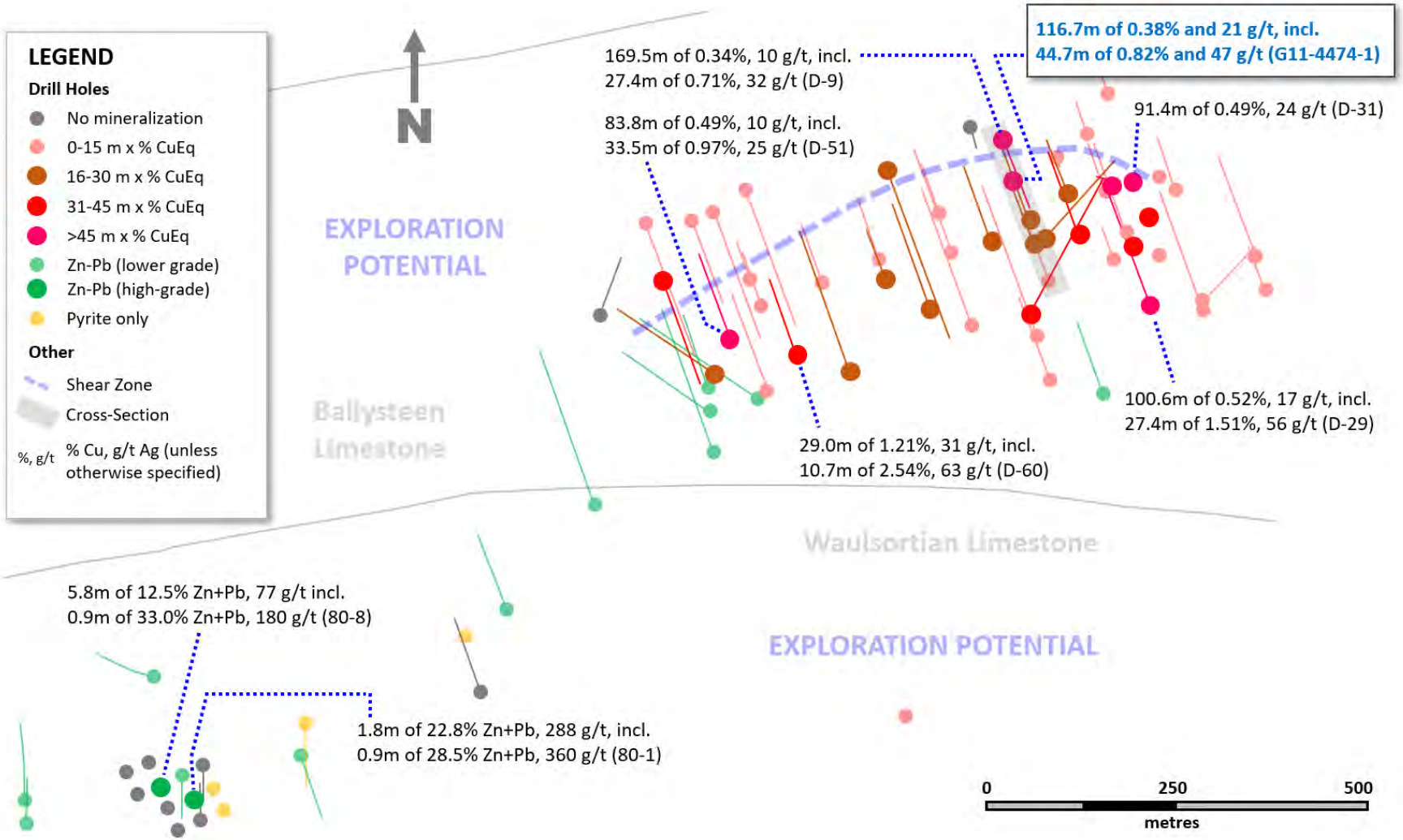
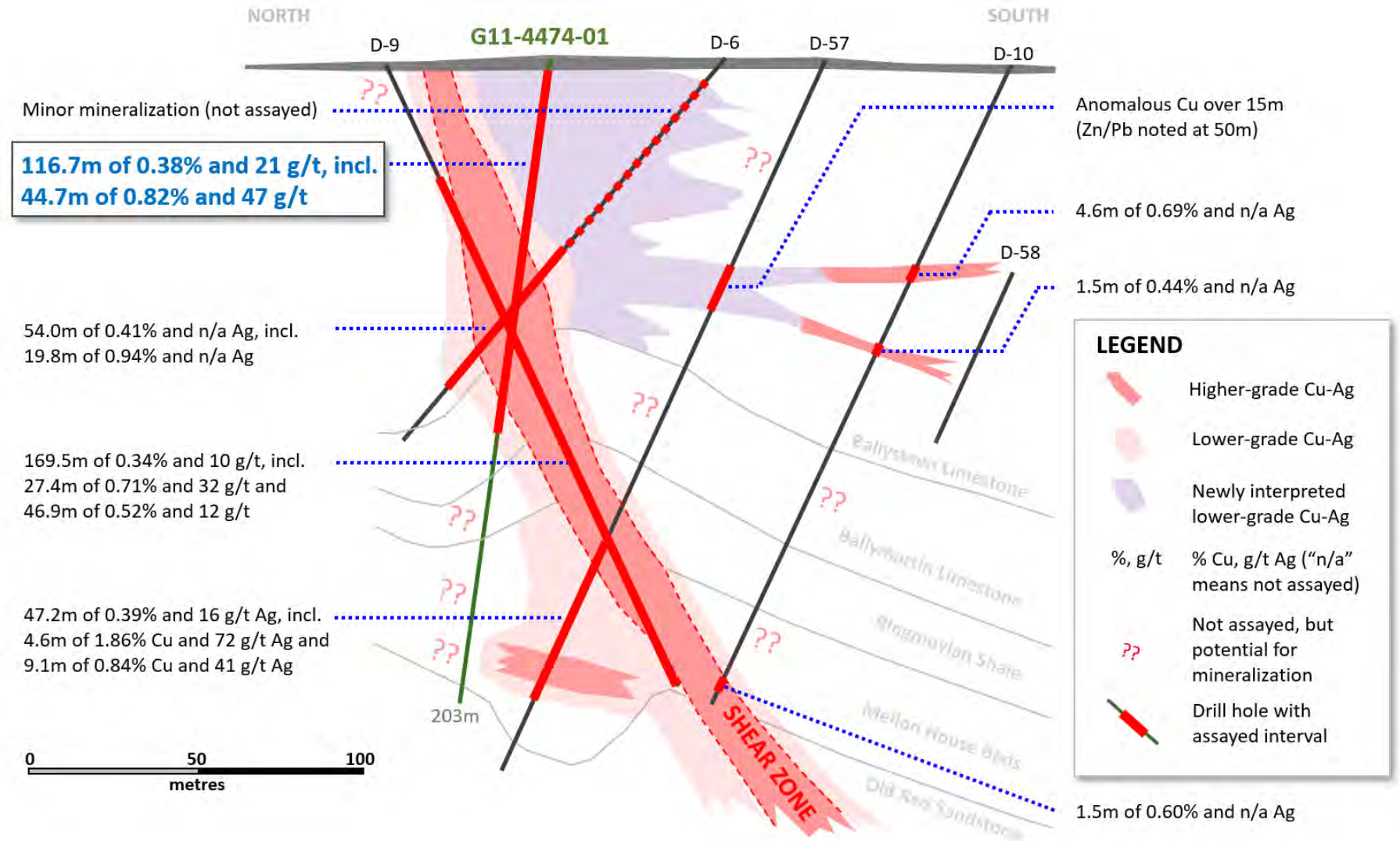
Denison Prospect, PG West Project (100%), Ireland

Plan Drill Hole Map of the Historic Estimate at the Denison Prospect



Denison Prospect, PG West Project (100%), Ireland

Cross-Section of G11-4474-01 Through Main Portion of Historic Estimate



Copper-Silver Prospects: Gortdrum

Note: Gortdrum was surrendered by Group Eleven in 2024 and is shown here to demonstrate copper-silver potential in the Limerick region

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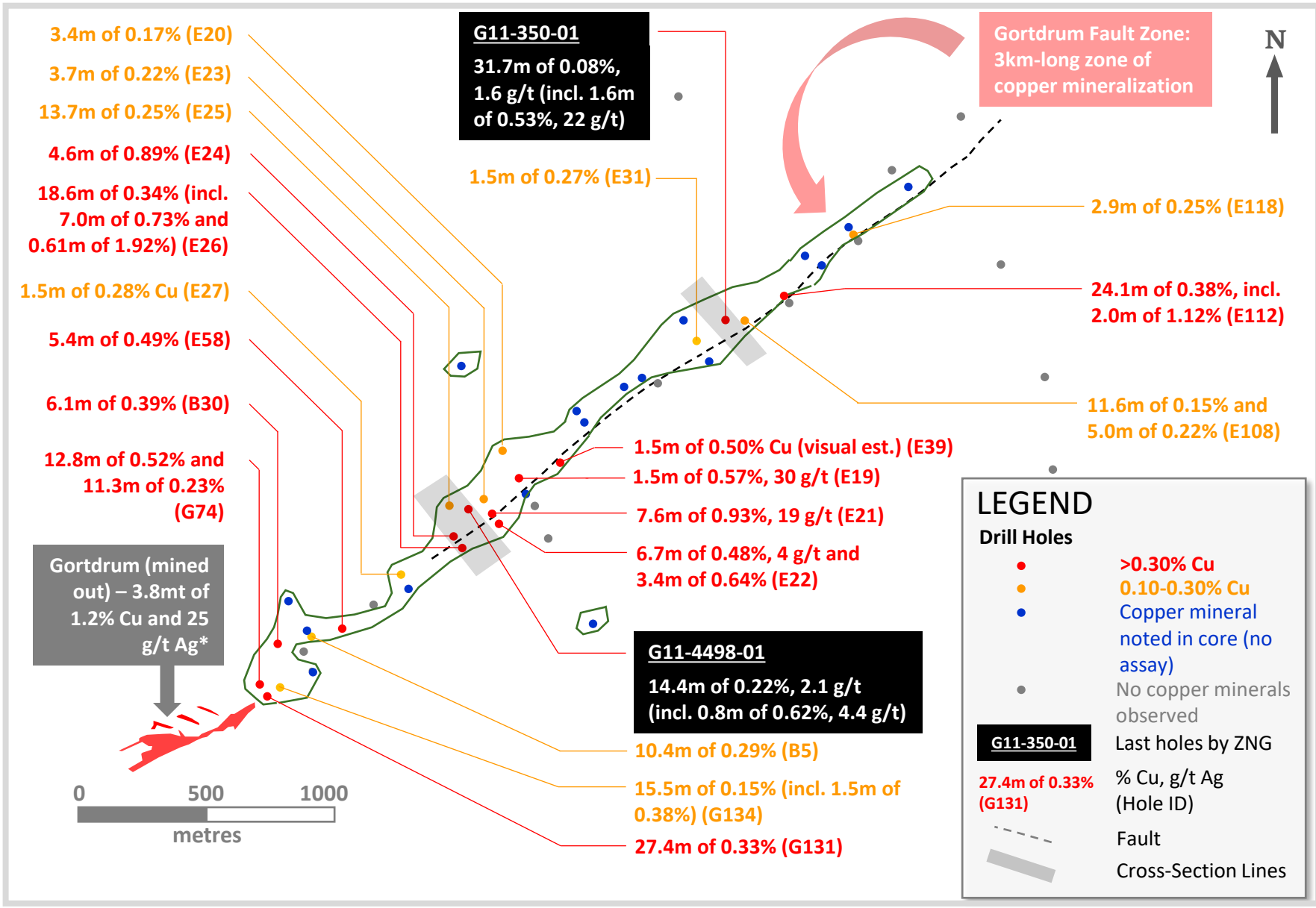
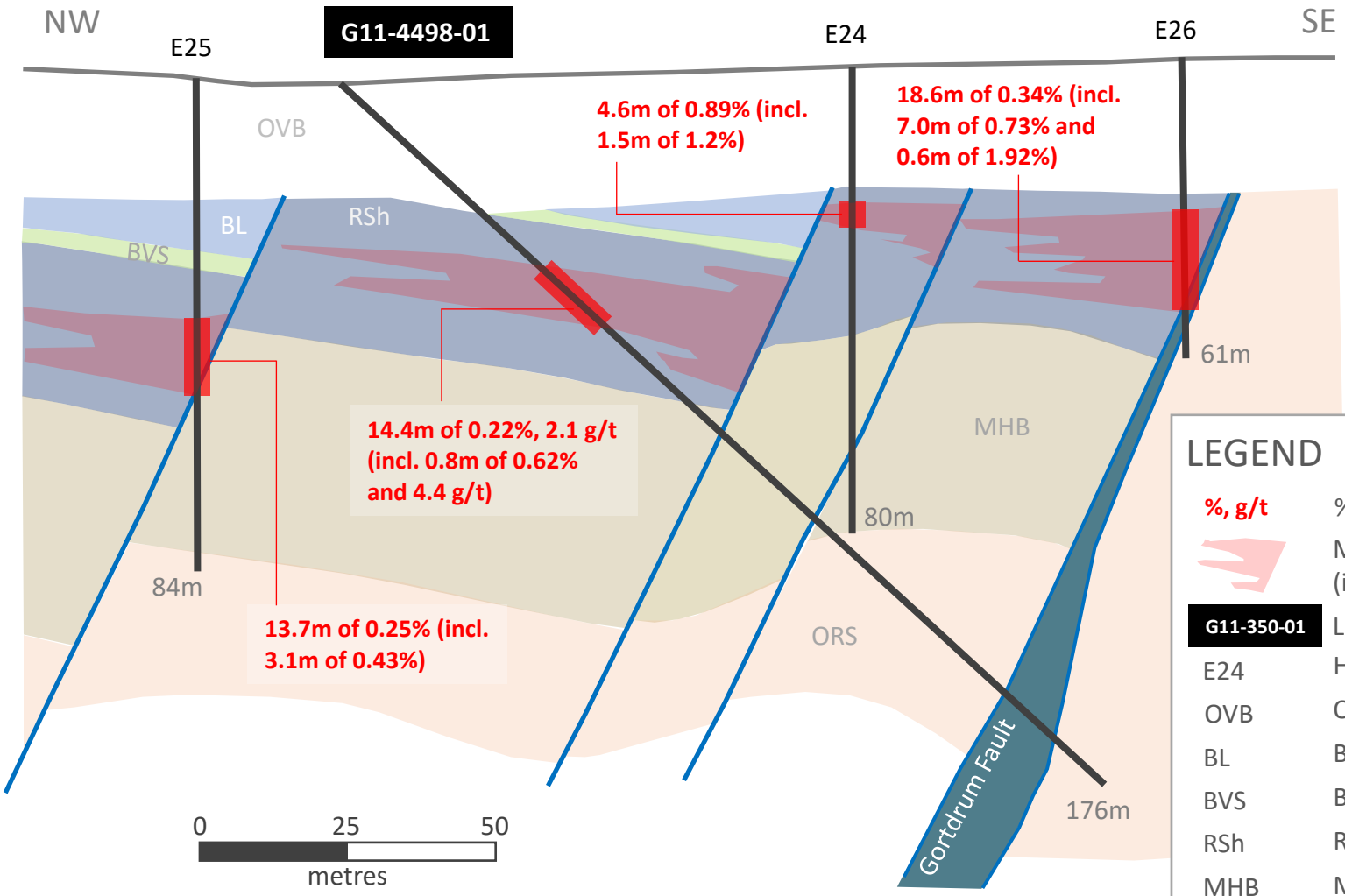
RESOURCES CORP.

Gortdrum Prospect – 3km-Long Zone of Cu-Ag Mineralization



Note: Gortdrum was surrendered by Group Eleven in 2024 and is shown here to demonstrate copper-silver potential in the Limerick region* Steed (1986)

Gortdrum Prospect – 3km-Long Zone of Cu-Ag Mineralization

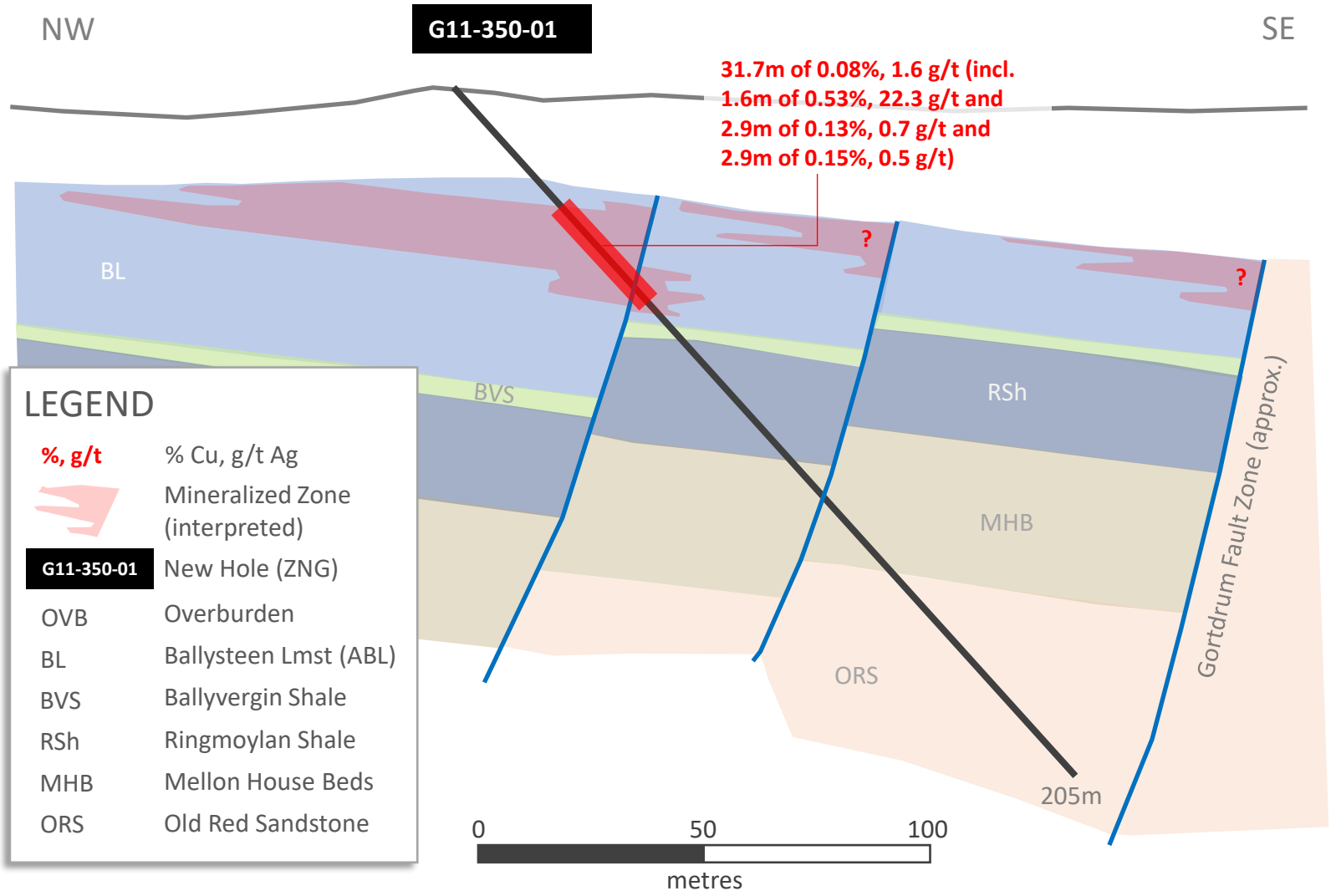


LEGEND

%, g/t	% Cu, g/t Ag
	Mineralized Zone (interpreted)
G11-350-01	Last Hole by ZNG
E24	Historic Hole
OVB	Overburden
BL	Ballysteen Lmst (ABL)
BVS	Ballyvergin Shale
RSh	Ringmoylan Shale
MHB	Mellon House Beds
ORS	Old Red Sandstone

Note: Gortdrum was surrendered by Group Eleven in 2024 and is shown here to demonstrate copper-silver potential in the Limerick region

Gortdrum Prospect – 3km-Long Zone of Cu-Ag Mineralization



Note: Gortdrum was surrendered by Group Eleven in 2024 and is shown here to demonstrate copper-silver potential in the Limerick region

Ballinalack Project

Navan Beds Potential Lies Beneath

Ballinalack – Inferred Resource with Upside Potential

Ownership	• 60% Group Eleven • 40% Zhongjin Lingnan Mining (HK) Company Limited (Nonfemet)
Strategic location	• 50km west of Navan (largest zinc deposit in Europe)
Resource Estimate	• 5.4 Mt grading 8.7% combined (7.6% zinc and 1.1% lead)* • Inferred category (NI 43-101) • 3rd largest undeveloped occurrence in Ireland
History	• 1970 - discovered (Syngenore) • 1991 - Feasibility study (Oliver Resources) • 2005 - Acquired by Teck • 2009 - Nonfemet paid Teck US$6.0m for 40% (implied valuation of US$15.0m) • 2017 – Group Eleven acquires Teck's share of project
Infrastructure	• Dense network of local roads; nearby railway; 14.5km from Mullingar (20k pop.)
Metallurgy	• Demonstrated to be amenable to conventional floatation (1991)
Database	• 93,350m of drilling (63,950m historic and 29,400m by Teck) • 63 line km of 2D seismic surveys (and other geophysical/geochemical surveys)
Sunk cost	• Over C$30 million (Group Eleven estimate)

* Mineral Resource Estimate in the Inferred Category as stated in Group Eleven news release dated November 28, 2018.

Ballinalack – First NI 43-101 Resource Estimate

Average Grade of 8.7% Zn+Pb – Significant Improvement on Historic Estimate from 1991

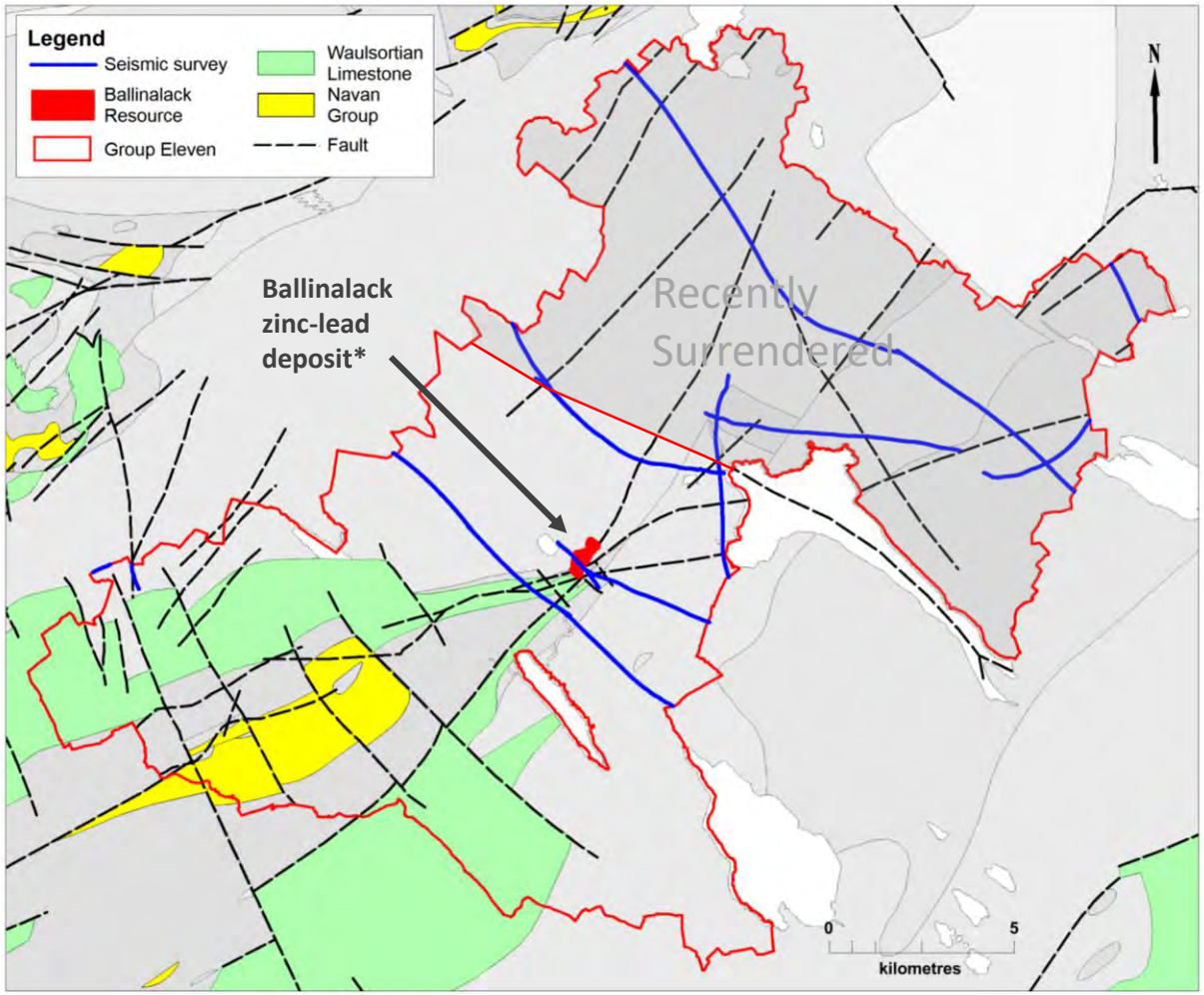
Resource Category	Tonnes	Grades			Metal Content (pounds)		
	('000)	Zn (%)	Pb (%)	Zn+Pb (%)	Zn (mln)	Pb (mln)	Zn+Pb (mln)
Inferred	5,400	7.6	1.1	8.7	898	136	1,034

From Report Titled: "NI43-101 Independent Report on a Base Metal Exploration Project at Ballinalack, Co. Westmeath, Ireland", by Paul Gordon, John Kelly and Belinda van Lente from SLR and CSA Global, dated January 11, 2019. Classification of the Ballinalack MRE was completed based on the guidelines presented by Canadian Institute for Mining (CIM), adopted for Technical reports which adhere to the regulations defined in Canadian National Instrument 43-101 (NI 43-101).

- Inferred Mineral Resources are at 5.2% zinc equivalent cut-off grade.
- Zinc Equivalent (ZnEq%) = (NSRPb + NSRZn + NSRAg in Pb + NSRAg in Zn)*100/(RZn*PZn* (PrZn-ScZn) - RZn*PZn*PrZn*(RoyZn/100))
- ZnEq cut-off grade (calculated from Net Smelter Return) using the following parameters:
    - RZn: Metallurgical recovery of Zn, PZn: Zn price, ScZn: Selling cost for Zn, RoyZn: Royalty.
    - Mining recovery of 95%; Mining dilution of 10%
    - Mining cost of US$60.00/t; Processing cost of US$13.63/t
    - Treatment charges of US$400/t of Zn concentrate and US$270/t of Pb concentrate; Refining charges of US$1.00/oz for Ag
    - Concentrate transport to smelter: US$100/t of wet concentrate.
    - Processing recovery 92.7% Zn; 54.1% Pb; 82.6% Ag in Zn; 9.4% Ag in Pb.
    - Zinc price of US$2,954/t; Lead price of US$2,325/t; Silver price of US$15.79/oz
    - Concentrate grade 64.4% Zn, 45% Pb, 98 g/t Ag in Zn, 104 g/t Ag in Pb; Concentrate moisture of 9%
    - Payable Zn 85%, Pb 93%, Ag in Zn 49%, Ag in Pb 51.9%, with selling cost Zn US$1,259/t metal, Pb US$1,026/t metal, Ag in Zn US$6.73/t metal, and Ag in Pb US$6.97/t metal.
    - Royalty of 4.5%.
- The Inferred Mineral Resource classification is based on geology, trends in mineralisation, drilling spacing, sampling QA/QC, estimation search pass number and number of samples, and zinc equivalent grade.
- Tonnages and metal are rounded to the nearest 100,000 to reflect this as an estimate.
- Assumed average in situ dry bulk density for mineralised material is 3.05 t/m3.
- Mineralisation wireframes were constructed using a minimum true thickness of 2.0 m, at 3% Zn+Pb natural cut-off.
- CSA Global is not aware of any known environmental, permitting, legal, title, taxation, socio-economic, marketing, political, or other relevant factors that could materially affect the MRE.

Ballinalack – Significant Exploration Upside

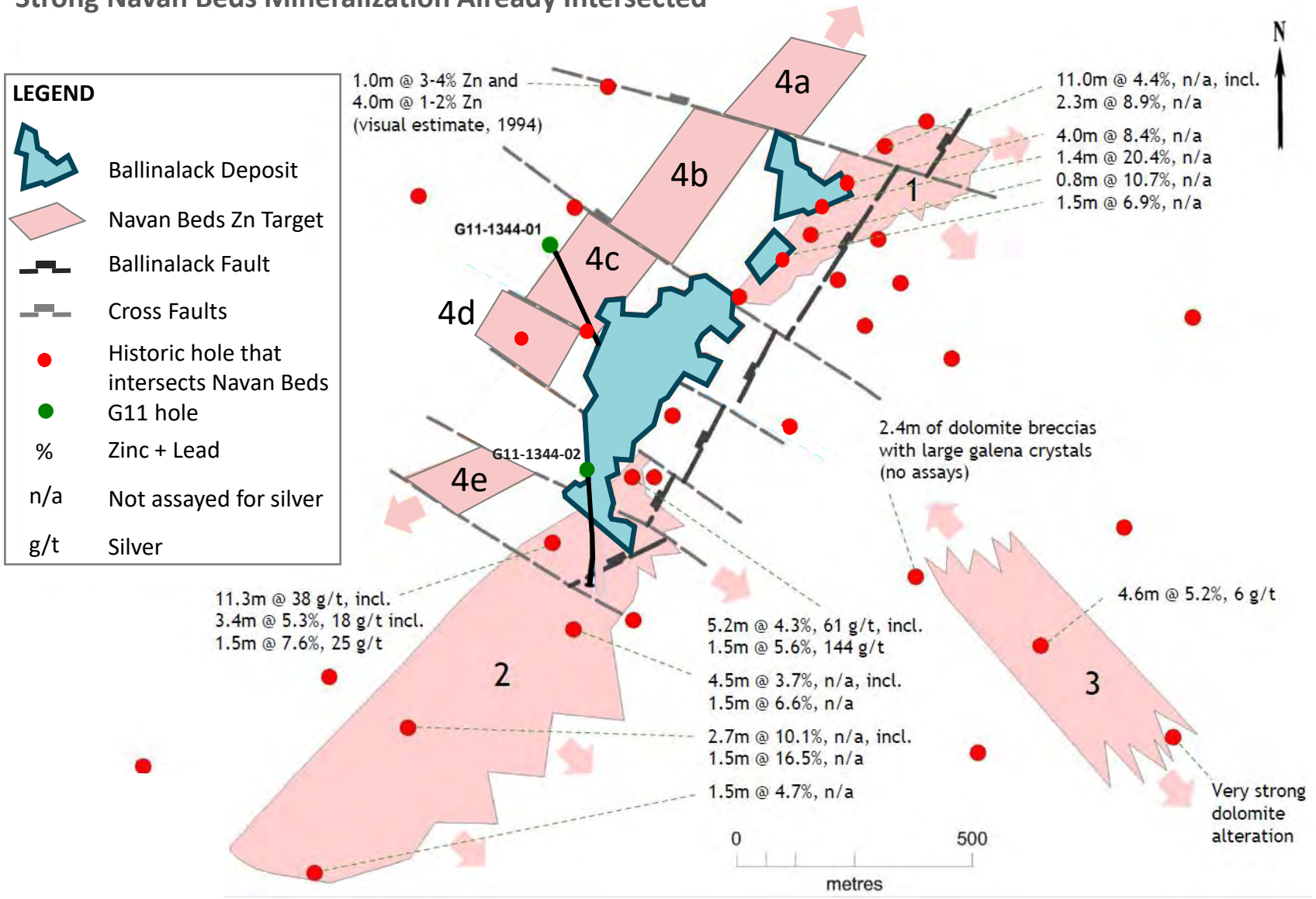
Numerous Targets to Follow Up Regionally, and in Proximity to Historic Estimate



* Mineral Resource Estimate in the Inferred Category as stated in Group Eleven news release dated November 28, 2018.

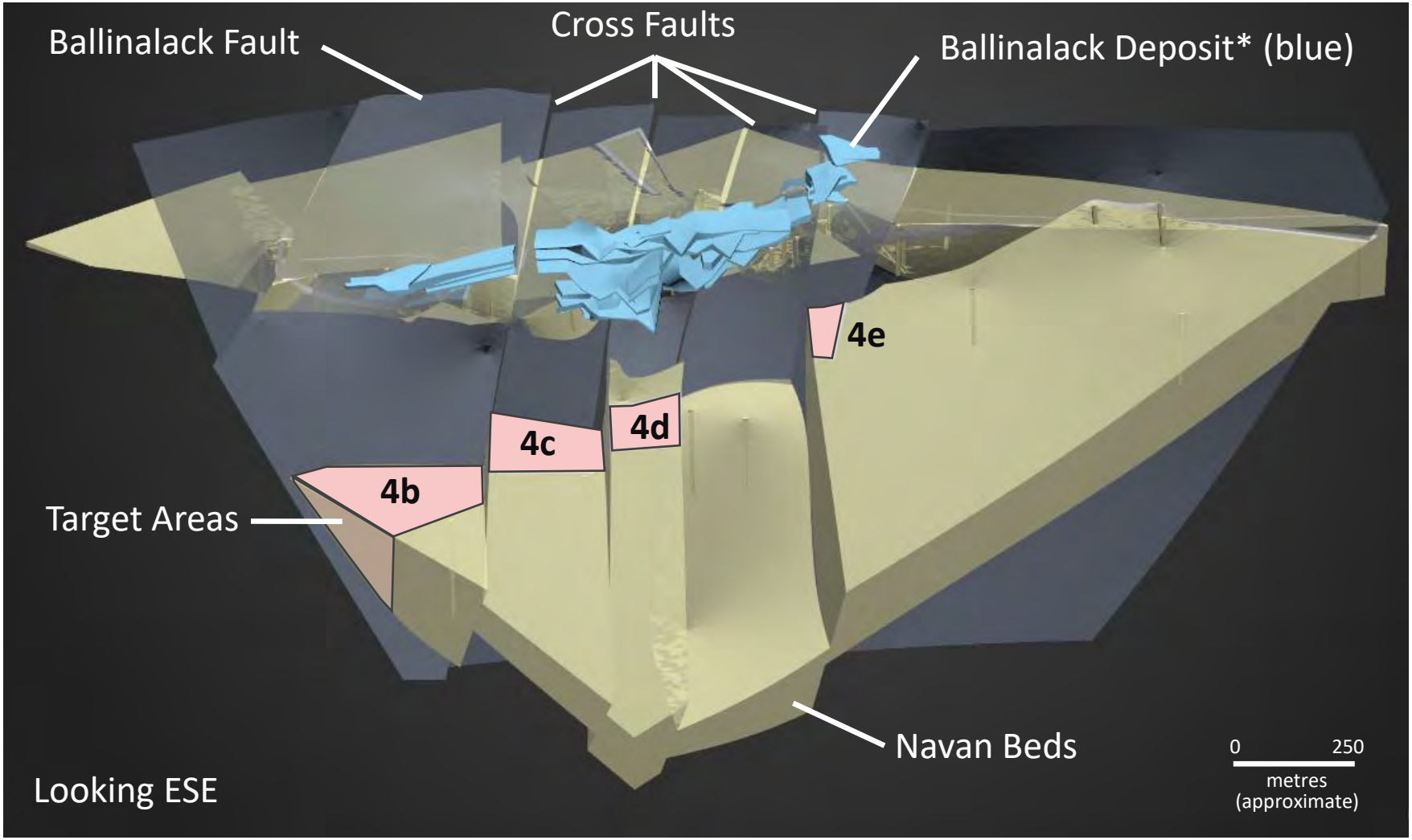
Ballinalack – Navan Beds Targets (Plan View)

Strong Navan Beds Mineralization Already Intersected



Ballinalack – Hanging Wall Navan Beds Zinc Targets

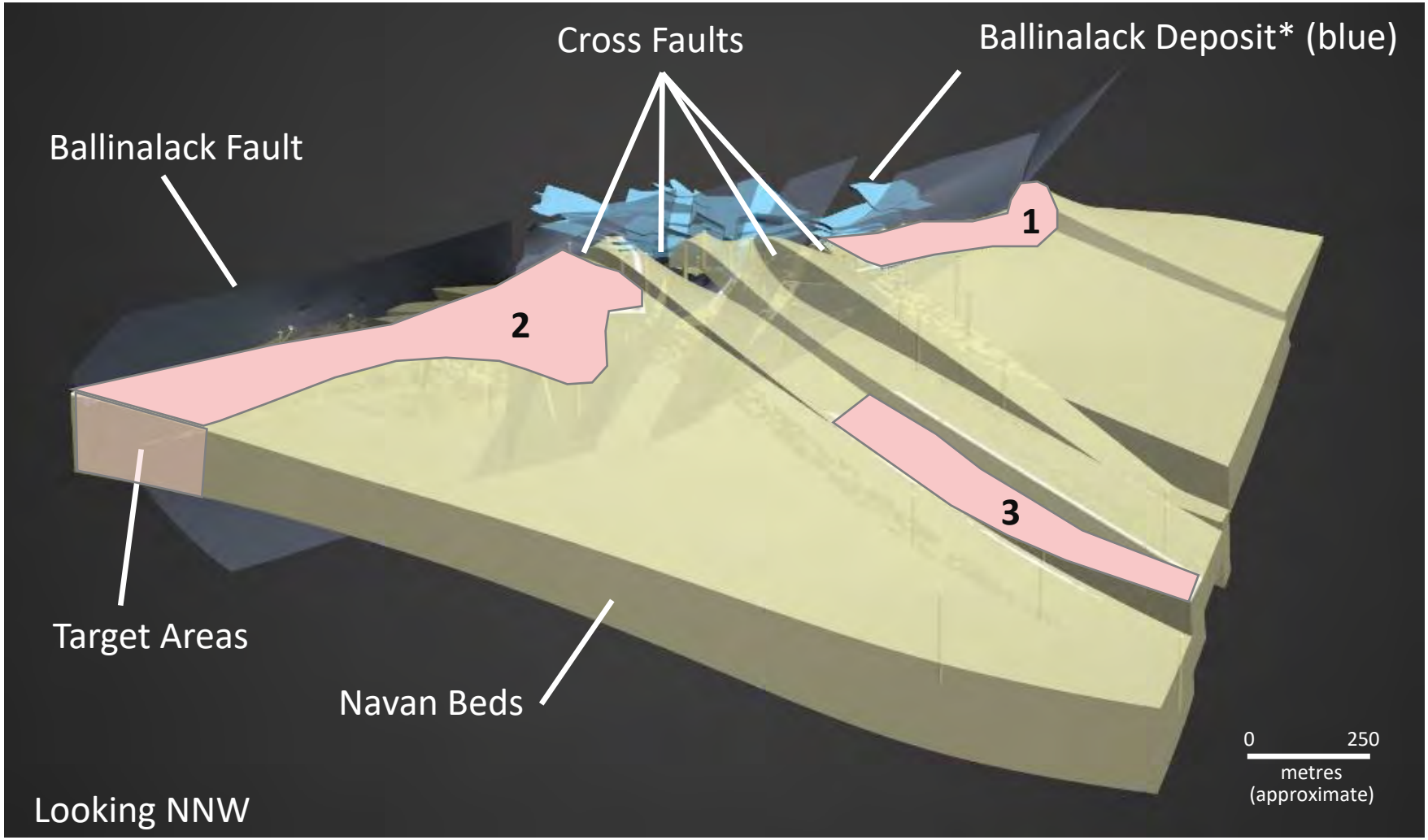
Hanging wall targets virtually untested with drilling to date



* Mineral Resource Estimate in the Inferred Category (5.4mt @ 7.6% Zn + 1.1% Pb) as stated in Group Eleven news release dated November 28, 2018.

Ballinalack – Footwall Navan Beds Zinc Targets

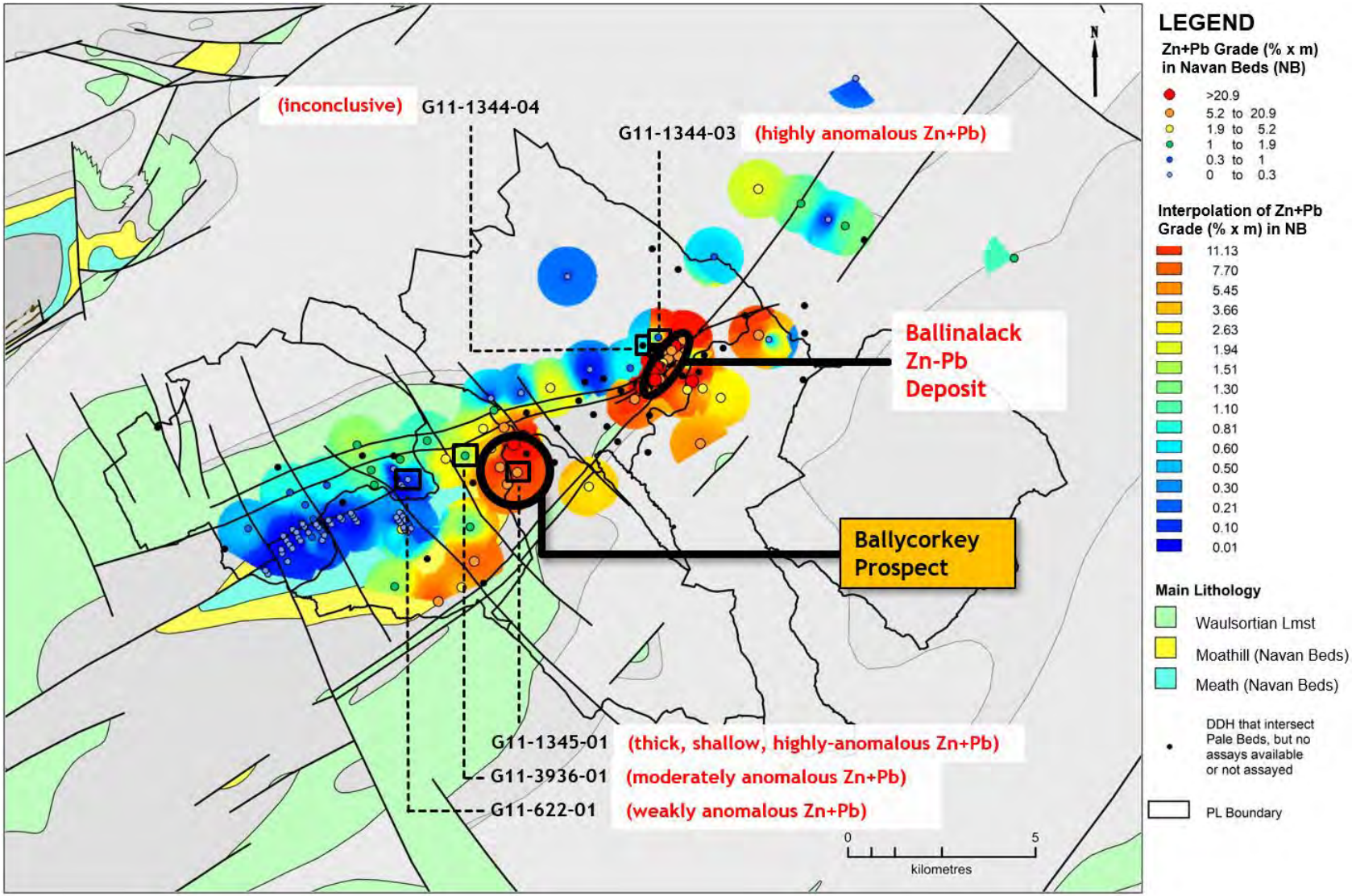
Footwall targets already pierced by a number of strong zinc intercepts



* Mineral Resource Estimate in the Inferred Category (5.4mt @ 7.6% Zn + 1.1% Pb) as stated in Group Eleven news release dated November 28, 2018.

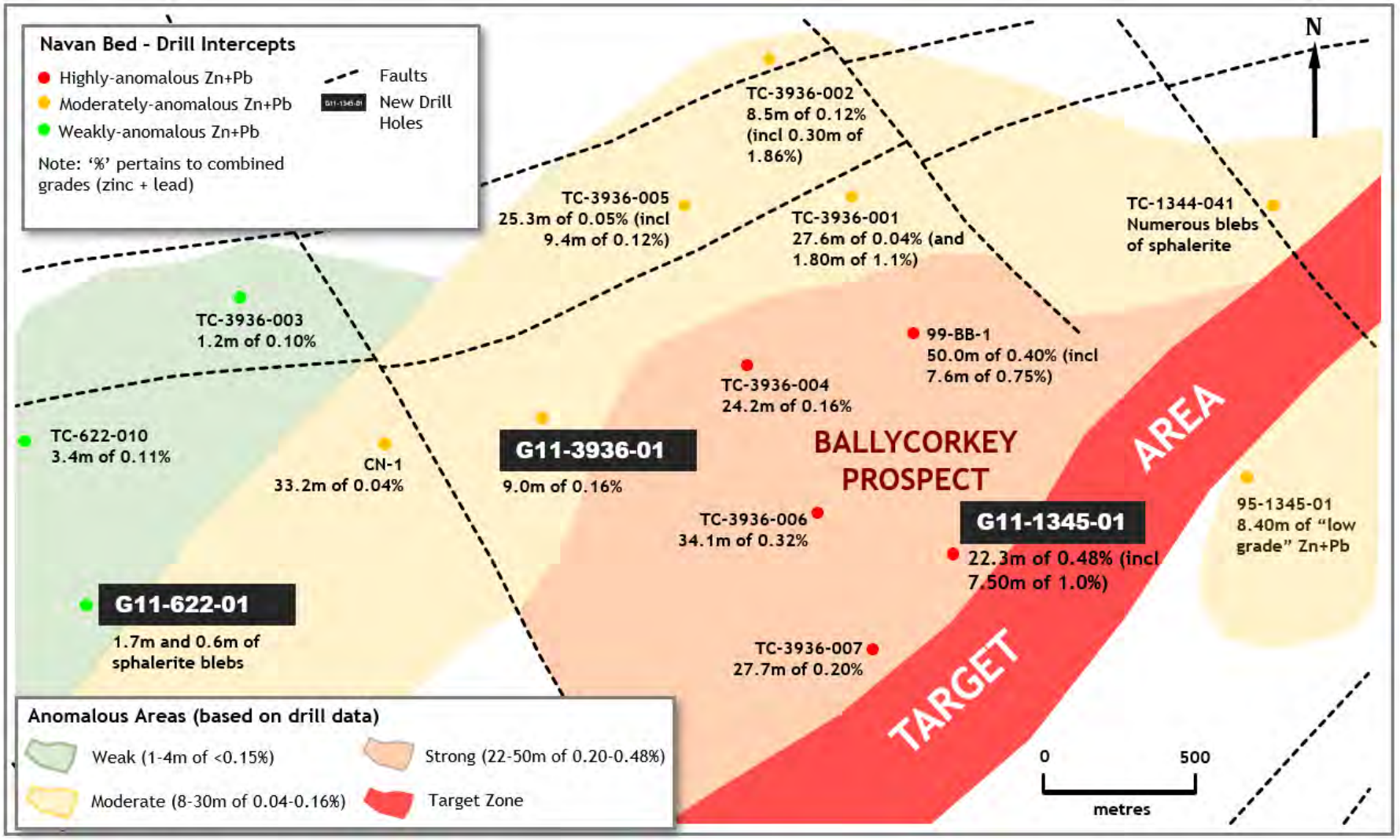
Ballinalack – Ballycorkey Prospect (Regional View)

Crest of Antiform with Increasing Grades and Thicknesses

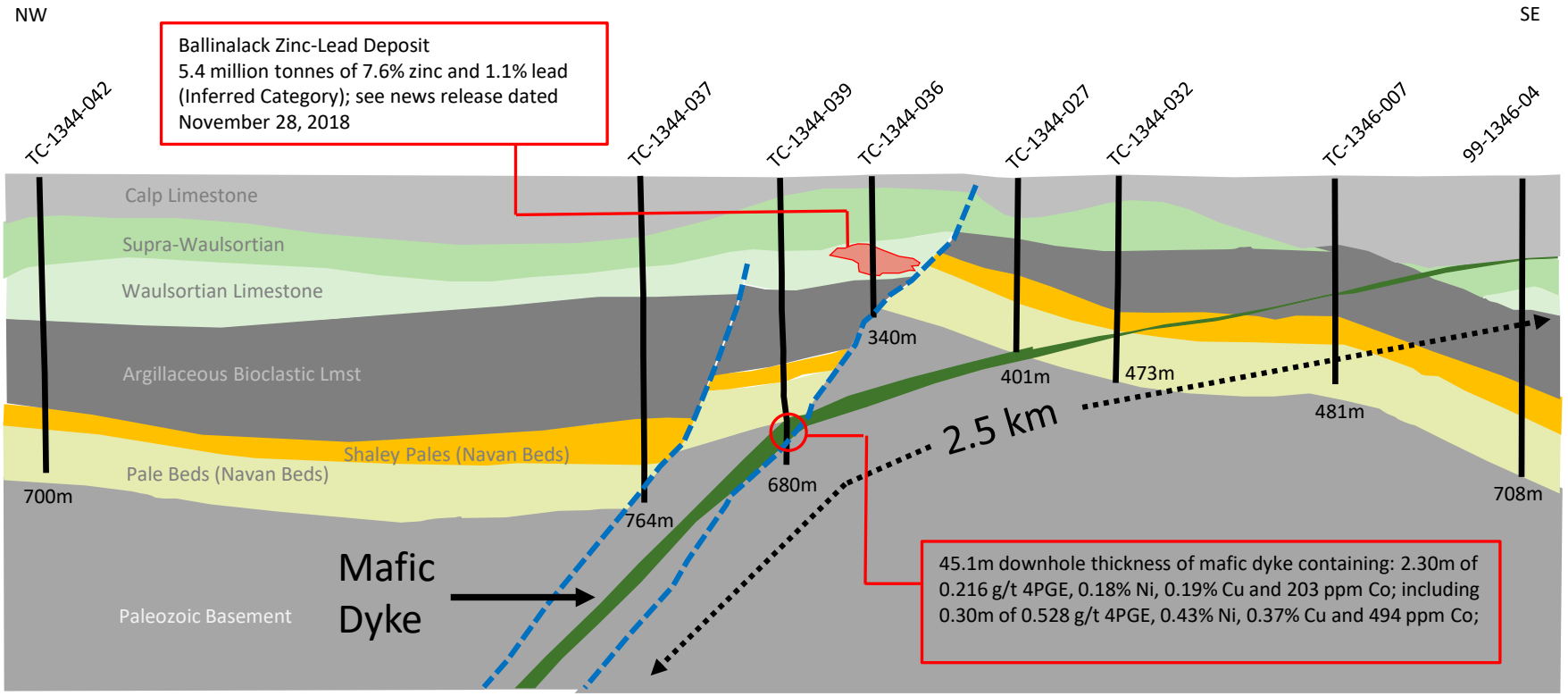


Ballinalack – Ballycorkey Prospect (Local View)

Grades and Thicknesses Increasing Towards Crest of Anticline (Target Area)



Ballinalack – Anomalous PGMs Proximal to Zinc Deposit



Hole ID	From (m)	Int (m)	4E g/t	Pd g/t	Pt g/t	Rh g/t	Au g/t	Ni %	Cu %	Co ppm	Pt-Eq g/t
Interval Samples											
G11-1344-03	689.40	1.00	0.25	0.14	0.09	*0.00*	0.03	0.05	0.15	41	0.95
"	690.40	0.95	0.56	0.33	0.19	*0.00*	0.05	0.11	0.33	66	2.10
Total	**689.40**	**1.95**	**0.40**	**0.23**	**0.14**	***0.00***	**0.04**	**0.08**	**0.24**	**53**	**1.51**
G11-1344-04	655.60	0.60	0.21	0.12	0.04	0.05	0.01	0.33	0.23	474	3.00
TC-1344-039	624.80	0.30	0.53	0.32	0.14	0.03	0.04	0.43	0.37	494	4.20
"	625.10	0.40	0.35	0.20	0.11	0.02	0.03	0.49	0.41	546	4.25
"	625.50	1.20	0.08	0.04	0.03	0.00	0.01	0.02	0.04	39	0.33
"	626.70	0.40	0.27	0.16	0.08	0.00	0.03	0.17	0.27	136	1.90
Total	**624.80**	**2.30**	**0.22**	**0.12**	**0.07**	**0.01**	**0.02**	**0.18**	**0.19**	**203**	**1.79**

Hole ID	From (m)	Int (m)	4E g/t	Pd g/t	Pt g/t	Rh g/t	Au g/t	Ni %	Cu %	Co ppm	Pt-Eq g/t
Grab Samples											
G11-1344-03	688.95	0.05	0.14	0.11	0.02	n/a	0.01	1.08	0.32	1105	7.05
"	689.00	0.10	0.06	0.05	0.01	n/a	0.00	0.31	0.10	301	2.08
"	689.87	0.15	0.25	0.14	0.08	0.00	0.03	0.04	0.15	43	0.93
"	690.55	0.12	0.16	0.09	0.05	0.00	0.02	0.04	0.09	34	0.64
"	690.67	0.14	0.88	0.54	0.26	0.00	0.06	0.25	0.56	125	3.76

Catalysts

GROUP ELEVEN
RESOURCES CORP.

Upcoming Catalysts

2025 – Two Key Value Drivers

- PG West – Ballywire Discovery
  - Busy 2025 Drill Program (2 Rigs)
- Stonepark
  - Results from Follow-up Drilling at Carrickittle West

How Do We Stack Up Versus Our Peers?

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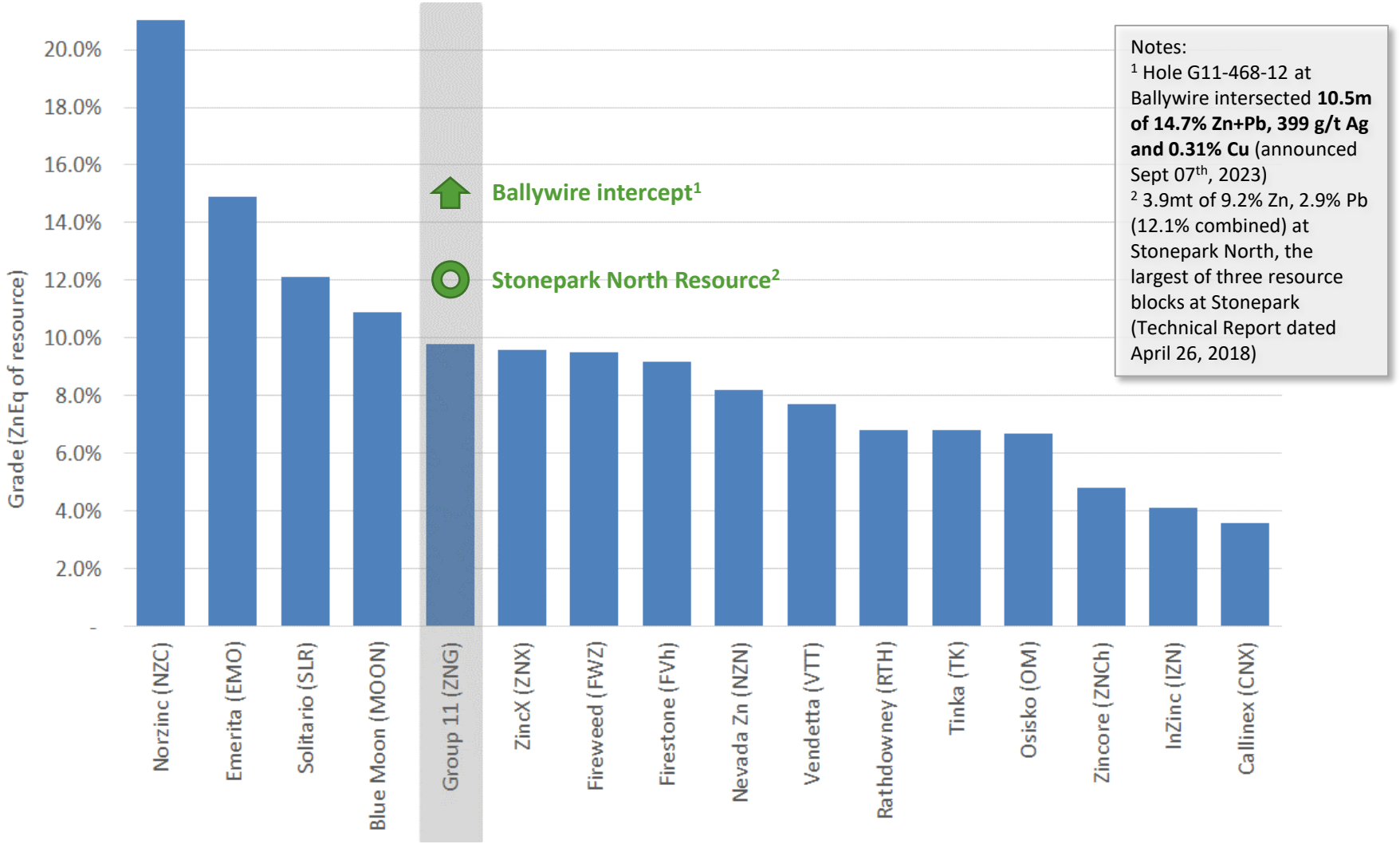
Resource Grade (ZnEq%) Ranking

Pure Play Zinc-Lead Companies (Excluding Copper and/or Precious Metal Rich Projects)



Notes:
[1] Hole G11-468-12 at Ballywire intersected **10.5m of 14.7% Zn+Pb, 399 g/t Ag and 0.31% Cu** (announced Sept 07th, 2023)
[2] 3.9mt of 9.2% Zn, 2.9% Pb (12.1% combined) at Stonepark North, the largest of three resource blocks at Stonepark (Technical Report dated April 26, 2018)

Source: Data from Cormark (29 Sept 2022)

Appendices

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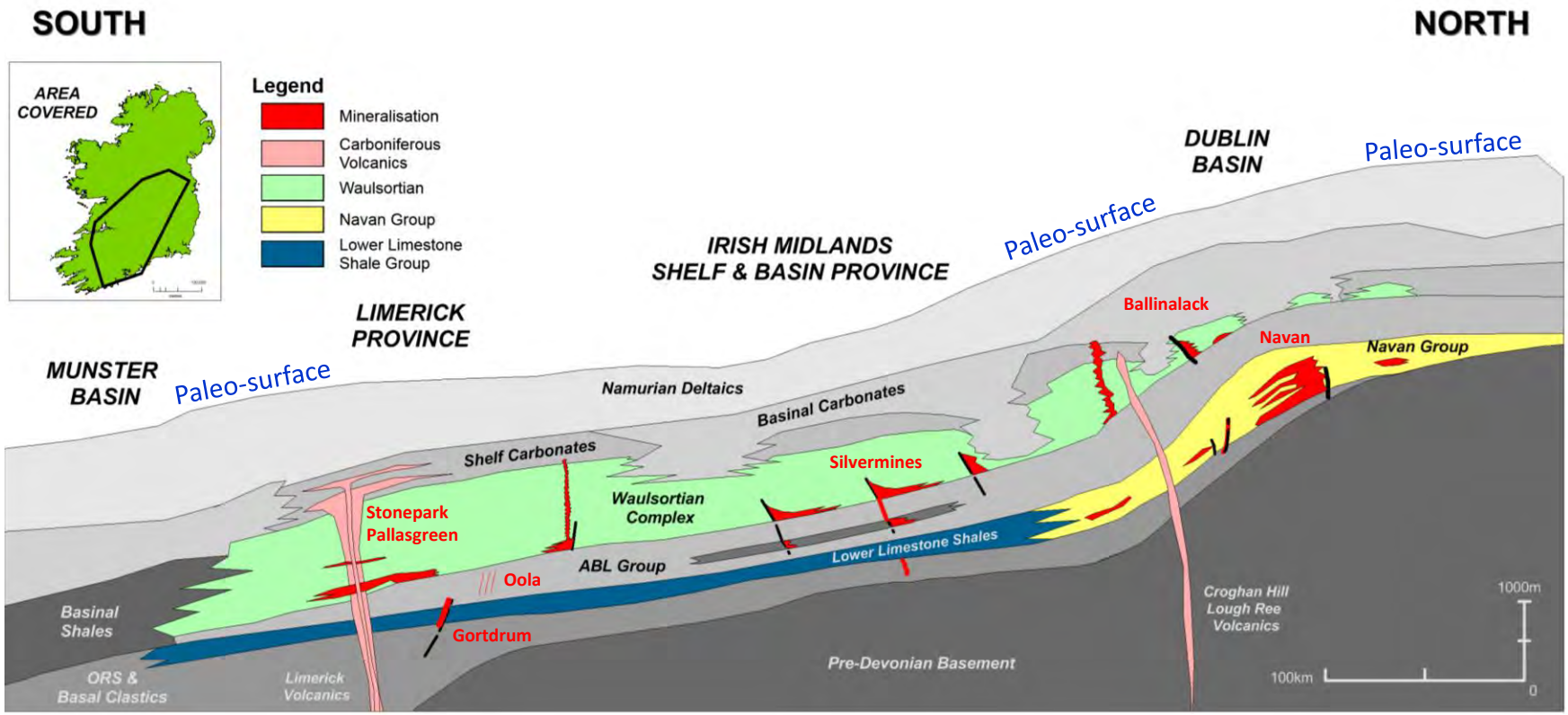
Appendix A - Where Does the Zinc Occur?

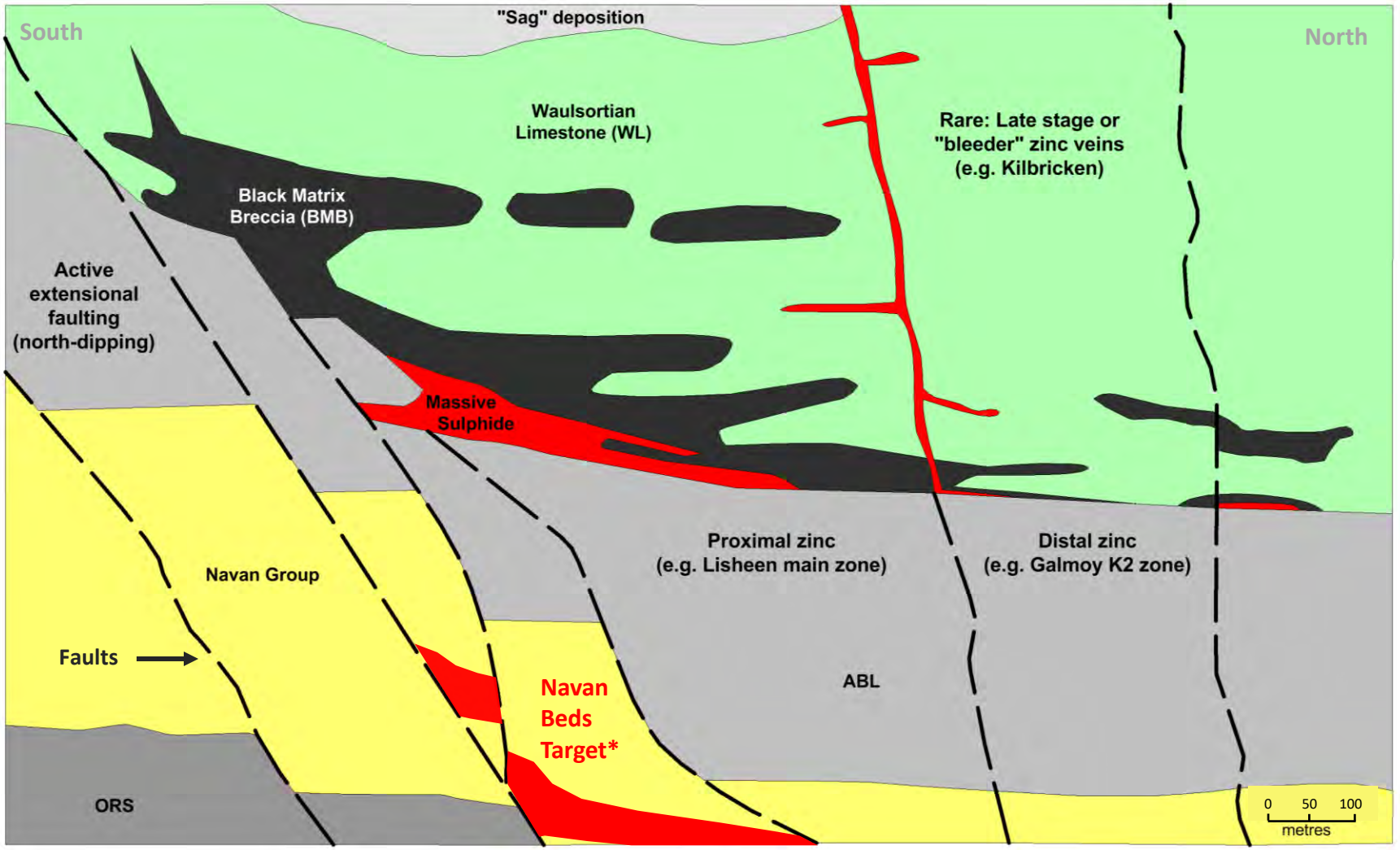
In Ireland – Zinc Occurs in the Waulsortian Limestone and Navan Beds



Source: Modified after Dr John Kelly, SLR Consulting, 2018

Cross-Section of an Irish-Type Zinc Deposit

Zinc Typically Occurs Close to Major Faults (which Allowed Mineralizing Fluids to Migrate Upwards)



* Navan Beds Target only in NE portion of Irish Midlands (see Regional Cross section above)

Source: Modified after Unicorn Mineral Resources Ltd.

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