GROUP ELEVEN
RESOURCES CORP.

Short Version

New High-Grade Zinc-Silver-Copper Discovery in Ireland

August 2026

TSX.V: ZNG | OTCQB: GRLVF | FRA: 3GE

Important Notice

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Such forward-looking statements are based on a number of material factors and assumptions, and include the ultimate determination of mineral reserves, if any, the availability and final receipt of required approvals, licenses and permits, sufficient working capital to develop and operate any proposed mine, access to adequate services and supplies, economic conditions, commodity prices, foreign currency exchange rates, interest rates, access to capital and debt markets and associated costs of funds, availability of a qualified work force, and the ultimate ability to mine, process and sell mineral products on economically favourable terms. While the Company considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to risks and uncertainties disclosed in this Presentation. The Company has no specific policies or procedures for updating forward-looking information. Forward-looking statements are based upon management's beliefs, estimates and opinions on the date the statements are made and, other than as required by law, the Company does not intend, and undertakes no obligation to update any forward looking information to reflect, among other things, new information or future events. Potential investors are cautioned against placing undue reliance on forward-looking statements.

This Presentation does not constitute investment advice or a recommendation regarding the securities of the Company or an offer or invitation to subscribe for securities of the Company or its affiliates.

Scientific and technical information in this Presentation, excluding information related to other companies obtained from publicly available sources, has been approved by Prof Garth Earls, Eur Geol, PGeo, FSEG of IGS (International Geoscience Services) Ltd, who is a qualified person for the purposes of National Instrument 43 101 and who is independent of the Company. Scientific and technical information is derived from the technical reports entitled "NI 43-101 Independent Report on a Base Metal Exploration Project at Ballinalack, County Westmeath, Ireland" with an effective date of January 11, 2019, "NI 43-101 Independent Report on the Zinc-Lead Exploration Project at Stonepark, County Limerick, Ireland" with an effective date of April 26, 2018, and "NI 43-101 Independent Report on a Base Metal Exploration Project at Silvermines, County Tipperary, Ireland" with an effective date of February 28, 2017, each of which was prepared for the Company by EurGeol Dr. John G. Kelly, PGeo, MIMMM, MIQ and EurGeol Paul Gordon, PGeo, MSc of SLR Consulting (Ireland) Ltd. in accordance with National Instrument 43-101. Complete copies of the technical reports are available for review, in colour, on the System for Electronic Document Analysis and Retrieval (SEDAR+) located at the following website: www.sedarplus.ca.

VISION

Discover Ireland's Next Big Zinc Mine In Order To Generate Exponential Shareholder Returns And Local Economic Benefits

GROUP ELEVEN - SYNOPSIS

Drilling the most significant mineral discovery in Ireland in over a decade.

Ballywire discovery announced Sept 2022, demonstrating high grades of zinc, lead, silver, copper, germanium and locally, antimony.

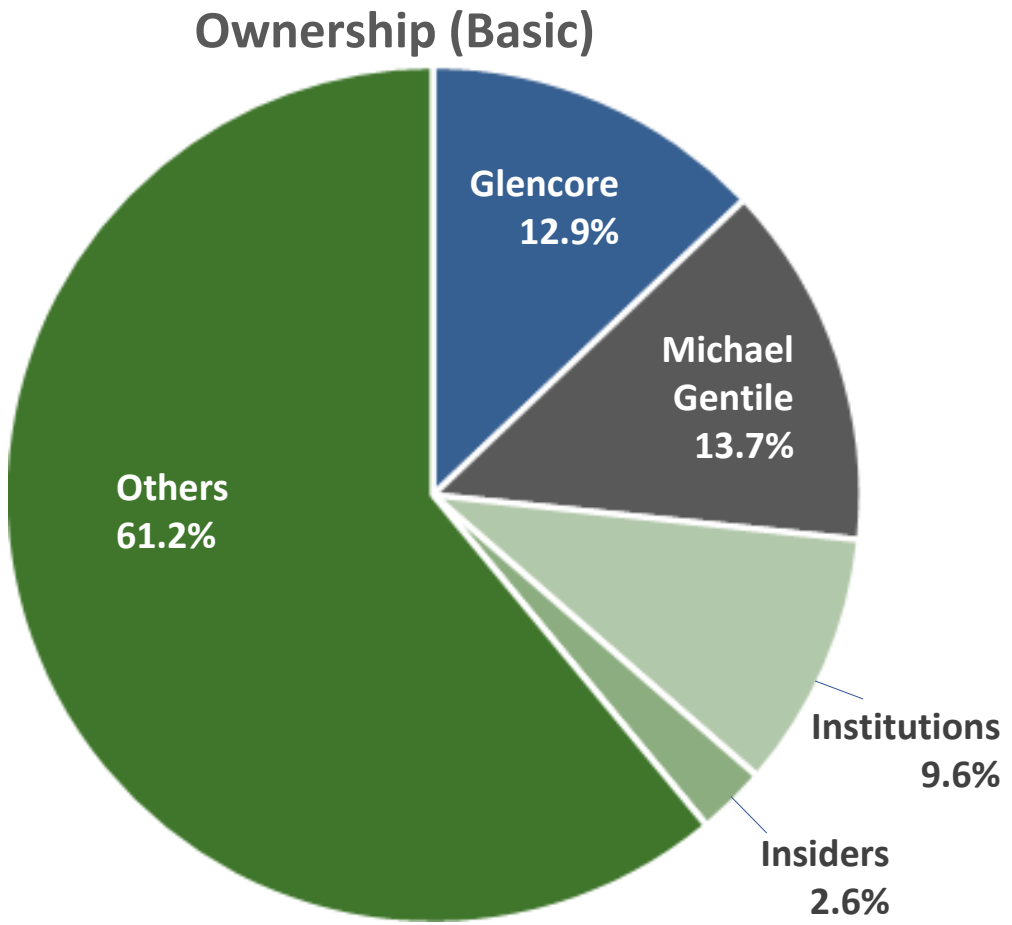
Capital Structure Update

Share Structure	Owners	Exercise Price	Expiry Date	Shares (mln)
Basic				**282.5**
Options	Directors	$0.10-0.19	Sep-27 to Nov-29	2.3
	Officers	$0.10-0.19	Sep-27 to Nov-29	2.6
	Employee/Cons	$0.10-0.22	Sep-27 to Feb-30	1.5
Warrants	Investors	$0.28	28-Feb-2027	5.7
F. Diluted				**294.5**
DSUs	Indep. Directors	n/a	n/a	3.9

Note: above data as of Aug-12-2026

Other Items	
Cash (incl. C$12.0m Bought Deal; as at 31Mar26)	C$18.0 mln
Market Capitalization (as at Jun-22-2026 – C$0.84/sh)	C$237.2 mln
Daily Avg. Trading Volume (TSXV+ATS+OTCQB, Last 12 Months)	943,041 shares
52-wk Trading Range (TSX-V)	C$0.30-C$1.30

Note: above data as of Jun-22-2026



Institutions (as at Mar-2026): Timelo, JFT Strategies, Ixios, Others

Team – Exploration, Capital Markets and Legal Experience

Board of Directors

Dan MacInnis | Chairman (non-executive)
- Geologist / Executive
- Retired CEO and Director of MAG Silver
- >40 yrs experience, involved with 7 discoveries
- Spent 5 yrs in Ireland in late 70s with Noranda

Bart Jaworski | Chief Executive Officer
- Geologist / ex Mining Equity Analyst
- >25 yrs experience (co-founder, Group Eleven)
- Including 12 yrs with Raymond James and Davy
- Regional identification of Coffee Creek anomaly

Brendan Cahill | Director (non-executive)
- Law and corporate finance expertise
- Director (CEO: 2012-2022) of Excellon Res. Inc.
- Previously with Pelangio Group of Companies

Barry O'Shea | (non-exec)
- Chartered Professional Accountant
- CEO of Highland Copper (TSX-V: HI)
- CFO of Fiore Gold ('18 to '21)
- VP Bus. Dev. of New Gold ('10 to '17)

Franz Bollmann | Director (Glencore appointee)
- Finance Manager at Glencore Zinc
- Before joining Glencore in 2014, worked in sales and trading at Raymond James in the US
- Holds Degree in Finance and Minor in Mathematics

Michael Gentile | Director (non-executive)
- Portfolio Manager with >20 yrs experience
- Leading strategic investor in junior mining sector
- Large stakes in >20 small-cap mining companies
- Co-Founder of Bastian Asset Management (2022)
- Formula Growth Limited (from 2002-2018)

Management

Jasmine Lau | Chief Financial Officer
- Chartered Professional Accountant with over 16 years' experience in the resource sector
- Also CFO of Minaurum Gold Inc, Forte Minerals Corp., and Cascadia Minerals Ltd.

David Furlong | Chief Operating Officer
- Geologist with over 25 yrs industry experience
- Co-Founder of Group Eleven
- Previously, GM at Rathdowney Resources

Dr Mark Holdstock | Project Manager
- Geologist with over 30 yrs experience
- Led team which discovered >20Mt 'SWEX extension' at Navan mine in Ireland
- Previously, MD at Aurum Exploration Services

Why Ireland?

Unrivalled Zinc Potential - Ranked No. 1 in the World for Zinc Found Per Square Kilometre

Greenest Zinc in the World?

- Clean Metallurgy – Coarse, Clean Ores
- Infrastructure Rich – Roads, Rail, Power, Tidewater
- Proximity to European Smelters
- Wind Power – Major Offshore Ramp-Up by 2030

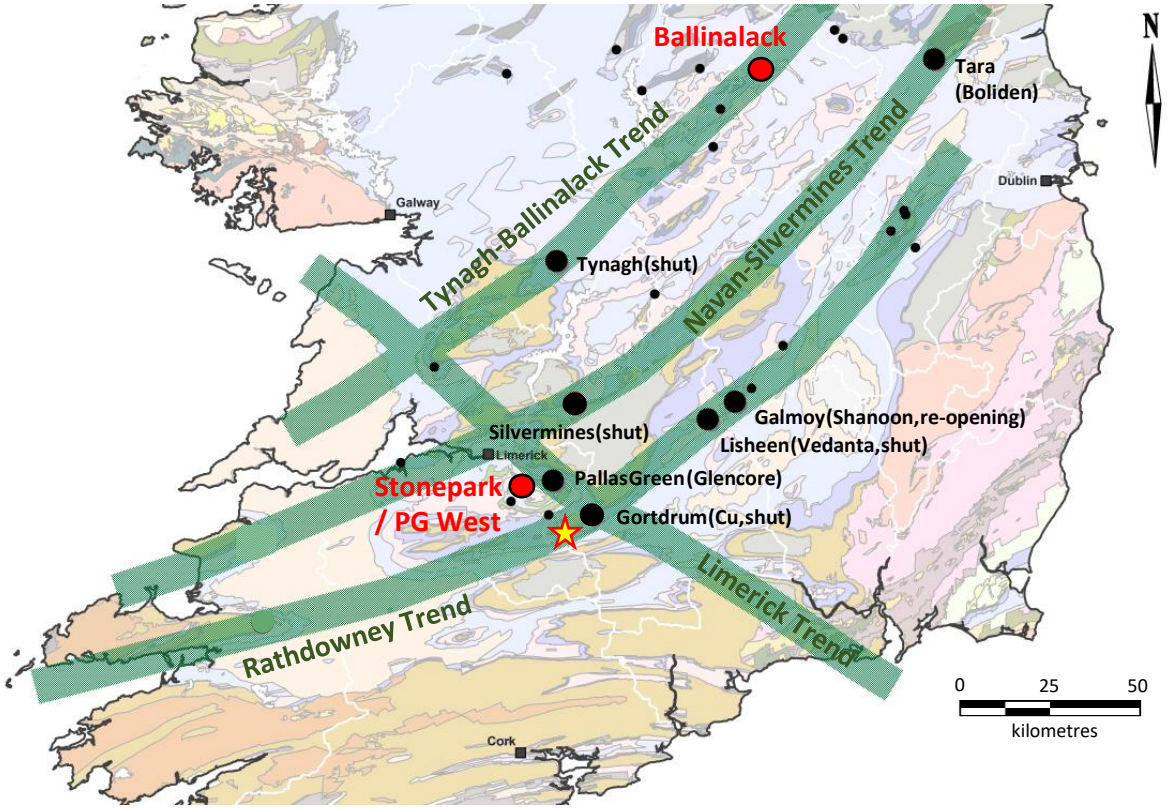
Mining History and Investment

- 6 Mines Permitted Over Last 60 Years
- Majors – Boliden, Glencore, South32

Fraser Institute Mining Survey (2025) - Ireland

- No. 3 for 'Policy Perception Index' Europe
- No. 11 for 'Policy Perception Index' World
- No. 5 for 'Investment Attractiveness Index' Europe
- No. 31 for 'Investment Attractiveness Index' World

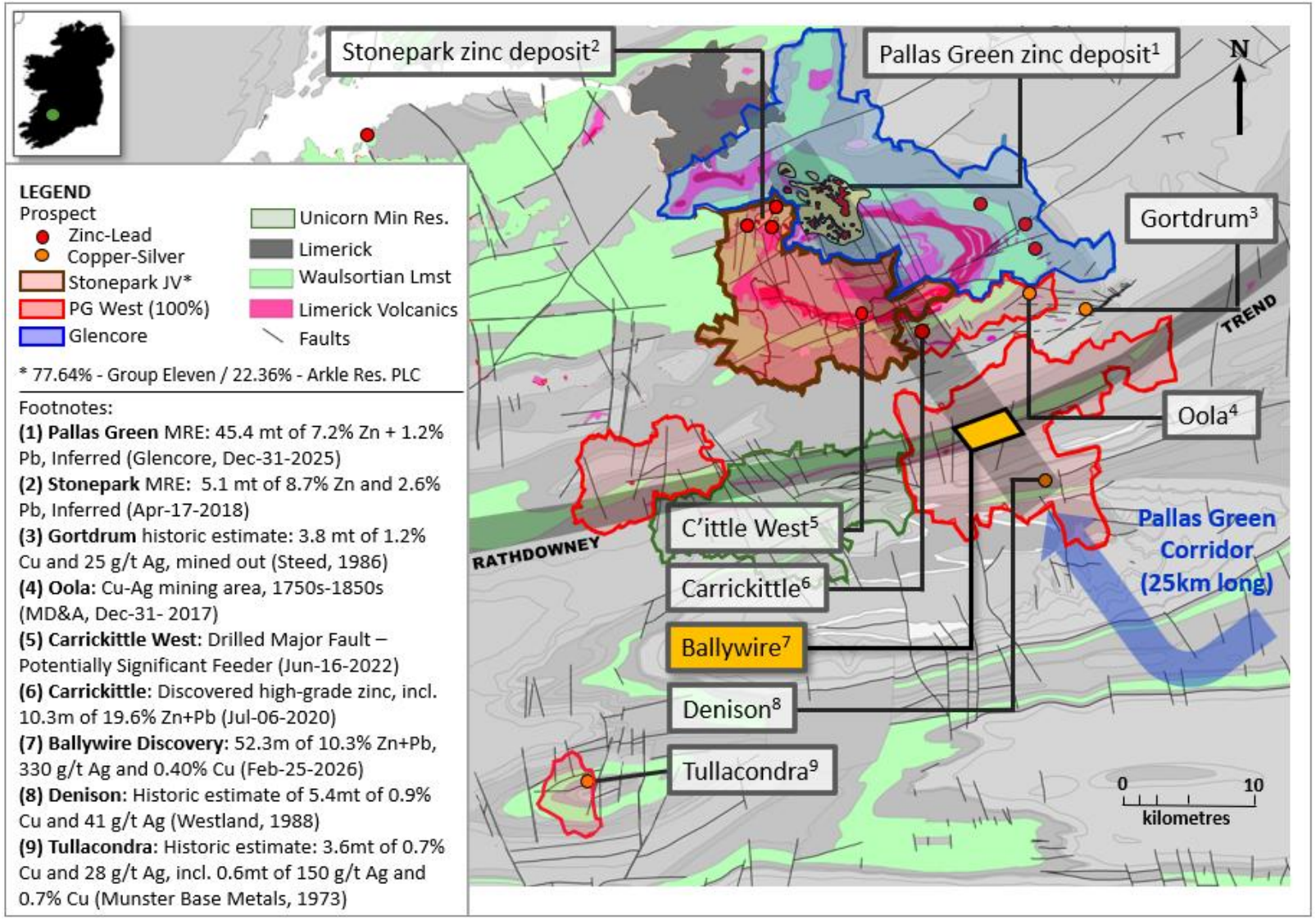
- Group Eleven asset
- Ballywire Discovery
- Zinc deposit
- Zinc – small deposit or major occurrence



Source: modified from P. Tyler | Note: Mine ownerships as at time of commercial mining; 'shut' means commercial mining ended; 're-opening' refers to Shanoon Resources' plans to re-open mine; Energy Critical Element Characterisation of Irish Mineral Deposits by Blaney et. al. (2022)

Ballywire – At Intersection of Regional Mineralized Trends

Dominant License Position in Most Metal-Endowed Zinc Camp in Ireland (outside of Navan)



Footnotes:

(1) Pallas Green MRE: 45.4 mt of 7.2% Zn + 1.2% Pb, Inferred (Glencore, Dec-31-2025)

(2) Stonepark MRE: 5.1 mt of 8.7% Zn and 2.6% Pb, Inferred (Apr-17-2018)

(3) Gortdrum historic estimate: 3.8 mt of 1.2% Cu and 25 g/t Ag, mined out (Steed, 1986)

(4) Oola: Cu-Ag mining area, 1750s-1850s (MD&A, Dec-31- 2017)

(5) Carrickittle West: Drilled Major Fault – Potentially Significant Feeder (Jun-16-2022)

(6) Carrickittle: Discovered high-grade zinc, incl. 10.3m of 19.6% Zn+Pb (Jul-06-2020)

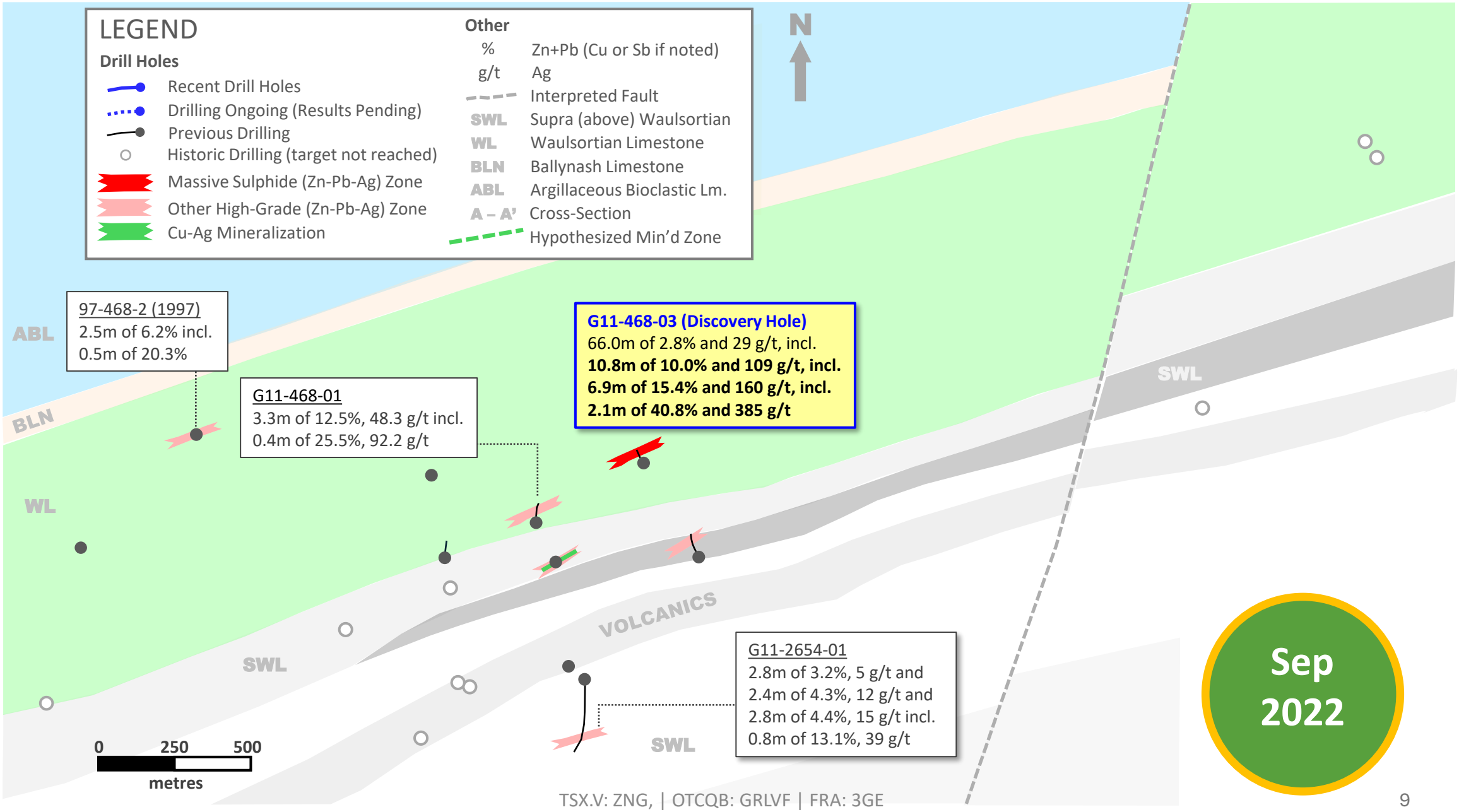
(7) Ballywire Discovery: 52.3m of 10.3% Zn+Pb, 330 g/t Ag and 0.40% Cu (Feb-25-2026)

(8) Denison: Historic estimate of 5.4mt of 0.9% Cu and 41 g/t Ag (Westland, 1988)

(9) Tullacondra: Historic estimate: 3.6mt of 0.7% Cu and 28 g/t Ag, incl. 0.6mt of 150 g/t Ag and 0.7% Cu (Munster Base Metals, 1973)

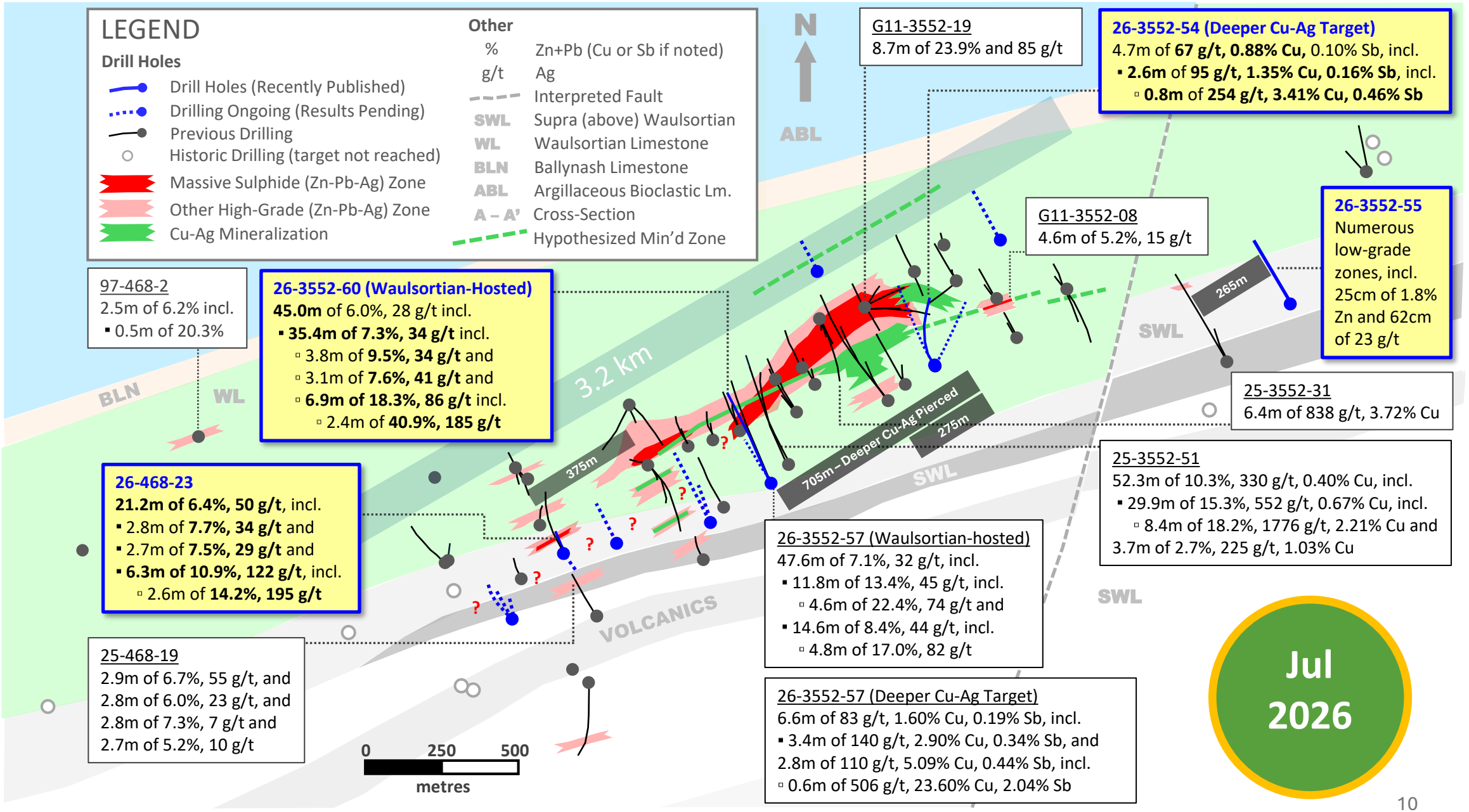
Mineralization and resource estimates relating to nearby properties are not necessarily indicative of the mineralization on the Company's assets.

Ballywire – Plan View: Discovery Hole

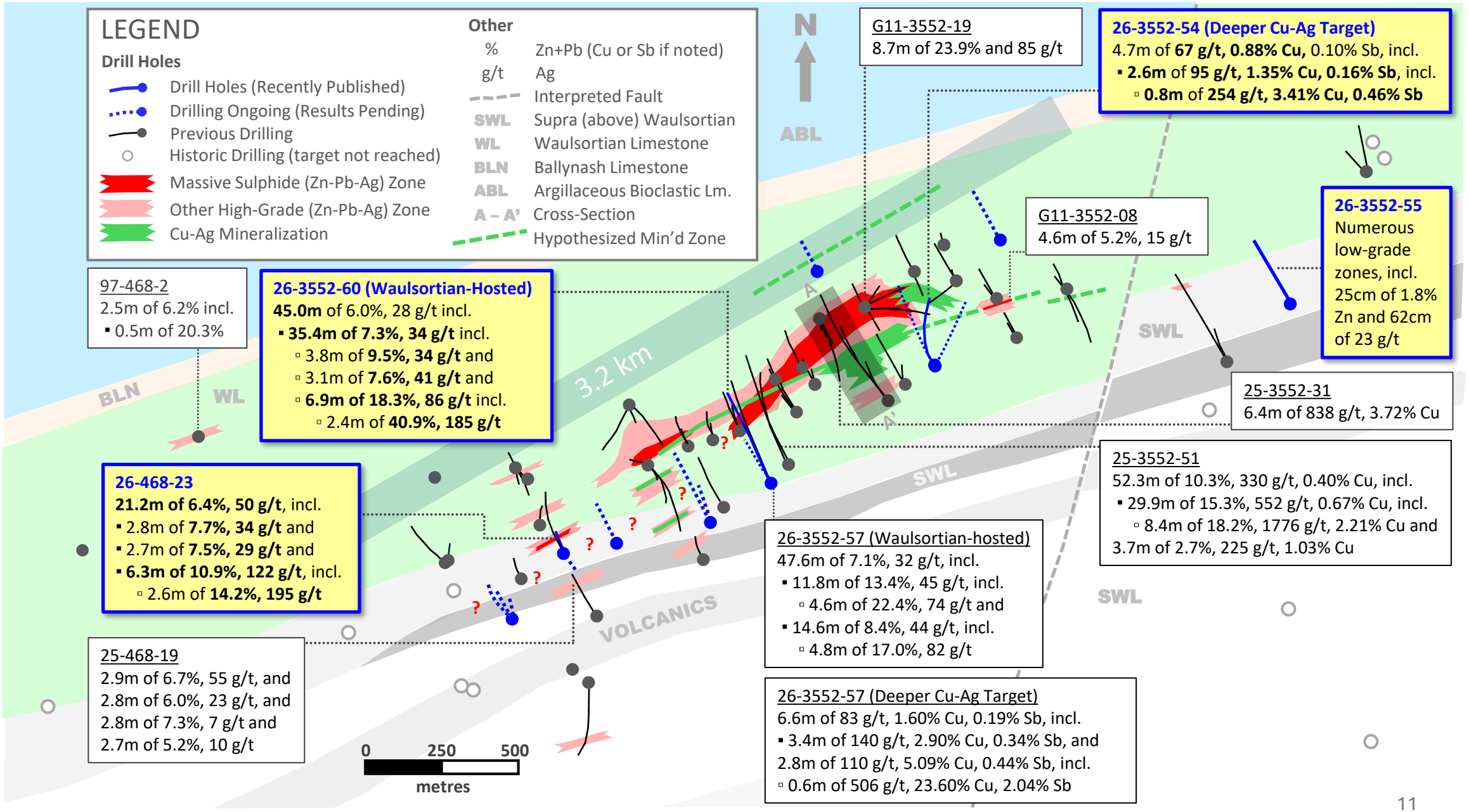


Sep 2022

Ballywire – Plan View: Major Progress Over Last Four Years



Ballywire – Plan View: Deeper Cu-Ag Mineralization



G11-3552-19
8.7m of 23.9% and 85 g/t

26-3552-54 (Deeper Cu-Ag Target)
4.7m of **67 g/t, 0.88% Cu,** 0.10% Sb, incl.
- **2.6m** of **95 g/t, 1.35% Cu, 0.16% Sb**, incl.
  - **0.8m** of **254 g/t, 3.41% Cu, 0.46% Sb**

G11-3552-08
4.6m of 5.2%, 15 g/t

26-3552-55
Numerous low-grade zones, incl. 25cm of 1.8% Zn and 62cm of 23 g/t

97-468-2
2.5m of 6.2% incl.
- 0.5m of 20.3%

26-3552-60 (Waulsortian-Hosted)
45.0m of 6.0%, 28 g/t incl.
- **35.4m of 7.3%, 34 g/t** incl.
  - 3.8m of **9.5%, 34 g/t** and
  - 3.1m of **7.6%, 41 g/t** and
  - **6.9m of 18.3%, 86 g/t** incl.
    - 2.4m of **40.9%, 185 g/t**

25-3552-31
6.4m of 838 g/t, 3.72% Cu

25-3552-51
52.3m of 10.3%, 330 g/t, 0.40% Cu, incl.
- 29.9m of 15.3%, 552 g/t, 0.67% Cu, incl.
  - 8.4m of 18.2%, 1776 g/t, 2.21% Cu and

3.7m of 2.7%, 225 g/t, 1.03% Cu

26-468-23
21.2m of 6.4%, 50 g/t, incl.
- 2.8m of **7.7%, 34 g/t** and
- 2.7m of **7.5%, 29 g/t** and
- **6.3m of 10.9%, 122 g/t**, incl.
  - 2.6m of **14.2%, 195 g/t**

26-3552-57 (Waulsortian-hosted)
47.6m of 7.1%, 32 g/t, incl.
- 11.8m of 13.4%, 45 g/t, incl.
  - 4.6m of 22.4%, 74 g/t and
- 14.6m of 8.4%, 44 g/t, incl.
  - 4.8m of 17.0%, 82 g/t

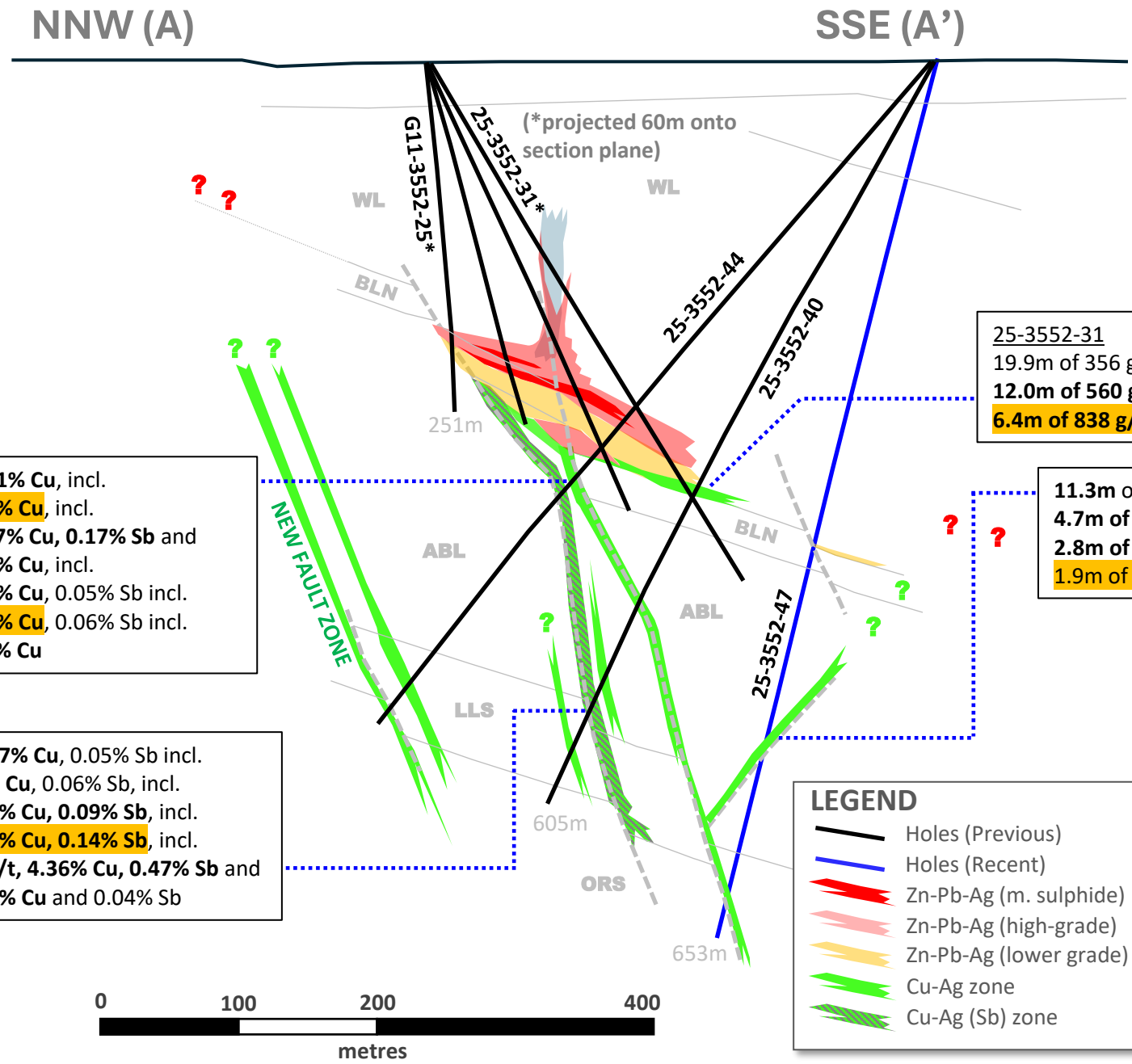
25-468-19
2.9m of 6.7%, 55 g/t, and
2.8m of 6.0%, 23 g/t, and
2.8m of 7.3%, 7 g/t and
2.7m of 5.2%, 10 g/t

26-3552-57 (Deeper Cu-Ag Target)
6.6m of 83 g/t, 1.60% Cu, 0.19% Sb, incl.
- 3.4m of 140 g/t, 2.90% Cu, 0.34% Sb, and

2.8m of 110 g/t, 5.09% Cu, 0.44% Sb, incl.
- 0.6m of 506 g/t, 23.60% Cu, 2.04% Sb

Ballywire – Cross-Section

Dec 2025



25-3552-31
19.9m of 356 g/t and 1.46% Cu, incl.
12.0m of 560 g/t and 2.30% Cu, incl.
6.4m of 838 g/t and 3.72% Cu

11.3m of 8 g/t, **0.26% Cu**, incl.
4.7m of 14 g/t, 0.46% Cu, incl.
2.8m of 19 g/t, 0.67% Cu, incl.
1.9m of **24 g/t, 0.83% Cu**

17.4m of 35 g/t, 0.31% Cu, incl.
5.1m of 91 g/t, 0.22% Cu, incl.
0.4m of **917 g/t, 1.97% Cu, 0.17% Sb** and
7.7m of 17 g/t, 0.55% Cu, incl.
5.6m of 21 g/t, 0.71% Cu, 0.05% Sb incl.
2.8m of 26 g/t, 1.03% Cu, 0.06% Sb incl.
0.3m of **38 g/t, 5.51% Cu**

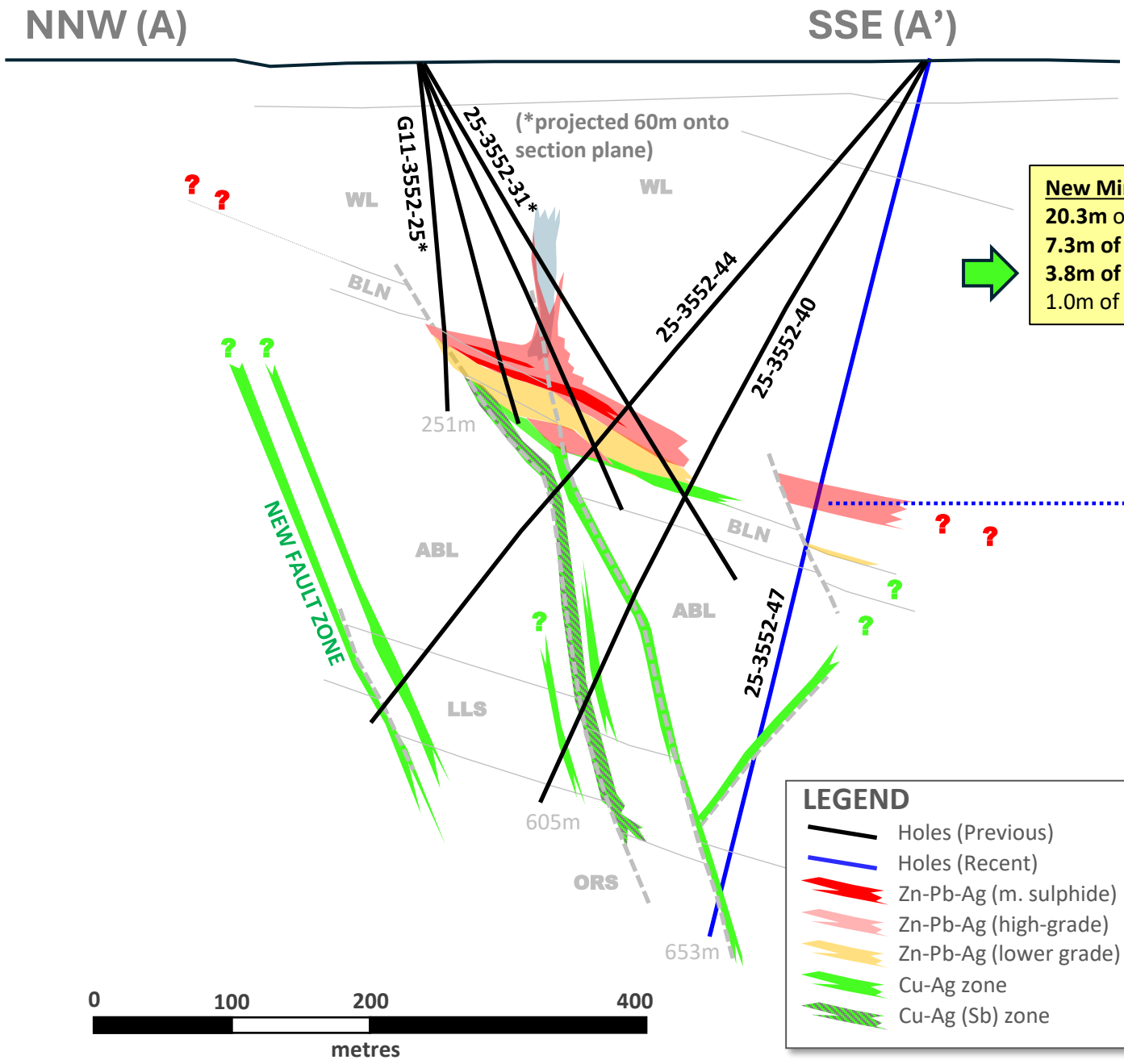
17.9m of 10 g/t, 0.37% Cu, 0.05% Sb incl.
9.5m of 9 g/t, **0.49% Cu**, 0.06% Sb, incl.
4.7m of 13 g/t, 0.71% Cu, 0.09% Sb, incl.
2.6m of 19 g/t, 1.07% Cu, 0.14% Sb, incl.
0.2m (19cm) of **72 g/t, 4.36% Cu, 0.47% Sb** and
2.5m of 24 g/t, 0.28% Cu and 0.04% Sb

LEGEND

- Holes (Previous)
- Holes (Recent)
- Zn-Pb-Ag (m. sulphide)
- Zn-Pb-Ag (high-grade)
- Zn-Pb-Ag (lower grade)
- Cu-Ag zone
- Cu-Ag (Sb) zone

%	Zn+Pb (or Cu, Sb if noted)
g/t	Ag
WL	Waulsortian Limestone
BLN	Ballynash Limestone
ABL	Argillaceous Bioclastic Lm.
LLS	Lower Limestone Shale
ORS	Old Red Sandstone
	Interpreted Faults

Ballywire – Cross-Section



New Mineralized Zone
20.3m of 2.6%, 6 g/t, incl.
7.3m of 5.2%, 10 g/t, incl.
3.8m of 7.3%, 14 g/t, incl.
1.0m of **11.8%, 19 g/t**

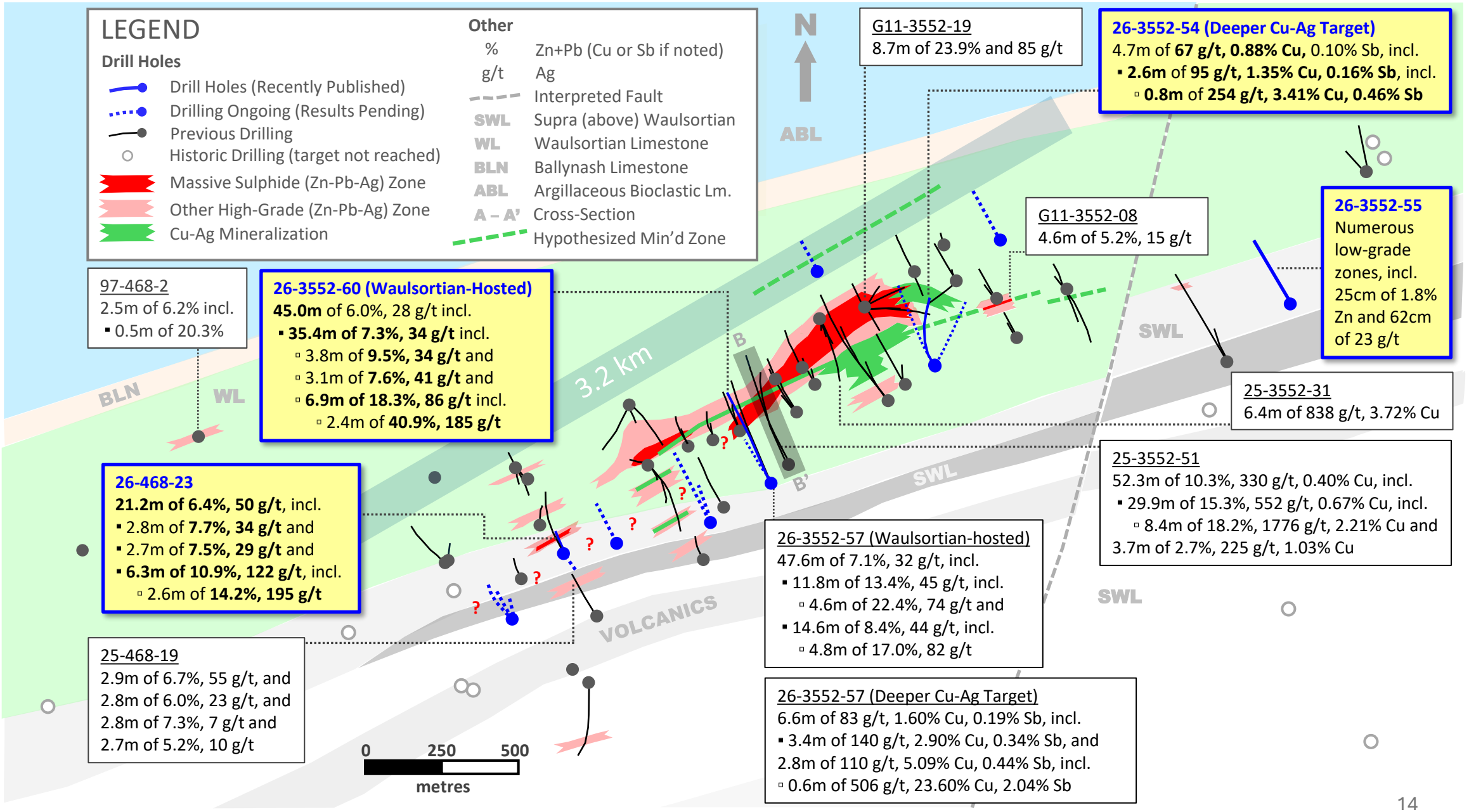
Dec 2025

LEGEND

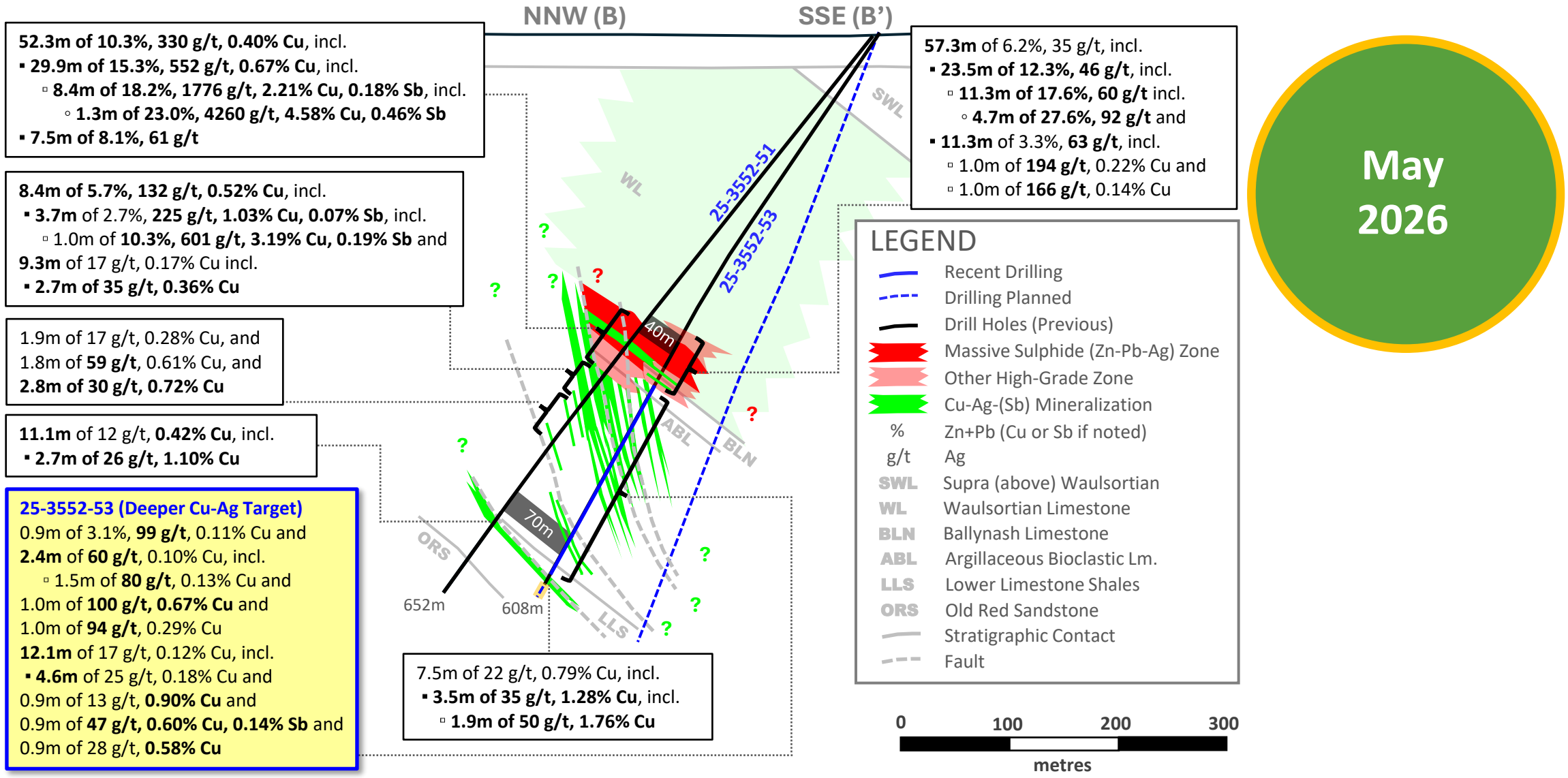
- Holes (Previous)
- Holes (Recent)
- Zn-Pb-Ag (m. sulphide)
- Zn-Pb-Ag (high-grade)
- Zn-Pb-Ag (lower grade)
- Cu-Ag zone
- Cu-Ag (Sb) zone

%	Zn+Pb (or Cu, Sb if noted)
g/t	Ag
WL	Waulsortian Limestone
BLN	Ballynash Limestone
ABL	Argillaceous Bioclastic Lm.
LLS	Lower Limestone Shale
ORS	Old Red Sandstone
	Interpreted Faults

Ballywire – Plan View: Deeper Cu-Ag Mineralization

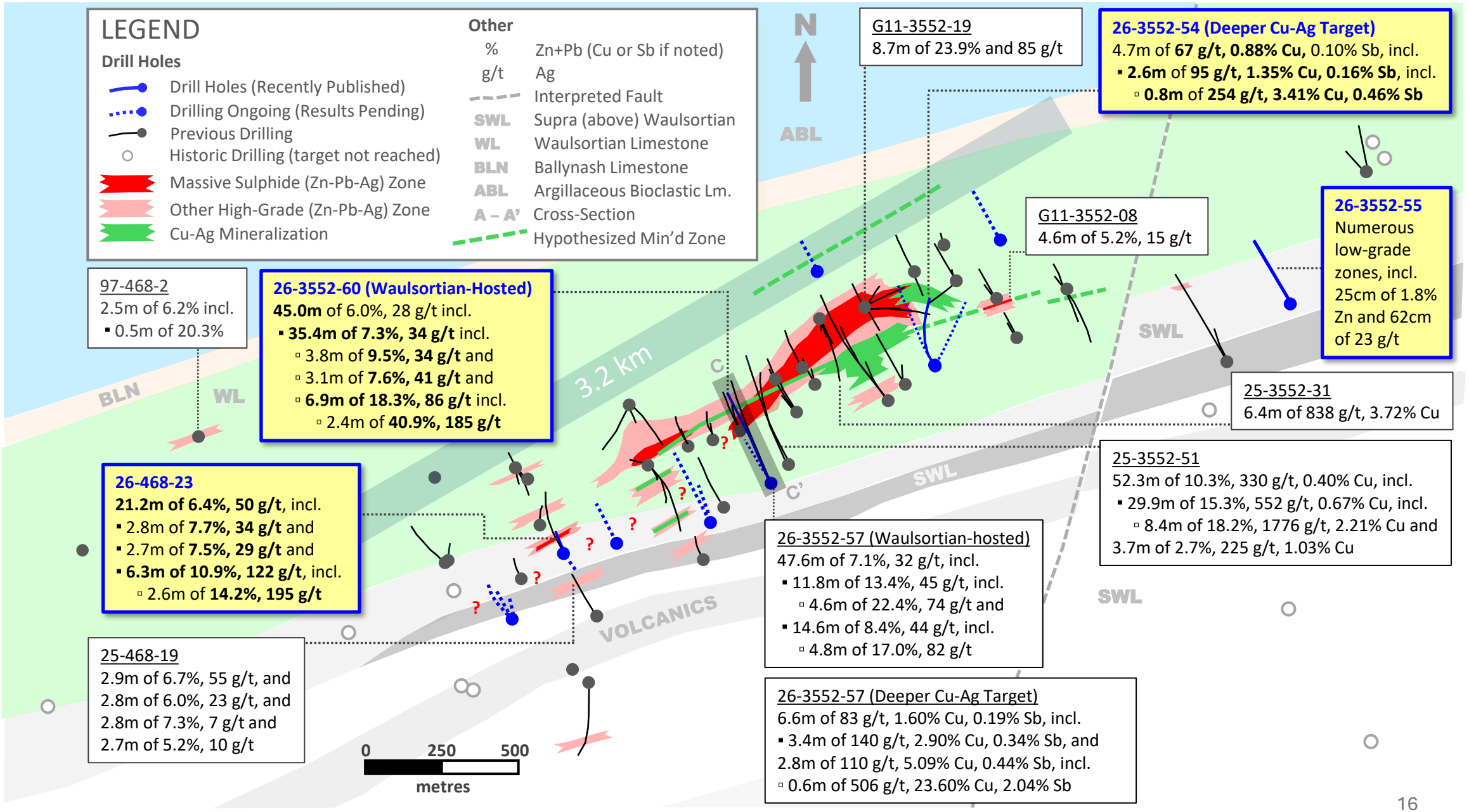


Ballywire – Cross-Section



May 2026

Ballywire – Plan View: Deeper Cu-Ag Mineralization



G11-3552-19
8.7m of 23.9% and 85 g/t

26-3552-54 (Deeper Cu-Ag Target)
4.7m of **67 g/t, 0.88% Cu,** 0.10% Sb, incl.
- **2.6m** of **95 g/t, 1.35% Cu, 0.16% Sb**, incl.
  - **0.8m** of **254 g/t, 3.41% Cu, 0.46% Sb**

G11-3552-08
4.6m of 5.2%, 15 g/t

26-3552-55
Numerous low-grade zones, incl. 25cm of 1.8% Zn and 62cm of 23 g/t

97-468-2
2.5m of 6.2% incl.
- 0.5m of 20.3%

26-3552-60 (Waulsortian-Hosted)
45.0m of 6.0%, 28 g/t incl.
- **35.4m of 7.3%, 34 g/t** incl.
  - 3.8m of **9.5%, 34 g/t** and
  - 3.1m of **7.6%, 41 g/t** and
  - **6.9m of 18.3%, 86 g/t** incl.
    - 2.4m of **40.9%, 185 g/t**

25-3552-31
6.4m of 838 g/t, 3.72% Cu

26-468-23
21.2m of 6.4%, 50 g/t, incl.
- 2.8m of **7.7%, 34 g/t** and
- 2.7m of **7.5%, 29 g/t** and
- **6.3m of 10.9%, 122 g/t**, incl.
  - 2.6m of **14.2%, 195 g/t**

25-3552-51
52.3m of 10.3%, 330 g/t, 0.40% Cu, incl.
- 29.9m of 15.3%, 552 g/t, 0.67% Cu, incl.
  - 8.4m of 18.2%, 1776 g/t, 2.21% Cu and

3.7m of 2.7%, 225 g/t, 1.03% Cu

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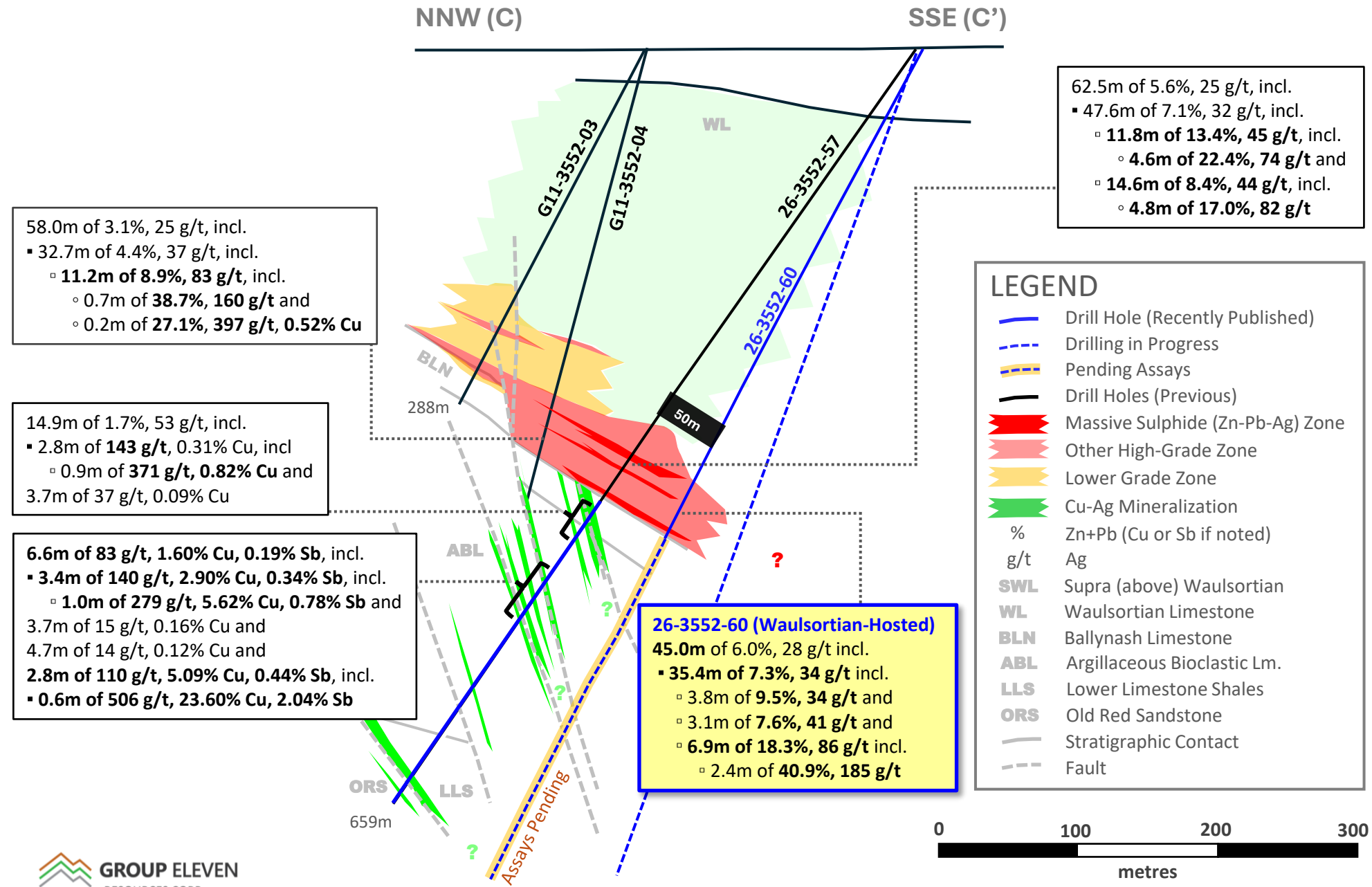
- 11.8m of 13.4%, 45 g/t, incl.
  - 4.6m of 22.4%, 74 g/t and
- 14.6m of 8.4%, 44 g/t, incl.
  - 4.8m of 17.0%, 82 g/t

25-468-19
2.9m of 6.7%, 55 g/t, and
2.8m of 6.0%, 23 g/t, and
2.8m of 7.3%, 7 g/t and
2.7m of 5.2%, 10 g/t

26-3552-57 (Deeper Cu-Ag Target)
6.6m of 83 g/t, 1.60% Cu, 0.19% Sb, incl.
- 3.4m of 140 g/t, 2.90% Cu, 0.34% Sb, and

2.8m of 110 g/t, 5.09% Cu, 0.44% Sb, incl.
- 0.6m of 506 g/t, 23.60% Cu, 2.04% Sb

Ballywire – Cross-Section



62.5m of 5.6%, 25 g/t, incl.
- 47.6m of 7.1%, 32 g/t, incl.
  - **11.8m of 13.4%, 45 g/t**, incl.
    - **4.6m of 22.4%, 74 g/t** and
  - **14.6m of 8.4%, 44 g/t**, incl.
    - **4.8m of 17.0%, 82 g/t**

58.0m of 3.1%, 25 g/t, incl.
- 32.7m of 4.4%, 37 g/t, incl.
  - **11.2m of 8.9%, 83 g/t**, incl.
    - 0.7m of **38.7%**, **160 g/t** and
    - 0.2m of **27.1%**, **397 g/t**, **0.52% Cu**

14.9m of 1.7%, 53 g/t, incl.
- 2.8m of **143 g/t**, 0.31% Cu, incl
  - 0.9m of **371 g/t, 0.82% Cu** and

3.7m of 37 g/t, 0.09% Cu

6.6m of 83 g/t, 1.60% Cu, 0.19% Sb, incl.
- **3.4m of 140 g/t, 2.90% Cu, 0.34% Sb**, incl.
  - **1.0m of 279 g/t, 5.62% Cu, 0.78% Sb** and

3.7m of 15 g/t, 0.16% Cu and
4.7m of 14 g/t, 0.12% Cu and
2.8m of 110 g/t, 5.09% Cu, 0.44% Sb, incl.
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  - 3.1m of **7.6%, 41 g/t** and
  - **6.9m of 18.3%, 86 g/t** incl.
    - 2.4m of **40.9%, 185 g/t**

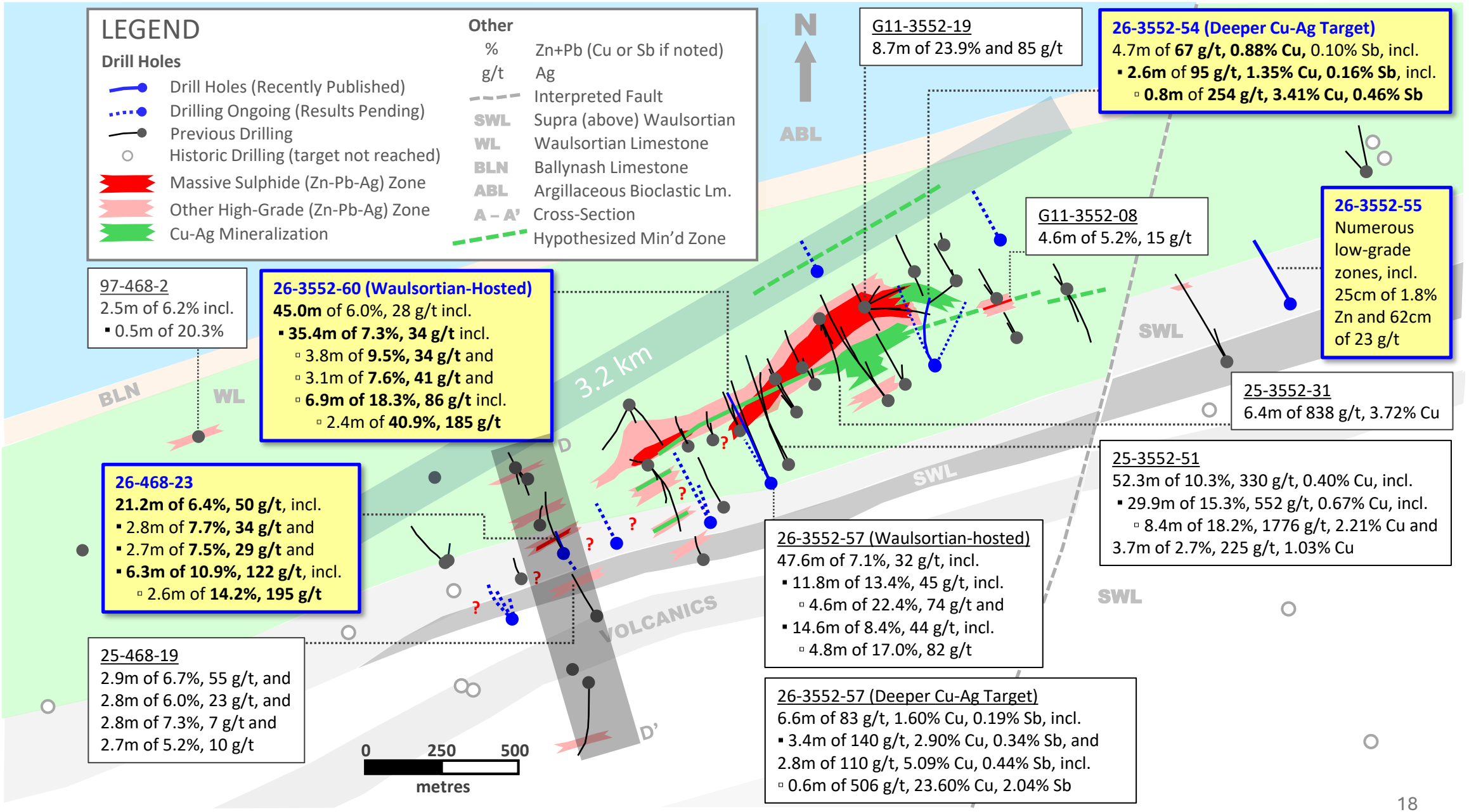
LEGEND

- Drill Hole (Recently Published)
- Drilling in Progress
- Pending Assays
- Drill Holes (Previous)
- Massive Sulphide (Zn-Pb-Ag) Zone
- Other High-Grade Zone
- Lower Grade Zone
- Cu-Ag Mineralization
- % Zn+Pb (Cu or Sb if noted)
- g/t Ag
- SWL Supra (above) Waulsortian
- WL Waulsortian Limestone
- BLN Ballynash Limestone
- ABL Argillaceous Bioclastic Lm.
- LLS Lower Limestone Shales
- ORS Old Red Sandstone
- Stratigraphic Contact
- Fault

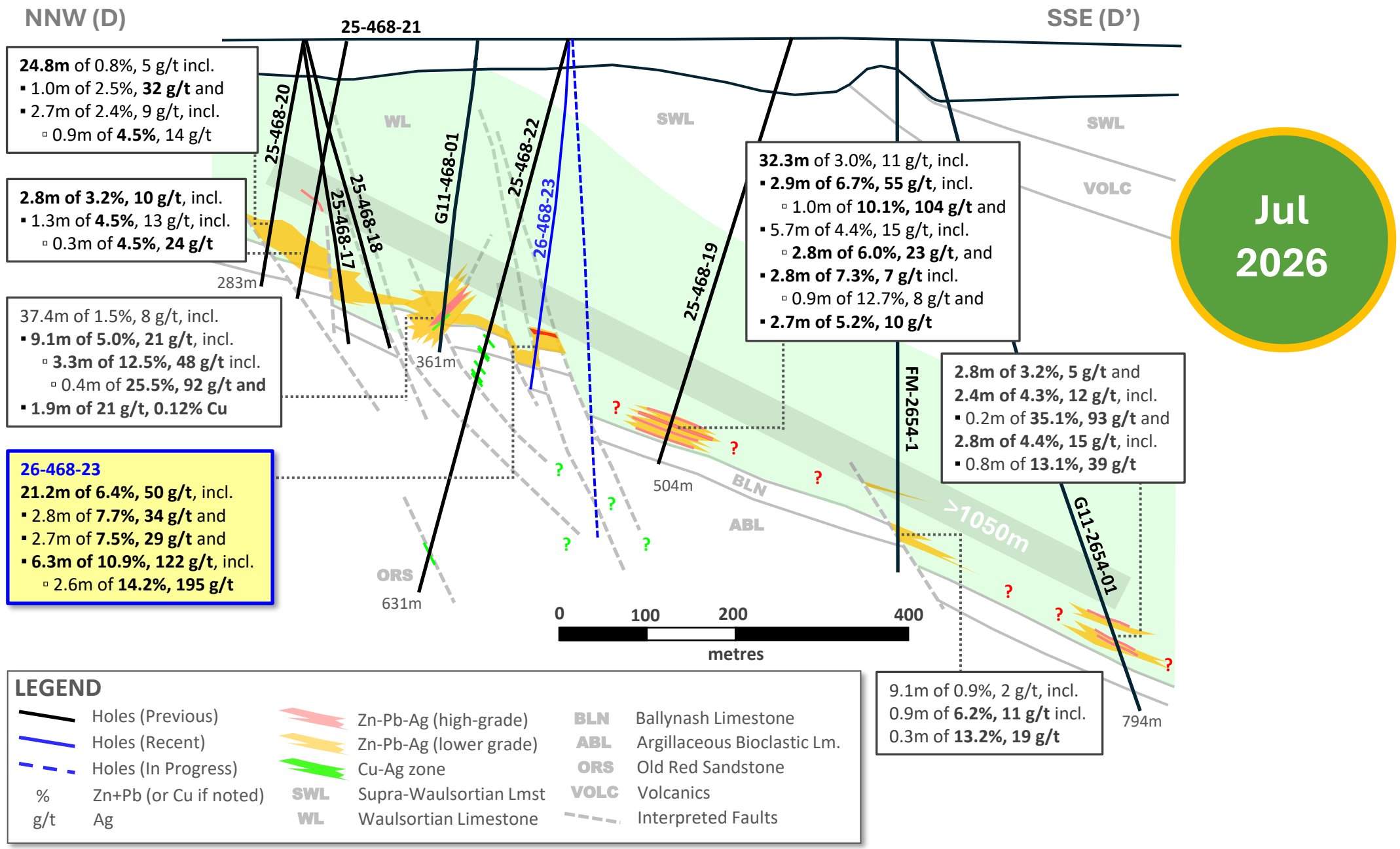
Jul 2026

GROUP ELEVEN RESOURCES CORP.

Ballywire – Plan View: Southwest Intersects High-Grade

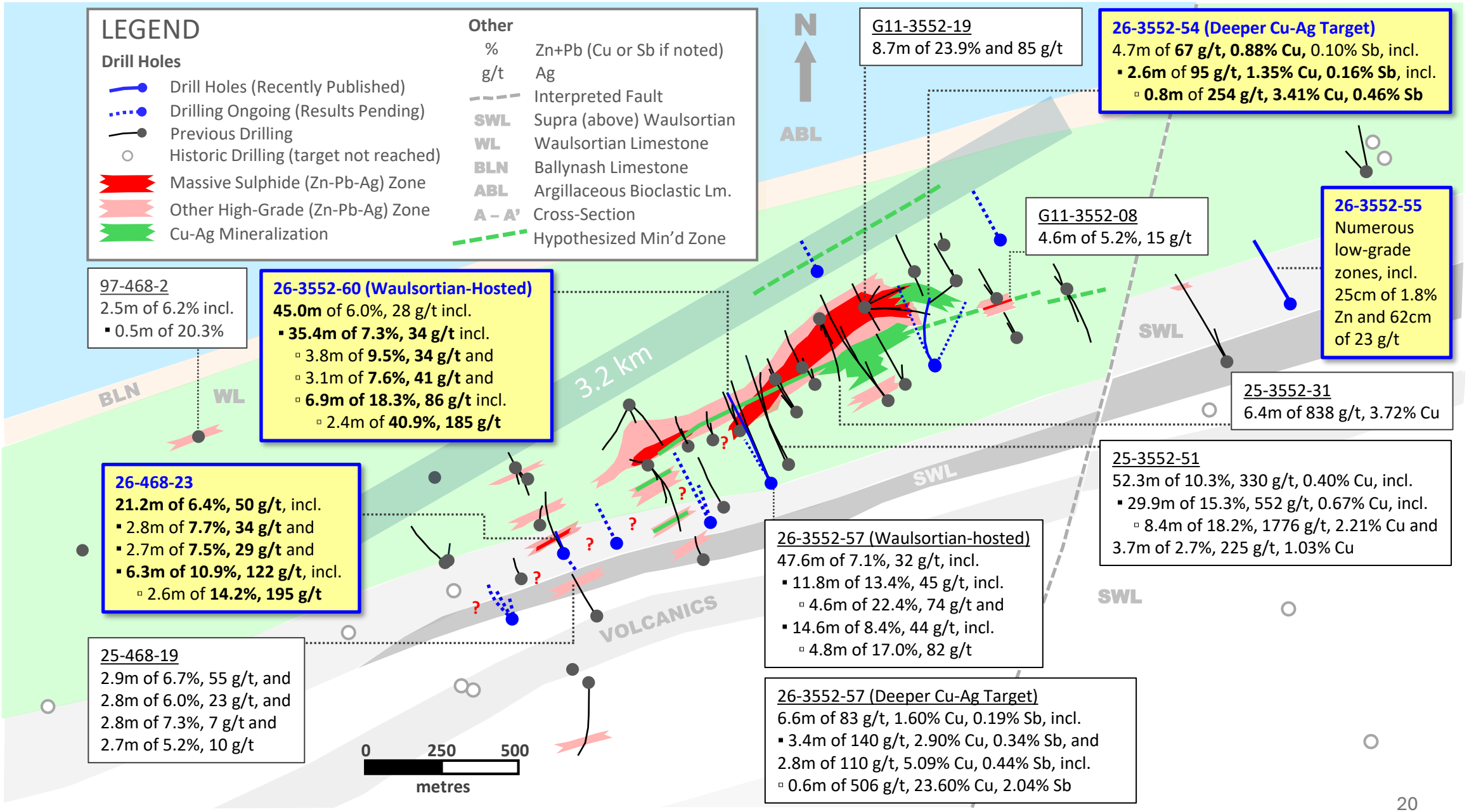


Ballywire – Cross-Section

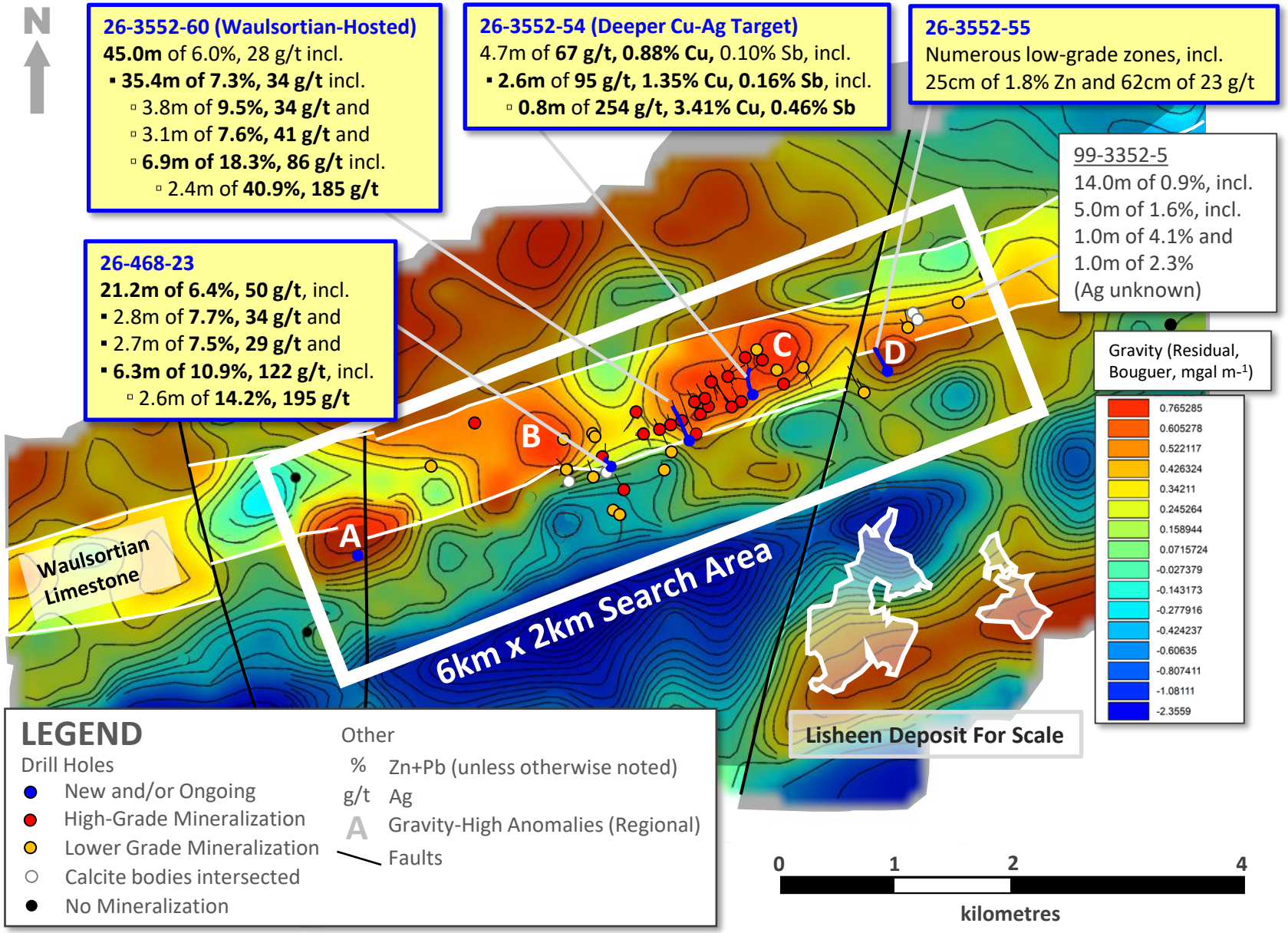


Jul 2026

Ballywire – Plan View: Upcoming Drilling



Ballywire – Regional Gravity Shows Prospective Trend 6km x 2km



Upcoming Milestones

2026 – Key Value Drivers

- Funded Drill Metres – Approx. 67,000 (up to 75,000m*)
  - PG West – Focus on Ballywire Discovery
    - Busy Drill Program (>51,500m) from Apr 2026 to Mid-2028
  - Stonepark
    - Funded Drill Metres >15,500m, including
    - 2,700m Drill Program During Mid-2026

* Subject to detailed planning

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